



(This is a Corrigendum Advertisement)

# VISHAL BEARINGS LIMITED

Corporate Identity Number: U29130GJ1991PLC016005

Our Company was incorporated as "*Vishal Bearings Private Limited*" on 24<sup>th</sup> July, 1991 under the Companies Act, 1956, with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, bearing Registration Number 016005. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "*Vishal Bearings Private Limited*" to "*Vishal Bearings Limited*" by a special resolution passed on 11<sup>th</sup> May, 2015. A fresh Certificate of Incorporation consequent upon conversion into public limited company was granted to our Company on 5<sup>th</sup> June, 2015, by the Registrar of Companies, Ahmedabad. For further details, please refer to the section titled "*History and Certain Corporate Matters*" on page no. 99 of the Prospectus.

**Registered Office:** Survey No. 22/1, Plot No. 1, Shapur Main Road, Shapur (Veraval), Rajkot - 360 002, Gujarat; **Tel. No:** 02827 - 252273, 252414; **Fax No:** 02827- 253087 **Contact Person:** Ms. Dimpi Sampat, Company Secretary and Compliance Officer;  
**Email:** compliance@vishalbearings.com; **Website:** www.vishalbearings.com

**PUBLIC ISSUE OF 12,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VISHAL BEARINGS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 15/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 324.00 LACS (HEREINAFTER REFERRED TO AS "THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH AT A PRICE OF ₹ 25/- PER EQUITY SHARE AGGREGATING TO ₹ 18.00 LACS SHALL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("THE MARKET MAKERS RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. ISSUE OF 12,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 25/- PER EQUITY SHARE AGGREGATING TO ₹ 306.00 LACS ("HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02% AND 25.52% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLE "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 205 OF THE PROSPECTUS.**

**PROMOTERS OF THE COMPANY: MR. DILIPKUMAR CHANGELA,  
MR. HIRALAL CHANGELA AND MR. VRAJLAL CHANGELA**

## **ATTENTION INVESTORS - CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 16, 2015**

This is with reference to Prospectus dated September 16, 2015 filed with Registrar of Companies, Ahmedabad, Gujarat (The "RoC"), Securities and Exchange Board of India and BSE Limited in relation to the issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus. Investors may please note the following updates/amendments in Prospectus, Application Forms, Abridged Prospectus and General Information Document.

(A) In the section "**Definitions and Abbreviations, Capital Structure and Issue Procedure**" of the prospectus, on page 1, 51 and 237 respectively, ISIN No. INE060T01016 should be read as ISIN No. INE060T01024.

**The Prospectus, the Application Forms, the Abridged Prospectus and General Information Document shall be read in conjunction with this notice. The information in this notice supplements the Prospectus and supersedes the information in the Prospectus to the extent inconsistent with the information in Prospectus.**

For **VISHAL BEARINGS LIMITED**

On behalf of the Board of Directors

Sd/-

**Managing Director**

Place : Rajkot

Date : September 24, 2015

**VISHAL BEARINGS LIMITED** subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat ("**ROC**"). The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.hemonline.com](http://www.hemonline.com), the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the website of the Issuer Company at [www.vishalbearings.com](http://www.vishalbearings.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "**Risk Factors**" beginning on page 11 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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