END DAY COMMENTARY

19th AUG 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,235.46	77,218.05	77,347.81	76,822.89	76,909.68	-325.78	-0.42
NIFTY	24,154.90	24,152.05	24,172.85	24,025.65	24,078.30	-76.60	-0.32

INDICES SHUT THE DAY WITH MODERATE LOSS

The 30-share BSE Sensex was down by 325.78 points or 0.42% to settle at 76,909.68 and the Nifty was down by 76.60 points or 0.32% to settle at 24,078.30. The BSE Small Cap 250 was down by 0.67% and BSE 500 was down by 0.47%. On the sectoral front, IT was gaining index. On the flip side, Capital Goods, Realty, Metal, Banks, Auto, Healthcare, Consumer Durables, FMCG and Oil & Gas were losing indices. HCL Tech, Eternal, Kotak Bank, Sunpharma and Titan were gainers on the Sensex; on the flip side, Powergrid, Bajaj Finance, Larsen & Toubro, ITC and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

MARKET STATS (NSE)

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,324.8	1,298.0	2.06
JSWSTEEL	1,285.8	1,267.6	1.44
SUNPHARMA	1,900.0	1,875.1	1.33
ETERNAL	320.00	315.90	1.30
WIPRO	179.55	178.06	0.84

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
MAXHEALTH	997.00	1,014.4	-1.72
COALINDIA	400.00	406.90	-1.70
POWERGRID	263.50	268.00	-1.68
BAJFINANCE	1,080.2	1,094.3	-1.29
ITC	267.05	270.00	-1.09

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	21342651	720.00	1,534.49
ICICIBANK	10304210	1,402.0	1,441.28
BHARTIARTL	6252338	1,922.0	1,205.80
RELIANCE	7489365	1,311.0	983.24
INFY	8408573	1,119.8	942.07

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	28100651	320.00	899.64
HDFCBANK	21342651	720.00	1,534.4
ONGC	17345994	238.00	415.38
TATASTEEL	15509632	184.00	285.07
ITC	13821291	267.05	369.69

Indian equity markets remained lower on Wednesday, extending their decline over the past few sessions, amid elevated crude oil prices and renewed uncertainty surrounding the US-Iran conflict after Trump said Washington was not holding peace negotiations with Iran. However, losses were limited as foreign institutional investors turned net buyers in Tuesday's session, buying securities worth Rs 1,651.53 crore. Investors took a note of the Reserve Bank of India's (RBI) latest report showing that India's outward foreign direct investment (OFDI) commitments jumped by 16.74% to $5,705.42 million in July 2026 as against $4,887.22 million in July 2025. Traders paid no heed towards Commerce and Industry Minister Piyush Goyal's statement that he will undertake a four-day visit to Japan from August 24, 2026 to hold discussions on strengthening trade and investment ties between the two countries.

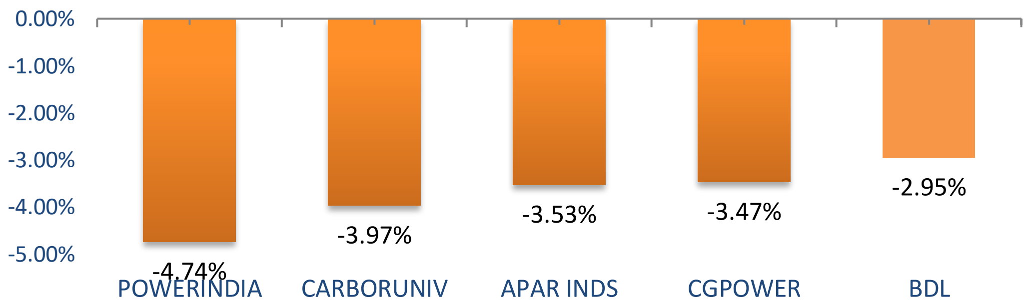
On the global front, European markets were trading mostly in red as investors turned their attention to the minutes of the Federal Reserve's July policy meeting, due later in the day. Asian markets ended mostly lower tracking weak cues from Wall Street overnight.

Source- AceEquity

NEWS BULLETIN

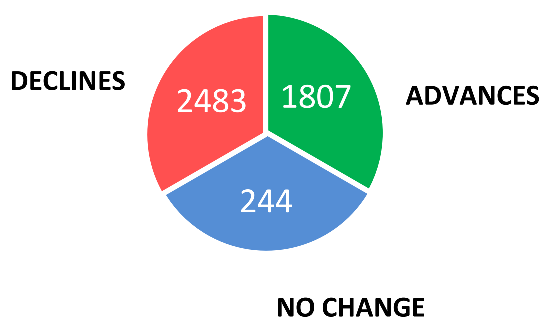
- **Cranex** has received a Letter of Award (LoA) from North Central Railway, Jhansi for new order aggregating to around Rs 1.02 crore for manufacturing and supply of 50T EOT Crane with concomitant accessories. The order is to be executed by February 17, 2028.
- **Ecoboard Industries** has secured an order worth Rs 11 crore from Sudhishiram Renewable Energy Enterprise. The order is for the design, procurement, manufacturing, supply, erection & commissioning of 6 TPD Compressed Biogas (CBG) Plant. The order is to be executed within 9 months.
- **Airfloa Rail Technology** has received new order from Modern Coach Factory (MCF), Lalganj, Raebareli, for supply of luggage rack modules for L2CC. The total order value is Rs 70.56 lakh, and the order is scheduled for delivery by November 9, 2026.

MARKET DRIVING SECTOR : CAPITAL GOODS



S&P BSE: CAPITAL GOODS
CLOSING: 79,087.29
CHANGE: - 1,281.55
CHANGE: - 1.59%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.81	20.36

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