END DAY COMMENTARY

06th AUG 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,581.00	78,782.43	78,954.76	78,633.73	78,954.76	+373.76	+0.48
NIFTY	24,624.65	24,641.00	24,677.05	24,604.15	24,636.00	+11.35	+0.05

INDICES TRADED IN A NARROW RANGE

The 30-share BSE Sensex was up by 373.76 points or 0.48% to settle at 78,954.76 and the Nifty was up by 11.35 points or 0.05% to settle at 24,636.00. The BSE Small Cap 250 was up by 0.25% and BSE 500 was up by 0.28%. On the sectoral front, Healthcare, Banks, Capital Goods, Oil & Gas and Consumer Durables were gaining indices. On the flip side, Metal, IT, Realty, FMCG and Auto were losing indices. Reliance, SBIN, BEL, ICICI Bank and Eternal were gainers on the Sensex; on the flip side, Powergrid, TCS, Indigo, Mahindra & Mahindra and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

MARKET STATS (NSE)

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE	1,325.0	1,280.0	3.52
SBIN	1,085.0	1,055.0	2.84
BEL	399.20	390.00	2.36
ETERNAL	316.25	310.35	1.90
TITAN	4,998.0	4,912.4	1.74

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	270.75	281.75	-3.90
TATASTEEL	189.30	192.99	-1.91
TCS	2,373.0	2,413.0	-1.66
JSWSTEEL	1,307.9	1,330.0	-1.66
BAJAJ-AUTO	11,620	11,800	-1.53

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	44772122	734.30	3,293.84
RELIANCE	20342297	1,325.00	2,671.41
ICICIBANK	14954726	1,457.50	2,176.97
SBIN	13822265	1,085.00	1,483.68
SHRIRAMFIN	12605459	1,141.00	1,436.78

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	44772122	734.30	3,293.8
ETERNAL	29960978	316.25	948.83
RELIANCE	20342297	1,325.0	2,671.4
TATASTEEL	18802510	189.30	358.55
POWERGRID	18258733	270.75	497.28

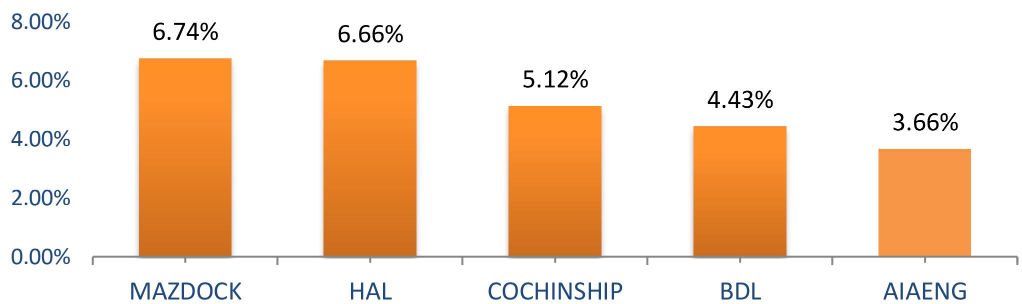
Indian equity markets ended higher on Thursday, as traders were optimistic after Iran said it had reached an agreement with Oman on a proposed shipping route through the Strait of Hormuz, easing concerns over potential disruptions to global trade. Sentiment remained upbeat, supported by stronger-than-expected June quarter earnings. Some support came as External Affairs Minister S Jaishankar said that Africa is India's partner and its priority, and whether one speaks of a multipolar world order or of a reformed multilateralism, it will happen only when the continent is given its due place. Traders took note of report that the Department of Chemicals & Petrochemicals (DCPC), under the Ministry of Chemicals & Fertilizers, has undertaken policy reforms, infrastructure development, capacity building, skill development, quality enhancement, and investment promotion initiatives for the chemical and petrochemical sector, over the past twelve years.

On the global front, European markets were trading in green, as diplomatic efforts to ease tensions between the United States and Iran gather pace. Asian markets closed mostly lower as semiconductor stocks came under selling pressure after a sharp overnight pullback in U.S. chipmakers and broader technology stocks.
Source- AceEquity

NEWS BULLETIN

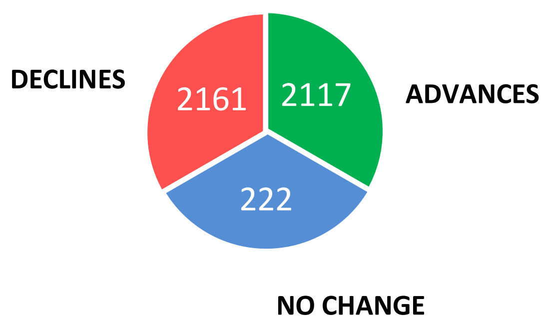
- **Trent** has reported a 25.84% rise in its net profit at Rs 531.77 crore for the quarter ended June 30, 2026, as compared to Rs 422.59 crore for the same quarter in the previous year.
- **Cummins India** has reported 7.85% decline in its net profit at Rs 543.01 crore for the quarter ended June 30, 2026 as compared to Rs 589.27 crore for the same quarter in the previous year. However, the total income of the company has increased by 17.24% at Rs 3,587.10 crore for Q1FY27 as compared to Rs 3,059.70 crore for the corresponding quarter previous year.
- **Power Grid Corporation of India** has reported 6.63% fall in its net profit at Rs 3,410.95 crore for the quarter ended June 30, 2026 as compared to Rs 3,653.23 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS



S&P BSE: CAPITAL GOODS
CLOSING: 79,045.67
CHANGE: + 1,005.47
CHANGE: + 1.29%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.05	20.92

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