

CORRIGENDUM: NOTICE TO INVESTORS

**DU Digital
Global**

DU DIGITAL TECHNOLOGIES LIMITED

Corporate Identity Number: U74110DL2007PLC171939

Our Company was incorporated as Diva Envitec Filtration Technologies Private Limited under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies, National Capital and Territory of Delhi Haryana on December 27, 2007 having CIN: U29197DL2007PTC171939. For business and commercial reasons, the name of our Company was subsequently changed from "Diva Envitec Filtration Technologies Private Limited" to "DU Digital Technologies Private Limited" pursuant to a special resolution passed by the shareholders of our Company on January 19, 2009. A fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on February 09, 2009. Thereafter, the Company was converted from private limited company to public company name vide special resolution passed by the shareholders of our Company on May 12, 2018 and the name of the Company was changed from "DU Digital Technologies Private Limited" to "DU Digital Technologies Limited" vide fresh certificate of incorporation issued by the Registrar of Companies, Delhi on June 28, 2018 having CIN: U74110DL2007PLC171939.

Registered Office: C-4 SDA Community Centre HauzKhas, New Delhi, 110016, Delhi, India

Contact Person: Ms. Jinkal Ashwin Shah, Company Secretary & Compliance Officer

Tel No: +91-011-40450533 | **E-mail:** cs@dudigitalglobal.com | **Website:** www.dudigitalglobal.com

Promoter of Our Company: MR. RAJINDER RAI

THE ISSUE

INITIAL PUBLIC OFFER OF 6,90,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF DU DIGITAL TECHNOLOGIES LIMITED ("OUR COMPANY" OR "DDTL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. 65 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. 448.50 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 38,000 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. 65 PER EQUITY SHARE FOR CASH, AGGREGATING Rs. 24.70 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 6,52,000 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. 65 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO Rs. 423.80 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.54% AND 25.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE

OPENS ON THURSDAY, AUGUST 12, 2021

CLOSES ON TUESDAY, AUGUST 17, 2021

FIXED PRICE ISSUE AT Rs. 65/-PER EQUITY SHARE

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated July 29, 2021 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on the SME Platform of NSE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 211 of the Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 22 of the Prospectus.

CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON AUGUST 09, 2021

This is with reference to the Pre-Issue Advertisement published on August 09, 2021 published in English National Daily Financial Express (all editions), Hindi National Daily Jansatta (all edition) and in Hindi edition of Pratah Kiran of New Delhi in relation to the Issue. Investors should note that the Issue Period shall be from Thursday, August 12, 2021 to Tuesday, August 17, 2021. The Issue was earlier scheduled to close on August 16, 2021, however, as per SEBI (ICDR) Regulations 2018, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in the city as notified in the offer document are open for business. Thus due to bank holiday on August 16, 2021 on account of Parsi New Year, the issue is now scheduled to close on Tuesday August 17, 2021. All capitalized term used in the notice shall, unless the context otherwise requires, have the meaning ascribed in the Prospectus and Pre-Issue Advertisement published on August 09, 2021.

CORRIGENDUM TO PROSPECTUS


This corrigendum should be read with Prospectus dated August 06, 2021 filed with Registrar of Companies, Delhi, NSE Emerge and SEBI for Fixed Price Issue of 6,90,000 Equity Shares of DU Digital Technologies Limited. The company intends to close the Issue on August 17, 2021. Investors should note the following updates:

- 1) The Issue Opening Date in the Prospectus should be read as August 12, 2021 and the Issue Closing date in the Prospectus should be read as August 17, 2021.
- 2) The Issue Program should be read as follows:

Event	Indicative Date*
Bid/Issue Opening Date	Thursday, August 12, 2021
Bid/Issue Closing Date	Tuesday, August 17, 2021
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, August 23, 2021
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Tuesday, August 24, 2021
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, August 25, 2021
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Thursday, August 26, 2021

The Post Issue Modification Date shall be August 18, 2021.

*The above timetable is indicative and does not constitute any obligation on our Company or the Lead Manager.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Hem Securities Ltd. HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 022- 4906 0000 Fax No.: +91- 022- 2262 5991 Website: www.hemsecurities.com Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Contact Person: Mr. Anil Bhargava SEBI Regn. No. INM000010981</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059 Tel. No.: +91 – 22 – 6263 8200 Facsimile: +91 22 6263 8280 Email: ipo@bigshareonline.com Contact Person: Mr. Swapnil Kate Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534</p>	<p>DU Digital Global DU Digital Technologies Limited Ms. Jinkal Ashwin Shah C-4 SDA Community Centre Hauz Khas, New Delhi, 110016, Delhi, India Tel No: 011-40450533 E-mail – cs@dudigitalglobal.com Website: www.dudigitalglobal.com</p> <p>Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus dated August 06, 2021.

Investors should read the Prospectus carefully, including the Risk Factors on page 22 of the Prospectus before making any investment decision.

For and on behalf of the Board of Directors

DU Digital Technologies Limited

Sd/-

Rajinder Rai

Chairman & Managing Director

DIN:00024523

Place: New Delhi, Delhi

Date: August 09, 2021

DU Digital Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus shall be available on the websites of the Company, the NSE and the LM at www.dudigitalglobal.com, www.nseindia.com and www.hemsecurities.com, respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page 22 of the Prospectus.