END DAY COMMENTARY

27th AUG 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,472.94	77,576.76	77,694.97	76,933.59	76,933.59	-539.35	-0.70
NIFTY	24,207.75	24,277.60	24,297.45	24,090.85	24,090.85	-116.90	-0.48

INDICES IN RED AMID MIXED GLOBAL CUES

The 30-share BSE Sensex was down by 539.35 points or 0.70% to settle at 76,933.59 and the Nifty was down by 116.90 points or 0.48% to settle at 24,090.85. The BSE Small Cap 250 was down by 0.04% and BSE 500 was down by 0.52%. On the sectoral front, Capital Goods, Healthcare and Consumer Durables were gaining indices. On the flip side, Banks, IT, Realty, Metal, FMCG, Oil & Gas and Auto were losing indices. Kotak Bank, ICICI Bank, Tech Mahindra, BEL and Adani Ports were gainers on the Sensex; on the flip side, HDFC Bank, NTPC, Mahindra & Mahindra, Bharti Airtel and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	3,169.0	3,112.0	1.83
KOTAKBANK	424.20	416.70	1.80
ADANIPORTS	1,714.0	1,691.5	1.33
CIPLA	1,420.0	1,402.7	1.23
BEL	411.00	406.90	1.01

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	1,024.0	1,053.0	-2.75
HDFCBANK	711.00	727.20	-2.23
M&M	3,330.0	3,398.2	-2.01
SHRIRAMFIN	1,101.0	1,117.5	-1.48
HCLTECH	1,282.0	1,298.5	-1.27

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	46515020	711.00	3,329.55
ICICIBANK	11539716	1,443.0	1,667.40
BHARTIARTL	8757645	1,878.3	1,658.26
RELIANCE	11271497	1,282.2	1,456.48
KOTAKBANK	32914085	424.20	1,396.71

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	46515020	711.00	3,329.5
TATASTEEL	40921836	186.80	770.39
ETERNAL	34877860	328.50	1,145.7
KOTAKBANK	32914085	424.20	1,396.7
NTPC	12911842	330.90	426.19

Indian equity benchmarks reversed their initial gains to settle lower on Thursday, tracking mixed cues from global markets. Traders remained cautious as U.S. inflation rose more than expected in July, adding uncertainty to the Federal Reserve's September policy decision. Meanwhile, investors were also reacting to Nvidia's upbeat quarterly results and fresh signs of diplomatic progress in the Middle East. Traders paid no heed to the Defence Minister Rajnath Singh's statement that India is one of the top five economies of the world and would have become world's third largest economy within six months or a year if the recent west Asia Crisis had not disrupted its progress. Sentiments remained downbeat as Reserve Bank of India (RBI) data showed that deposits by non-resident Indians (NRIs) declined by over 23% year-on-year to $2.775 billion during April-June quarter of 2026-27.

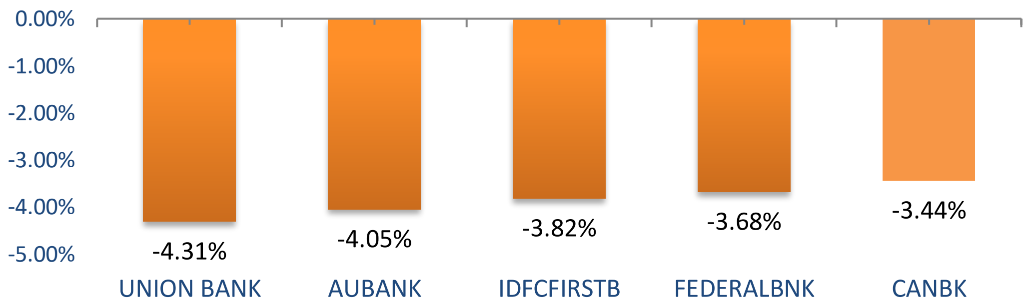
On the global front, European markets were trading mostly in red, amid lingering geopolitical tension as well as uncertainty surrounding the Federal Reserve's rate outlook. Asian markets ended mostly higher, as traders are optimistic about the opening of the Strait of Hormuz.

Source- AceEquity

NEWS BULLETIN

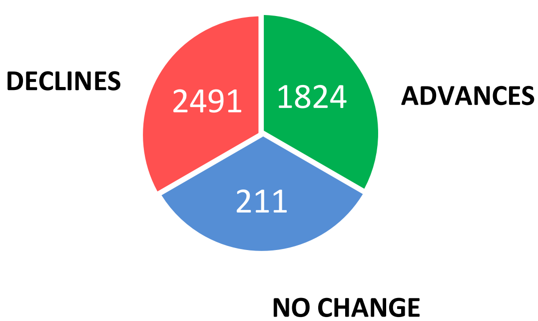
- **Skipper** has secured fresh new orders worth Rs 1,305 crore for several Domestic & International T&D projects. The orders include the supply of transmission towers and monopoles for T&D projects in North America, along with two 765 kV transmission line projects secured from a reputed domestic developer.
- **Capacit'e Infraprojects** has secured Letter of Intent (LOI) worth around Rs 741 crore (excluding GST) from Mahindra Lifespace Developers. This LOI is for the construction of Core and Shell work of Mahindra Rainforest at Kanjurmarg and Mahindra Beacon Hill at Mahalaxmi.
- **Shayona Engineering** has secured a purchase order worth around Rs 58.53 lakh (including GST at 18%) from a domestic customer. The order is for supply of industrial machinery parts and components.

MARKET DRIVING SECTOR : BANK



S&P BSE: BANK
CLOSING: 64,313.15
CHANGE: -1,094.16
CHANGE: -1.67%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.77	20.36

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