

19th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,273.75	81,319.11	81,755.88	81,315.44	81,644.39	+370.64	+0.46
NIFTY	24,876.95	24,891.35	25,012.65	24,873.95	24,980.65	+103.70	+0.42

INDICES EXTENDED GAINS FOR THE 4TH CONSECUTIVE DAY

The 30-share BSE Sensex was up by 370.64 points or 0.46% to settle at 81,644.39 and the Nifty was up by 103.70 points or 0.42% to settle at 24,980.65. The BSE Mid-Cap was up by 0.97% and BSE Small Cap was up by 0.97%. On the sectoral front, Oil & Gas, Auto, Metal, FMCG, IT, Realty, Healthcare, Capital Goods, Consumer Durables and Bank were gaining indices; on the flip side, there was no losing index. Tata Motors, Adani Ports, Reliance, Eternal and Tech Mahindra were the top gainers on the Sensex; on the flip side, Bajaj Finserv, Powergrid, Mahindra & Mahindra, HCL Tech and BEL were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	700.50	676.00	3.62
ADANIPTS	1,370.00	1,327.20	3.22
RELIANCE	1,421.00	1,381.70	2.84
HEROMOTO	5,116.80	4,984.00	2.66
BAJAJ-AUTO	8,771.00	8,588.50	2.12

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,245.00	1,262.70	-1.40
CIPLA	1,547.20	1,565.20	-1.15
HINDALCO	706.80	714.15	-1.03
BAJAJFINSV	1,973.90	1,993.50	-0.98
M&M	3,357.00	3,383.10	-0.77

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,43,84,719	1,421.00	2,033.42
TATAMOTOR	1,94,40,384	700.50	1,351.30
MARUTI	9,06,623	14,235.0	1,283.88
HDFCBANK	61,76,219	1,990.00	1,232.45
ETERNAL	3,65,92,945	321.00	1,163.22

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,65,92,945	321.00	1,163.2
TATASTEEL	2,12,24,239	159.20	336.43
TATAMOTOR	1,94,40,384	700.50	1,351.3
ITC	1,66,81,331	409.10	678.68
RELIANCE	1,43,84,719	1,421.00	2,033.4



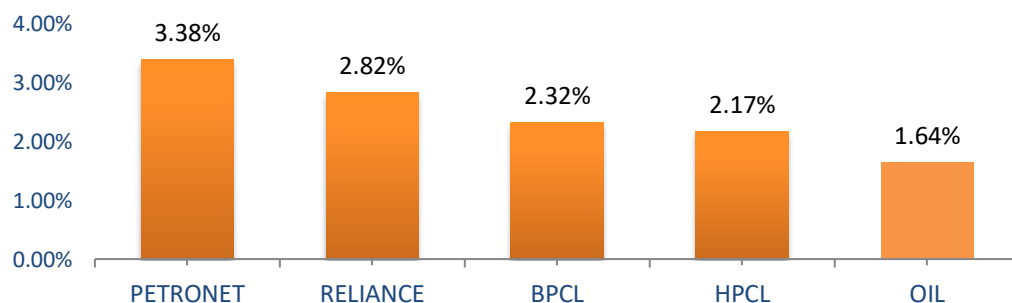
Indian equity benchmarks extended gains for fourth straight session on Tuesday, supported by gains in heavyweight stocks. After making a cautious start, soon traded in green and remained higher throughout the session, as investors remained optimistic about country's economic outlook after the rating agency ICRA said that Indian economy is expected to grow at 6.7% in April-June period of current fiscal, higher than 6.5% a year ago. Some support also came as the government data showed that the rate of unemployment in the country declined to 5.2 per cent in July from 5.6 per cent in June. Traders took some support as the commerce and industry ministry is working on a 100-day reforms agenda which may include proposals such as further liberalising FDI regime, easing investments from neighbouring countries, and more tax benefits for startups. Sentiments remained upbeat as Foreign institutional investors turned net buyers after 4 sessions, purchasing Indian equities worth Rs 551 crore on Monday.

On Global front, European markets were trading in green, as investors weighed the possibility of a peace deal between Russia and Ukraine. Asian markets ended mostly in red as investors awaited keynote speeches from top central bankers, including Fed Chair Jerome Powell for signals on the path of interest rates.
Source: AceEquity

NEWS BULLETIN

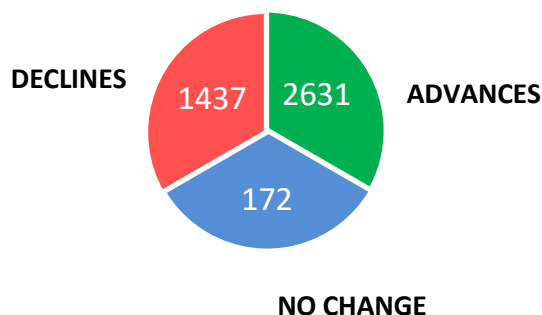
- **CWD** has secured purchase order worth Rs 76 crore for the supply of UPI sound boxes. The order is to be executed within FY25-26. This order reinforces the company's position in India's rapidly expanding digital payment infrastructure market.
- **VA Tech Wabag (WABAG)** has secured an order worth about 5.12 million Bahraini Dinars (Around Rs 118 crore) from the Ministry of Works, MoW in the Kingdom of Bahrain towards O&M of 40 MLD Madinat Salman Sewage Treatment Plant (STP) and Long Sea Outfall for a period of 5 years.
- **Knowledge Marine & Engineering Works** has received a work order from Dredging Corporation of India for Maintenance Dredging at Pondicherry Port during 2024-25. The contract shall be executed over a period 3 months and can be extended by one month and is valued at Rs 28.32 crore inclusive of GST.

MARKET DRIVING SECTOR : OIL & GAS

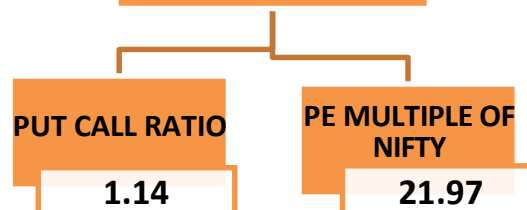


S&P BSE: OIL & GAS
CLOSING: 26,430.83
CHANGE: + 388.54
CHANGE: + 1.49%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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