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LLOYDS LUXURIES LIMITED

CIN: U74999MH2013PLC249449

Our Company was originally incorporated as a Private Limited Company under the name "Lloyds Luxuries Private Limited" on October 21, 2013 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on December 14, 2013, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Lloyds Luxuries Private Limited" to "Lloyds Luxuries Limited" vide a fresh certificate of incorporation dated January 29, 2014, issued by the Registrar of Companies, Maharashtra, Mumbai bearing CIN U74999MH2013PLC249449. For further details please refer to chapter titled "History and Corporate Structure" beginning on page111 of this Draft Prospectus.

Registered office: Trade World, 'C' Wing, 16th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, Maharashtra, India.

Corporate Office: B2, Unit No. 3, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai 400013, Maharashtra, India.

Contact Person: Ms. Shubhada Mahendra Shirke, Company Secretary & Compliance Officer

Tel No: +91-022-68238888 | **E-mail:** cs@lloydsluxuries.in | **Website:** www.lloydsluxuries.in

PROMOTERS OF OUR COMPANY: MR. SHREE KRISHNA MUKESH GUPTA AND PLUTUS TRADE & COMMODITIES LLP

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF LLOYDS LUXURIES LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.67% AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 212 OF THIS DRAFT PROSPECTUS.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Draft Prospectus dated August 24, 2022 ("Draft Prospectus") filed with the National Stock Exchange India Limited ("NSE") (NSE Emerge) in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, have the meaning ascribed in the Draft Prospectus. Investors should note the following updates in the Draft Prospectus.

DISCLOSURES RELATED TO OBJECTS OF THE ISSUE OF LLOYDS LUXURIES LIMITED.

In the chapter titled "Objects of the Issue" on page 70 of the Draft Prospectus, Details of Estimation of Working Capital requirement as disclosed on point no. 3 shall be replaced with below revised details of Estimation of Working Capital requirement:

| Sr. No. | Particulars | Actual | | | Estimated |
|---------|--|-----------------|---------------|---------------|---------------|
| | | 31-March-2020 | 31-March-2021 | 31-March-2022 | 31-March-2023 |
| I | Current Assets | | | | |
| | Trade receivables | 74.22 | 84.03 | 54.90 | 103.25 |
| | Inventories | 264.75 | 236.50 | 326.11 | 733.40 |
| | Short Term Loans & Advances | 65.25 | 88.14 | 91.51 | 85.08 |
| | Other current assets | 69.24 | 41.44 | 66.86 | 70.70 |
| | Total(A) | 473.46 | 450.11 | 539.38 | 992.43 |
| II | Current Liabilities | | | | |
| | Trade payables | 359.73 | 268.58 | 279.50 | 304.60 |
| | Other current liabilities | 177.88 | 105.15 | 98.11 | 40.50 |
| | Short-term provisions | 88.78 | 53.74 | 80.71 | 86.06 |
| | Total (B) | 626.39 | 427.46 | 458.31 | 431.15 |
| III | Total Working Capital Gap (A-B) | (152.93) | 22.65 | 81.07 | 561.27 |
| IV | Funding Pattern | | | | |
| | Borrowings and Internal accruals | - | 22.65 | 81.07 | 111.27 |
| | IPO Proceeds | | | | 450.00 |

For Lloyds Luxuries Limited
On behalf of the Board of Directors

Sd/-
Mr. Prannay Dokkania
Managing Director
DIN: 09621091

Place: Mumbai, Maharashtra

Date: September 16, 2022

Lloyds Luxuries Limited is proposing, subject to market conditions and other considerations, a public offer of its Equity Shares and has filed the Draft Prospectus with the National Stock Exchange India Limited ("NSE"). The Draft Prospectus is available on the website of the Lead Manager at www.hemsecurities.com and website of Company at www.lloydsluxuries.in

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Draft Prospectus dated August 24, 2022 filed with NSE and final prospectus to be filed with NSE and ROC including the section titled "Risk Factors" of the offer documents.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.