



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,684.26	66,629.14	66,984.17	65,878.65	66,160.20	-524.05	-0.79
NIFTY 50	19,745.00	19,748.45	19,867.55	19,563.10	19,646.05	-98.95	-0.50

## BOURSES BREAK FOUR WEEK WINNING STREAK

Indian equity benchmark ended with minimal losses in the week ended 28 July, 2023. Key indices were negative in four out of five sessions of the week. The S&P BSE Sensex was down by 524.05 points or 0.79% to settle at 66,160.20 in the week ended 28 July, 2023. The CNX Nifty was down by 98.95 points or 0.50% to settle at 19,646.05. The BSE Mid-Cap index was up by 612.54 or 2.07% to settle at 30,159.82. The BSE Small-Cap index was up by 401.80 points or 1.18% to settle at 34,548.46.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,177.80	1,048.95	12.28
NTPC	210.00	195.10	7.64
POWER GRID	258.20	244.10	5.78
DR REDDY'S LAB	5,583.00	5,288.20	5.57
HINDALCO	451.50	434.50	3.91

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,091.05	1,195.10	-8.71
KOTAK BANK	1,876.85	1,970.20	-4.74
ITC	468.45	490.45	-4.49
BPCL	373.45	390.65	-4.40
IOC	95.25	99.35	-4.13

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	17,562.72	1,643.50	1,06,861.70
HDFC	15,531.95	2,724.30	57,012.61
RELIANCE	10,960.71	2,527.85	43,359.82
ICICI BANK	10,192.13	996.20	1,02,310.11
ITC	5,837.95	468.45	1,24,622.65

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,768.08	120.60	2,29,526.10
ITC	5,837.95	468.45	1,24,622.65
HDFC BANK	17,562.72	1,643.50	1,06,861.70
ICICI BANK	10,192.13	996.20	1,02,310.11
NTPC	2,047.74	210.00	97,511.22



## INSTITUTIONAL NET POSITION



FII's Cash	• -3,074.71
FII's Index Future	• -5,255.88
FII's Stock Future	• +1,150.73
DII's	• 5,233.79

On Monday, 24 July, 2023, bourses started the week on a weak note as they concluded trade near lowest points, Sensex was down by 299.48 points or 0.45% to settle at 66,384.78. On Tuesday, 25 July, 2023, indices ended flat ahead of key central bank meetings, Sensex lost 29.07 points or 0.04% to settle at 66,355.71. On Wednesday, 26 July, 2023, bourses ended three-day losing streak as investors braced for U.S. Federal Reserve interest rate rise later in the day, Sensex gained 351.50 points or 0.53% to settle at 66,707.21. On Thursday, 27 July, 2023, key gauges came off from their day high levels after the Federal Reserve raised interest rates by 25 bps, Sensex tumbled 440.39 points or 0.66% to settle at 66,266.82. On Friday, 28 July, benchmarks witnessed selling pressure throughout the day, the S&P BSE Sensex lost 106.62 points or 0.16% to 66,160.20.

Company Name	Quantity	Trade Price
Bharat Wire Ropes Ltd.	4,94,309	219.01
Cupid Ltd.	93,123	311.65
Delta Corp Ltd.	15,89,834	194.84
Gensol Engineering Ltd.	2,00,000	1415.97
Jyothy Labs Ltd.	26,32,739	310.07
Netweb Technologies Ltd.	MULTIPLE	915-939
Sobha Ltd.	6,16,019	621.29



**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEUTRAL



### RATIO ANALYSIS



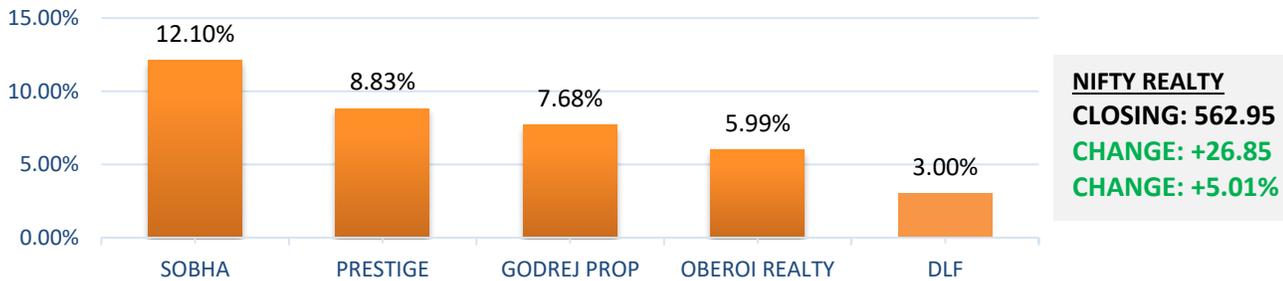


## NEWS BULLETIN

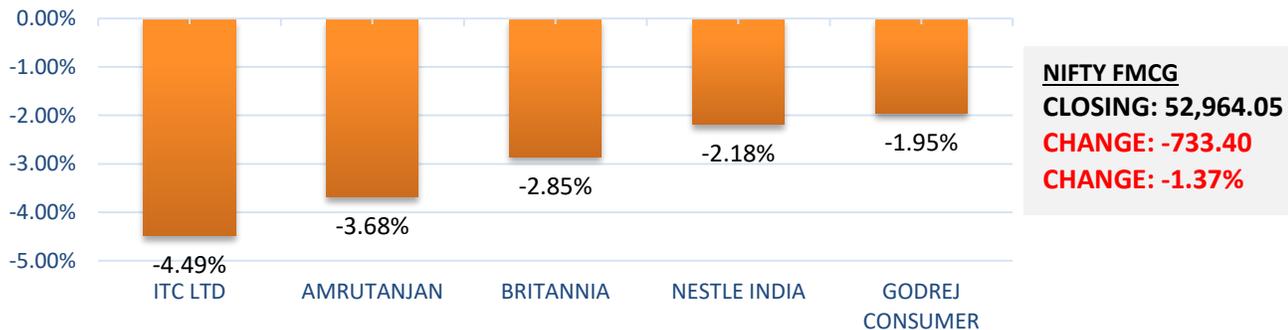
- **Delta Corp** has reported 18.87% rise in net profit at Rs 67.91 crore for the quarter ended June 30, 2023 as compared to Rs 57.13 crore for the same quarter in the previous year. Total income of the company increased by 11.82% at Rs 286.62 crore for Q1FY24 as compared Rs 256.33 crore for the corresponding quarter previous year.
- **Marico** has entered into definitive agreements to acquire upto 58% of the paid-up share capital of Satiya Nutraceuticals on a fully diluted basis, the company which owns the brand 'The Plant Fix- Plix'- a leading plant-based nutrition brand with a strong presence in the rapidly growing health & wellness segment.
- **United Breweries** has reported 16.10% fall in net profit at Rs 136.34 crore for the quarter ended June 30, 2023 as compared to Rs 162.50 crore for the same quarter in the previous year.
- **Bajaj Finserv's** subsidiary - Bajaj Markets has partnered with Privo to offer personal loans of up to Rs 5 lakh at affordable interest rates starting at as low as 9.99%. One can get funds without collateral requirements and can apply for this offering at Bajaj Markets. An RBI-approved instant loan app, Privo is the lending arm of Kisetsu Saison Finance (India) Credit Saison is the trade name.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : REALTY



## MARKET DRIVING SECTOR : FMCG



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