END DAY COMMENTARY

10th AUG 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,499.17	78,501.59	78,676.98	78,298.92	78,542.44	+43.27	+0.06
NIFTY	24,570.65	24,581.25	24,620.95	24,511.10	24,583.80	+13.15	+0.05

INDICES TRADED IN A NARROW RANGE

The 30-share BSE Sensex was up by 43.27 points or 0.06% to settle at 78,542.44 and the Nifty was up by 13.15 points or 0.05% to settle at 24,583.80. The BSE Small Cap 250 was up by 0.04% and BSE 500 was up by 0.09%. On the sectoral front, Capital Goods, Realty, FMCG, Metal, IT, Oil & Gas and Consumer Durables were gaining indices. On the flip side, Healthcare, Banks and Auto were losing indices. Titan, Bajaj Finance, Bajaj Finserv, Tata Steel and Asian Paint were gainers on the Sensex; on the flip side, SBIN, Eternal, NTPC, ITC and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

MARKET STATS (NSE)

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TITAN	5,090.0	4,941.0	3.02
TATACONSUM	1,108.7	1,082.3	2.44
BAJFINANCE	1,102.2	1,078.0	2.24
SHRIRAMFIN	1,137.8	1,115.0	2.04
GRASIM	3,380.5	3,323.0	1.73

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SBIN	1,071.0	1,097.2	-2.39
ETERNAL	310.25	315.00	-1.51
ITC	282.65	286.10	-1.21
DRREDDY	1,158.8	1,172.0	-1.13
TCS	2,425.7	2,452.7	-1.10

Most Active (by value)

Name	Qty	Pr.	Value CR
TITAN	3664718	5,090.00	1,852.92
ICICIBANK	12749354	1,431.80	1,818.31
SBIN	16623448	1,071.00	1,801.90
HDFCBANK	23660590	731.00	1,733.82
INFY	9377001	1,183.00	1,111.32

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	33338101	190.24	636.12
HDFCBANK	23660590	731.00	1,733.8
SBIN	16623448	1,071.0	1,801.9
ETERNAL	16471148	310.25	513.70
ICICIBANK	12749354	1,431.8	1,818.3

Indian equity markets traded in a narrow range and ended with marginal gains on Monday amid growing expectations that the U.S. Federal Reserve will not raise interest rates next month. However, markets remained volatile throughout the day, as investors stayed cautious amid renewed geopolitical tensions following fresh Houthi attacks near Mocha, Yemen. Reports of increased U.S. naval deployments in the region also added to uncertainty over the evolving situation in the Middle East. Investors took support from the Reserve Bank of India's (RBI) latest report titled 'Sectoral Deployment of Credit by NBFC - June 2026' showing that non-banking financial companies (NBFCs) maintained a credit momentum in June 2026, with credit growth accelerating to 14.4%, well above the 11.1% recorded a year earlier. Traders were optimistic with Economic Affairs Secretary Anuradha Thakur's statement that private sector investment is witnessing steady and sustained growth, supported by the government's continued focus on capital expenditure.

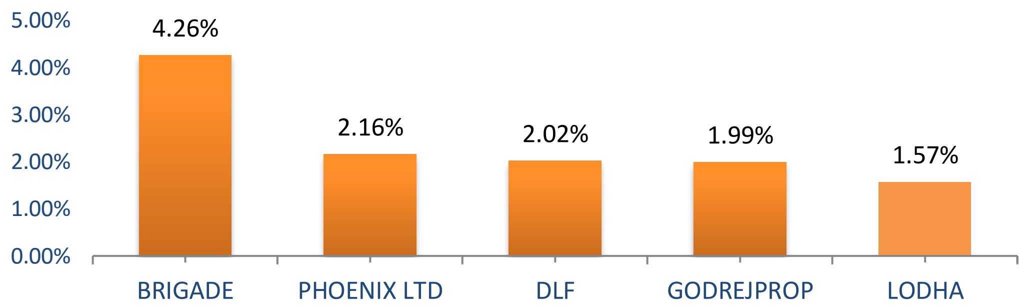
On the global front, European markets were trading mostly in green, as investors looked ahead to the release of key U.S. data this week. Asian markets closed mostly higher following the broadly positive cues from Wall Street on Friday.

Source- AceEquity

NEWS BULLETIN

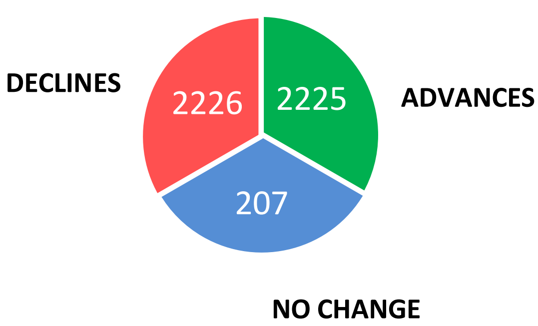
- **Hindustan Copper** has reported over two-fold jump in its net profit at Rs 352.61 crore for the quarter ended June 30, 2026 as compared to Rs 134.28 crore for the same quarter in the previous year.
- **Titan Company** has reported 64.95% jump in its net profit at Rs 1,699 crore for the quarter ended June 30, 2026 as compared to Rs 1,030 crore for the same quarter in the previous year. The total income of the company has increased by 24.34% at Rs 18,242 crore for Q1FY27 as compared to Rs 14,671 crore for the corresponding quarter previous year.
- **Oil India** has reported over three-fold jump in its net profit at Rs 2,870.21 crore for the quarter ended June 30, 2026 as compared to Rs 813.48 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 7,022.10
CHANGE: + 110.71
CHANGE: + 1.60%

MARKET BREADTH – NEUTRAL



RATIO ANALYSIS

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