END DAY COMMENTARY

30th JULY 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,654.60	77,638.86	78,007.09	77,440.91	77,928.15	+273.55	+0.35
NIFTY	24,250.20	24,249.55	24,342.95	24,187.10	24,317.15	+66.95	+0.28

INDICES ENDED THE DAY ON FLAT NOTE

The 30-share BSE Sensex was up by 273.55 points or 0.35% to settle at 77,928.15 and the Nifty was up by 66.95 points or 0.28% to settle at 24,317.15. The BSE Small Cap 250 was down by 0.83% and BSE 500 was up by 0.05%. On the sectoral front, Oil & Gas, Auto, Metal and Consumer Durables were the gaining indices. On the flip side, Capital Goods, Healthcare, FMCG, IT, Bank and Realty were the losing indices. Maruti, M&M, Reliance Ind, Tech Mahindra and SBI Bank were gainers on the Sensex; on the flip side, Adani Ports, Indigo Paints, Bajaj Finserv, BEL and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,294.6	3,221.8	2.26
COALINDIA	417.40	410.05	1.79
EICHERMOT	7,909.0	7,779.0	1.67
MARUTI	14,180	13,948	1.66
TMPV	334.90	329.80	1.55

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIPORTS	1,661.5	1,719.7	-3.38
HDFCLIFE	545.05	556.70	-2.09
SHRIRAMFIN	1,029.0	1,044.7	-1.50
SBILIFE	1,867.1	1,894.9	-1.47
JIOFIN	246.67	249.48	-1.13

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	35844392	753.40	2,691.6
INFY	22630218	1,155.0	2,654.5
ICICIBANK	14141173	1,430.0	2,023.2
M&M	4851980	3,294.6	1,586.6
RELIANCE	12158451	1,289.4	1,568.9

Most Active (by volume)

Name	Qty	Pr.	Value CR
WIPRO	54015268	186.41	1,016.3
HDFCBANK	35844392	753.40	2,691.6
ETERNAL	32431887	310.05	997.25
COALINDIA	23225454	417.40	964.07
INFY	22630218	1,155.0	2,654.5

Indian equity benchmarks ended higher with notable gains in lackluster trading session on Thursday amid foreign fund inflows as foreign institutional investors remained the net buyers of securities worth Rs 2,981.87 crore in yesterday's session. Markets made a cautious start and remained range-bound throughout session amid brent crude oil prices hovering around $91 per barrel mark, which sparked fears of slower economic expansion and high inflation. But, markets gained some momentum in dying hours of trade on account of value buying in Auto and Energy counters.

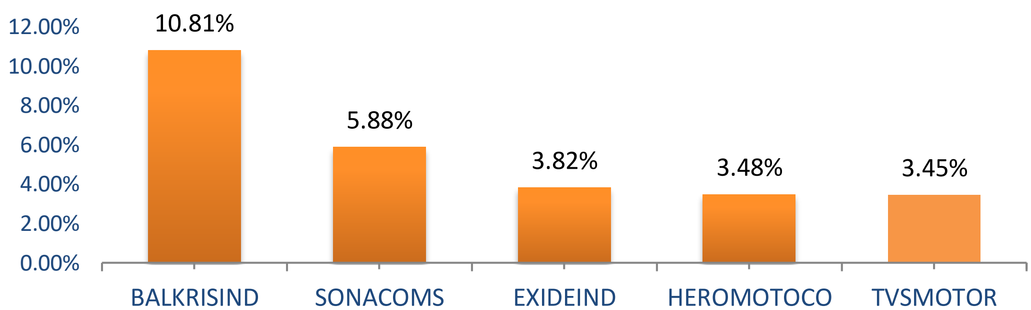
India-US BTA first tranche to come into operation as India gets comparative advantage: Some support came as Commerce and Industry Minister Piyush Goyal said that the first tranche of the bilateral trade agreement (BTA) between India and the US will come into operation as soon as the United States is able to ensure that India gets a comparative advantage over its competitors.

Mixed global cues: Asian markets ended mixed amid escalating Middle East tensions. European markets were trading higher after data showed Eurozone's industrial confidence improved more than expected in July 2026. Source- Ace Equity

NEWS BULLETIN

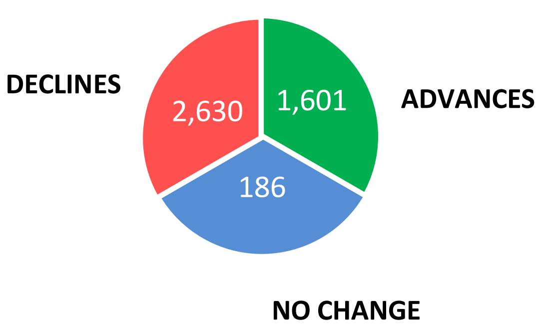
- **Oil India (OIL)** has signed a memorandum of understanding (MoU) with the Municipal Corporation of Delhi (MCD) for the establishment of Compressed Bio-Gas (CBG) plant(s) based on Segregated Organic Municipal Solid Waste in Delhi.
- **Texmaco Rail & Engineering** has bagged Letter of Acceptance from South Western Railway for Provision of nylon mesh on TTC and portals for preventing bird nest in SBC division. The size of the order is Rs 0.74 crore (including taxes).
- **Coforge** has launched Momentuum AI, a specialized operating unit built around the company's Forward Deployed Engineer (FDE) model and designed to help enterprises accelerate AI transformation and deliver measurable business outcomes.

MARKET DRIVING SECTOR : AUTO



S&P BSE: AUTO
CLOSING: 62,026.98
CHANGE: +967.25
CHANGE: +1.58 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.26	20.75

For Disclosure & Disclaimer, click here