END DAY COMMENTARY

8th SEPT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,132.81	75,970.28	76,012.11	75,553.35	75,577.58	-555.23	-0.73
NIFTY	23,779.15	23,743.10	23,758.95	23,623.10	23,635.10	-144.05	-0.61

INDICES IN RED AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 555.23 points or 0.73% to settle at 75,577.58 and the Nifty was down by 144.05 points or 0.61% to settle at 23,635.10. The BSE Small Cap 250 was up by 0.17% and BSE 500 was down by 0.21%. On the sectoral front, FMCG, Auto, Capital Goods and Healthcare were gaining indices. On the flip side, Banks, Metal, Oil & Gas, Consumer Durables, Realty and IT were the losing indices. BEL, Adani Ports, Hindustan Unilever, Indigo and HCL Tech were gainers on the Sensex; on the flip side, ICICI Bank, Axis Bank, UltraTech Cement, Kotak Bank and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

MARKET STATS (NSE)

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BEL	410.55	404.00	1.62
HINDUNILVR	1,980.0	1,960.0	1.02
EICHERMOT	7,747.5	7,672.0	0.98
ONGC	236.00	233.70	0.98
ADANIPORTS	1,710.0	1,694.3	0.93

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,696.6	1,732.0	-2.04
ICICIBANK	1,399.4	1,427.5	-1.97
AXISBANK	1,244.9	1,266.0	-1.67
ULTRACEMCO	11,009.0	11,175.0	-1.49
LT	3,946.1	3,999.0	-1.32

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	12123411	1,399.40	1,701.0
HDFCBANK	19883515	703.00	1,401.3
RELIANCE	9799528	1,294.9	1,268.2
BEL	23225496	410.55	958.28
BHARTIARTL	4169706	1,844.0	766.25

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	24272812	184.15	449.00
BEL	23225496	410.55	958.28
HDFCBANK	19883515	703.00	1,401.3
KOTAKBANK	12406799	419.25	522.74
ICICIBANK	12123411	1,399.4	1,701.0

Indian markets made negative start and extended their losses to end with over half a percent cut on Tuesday tracking weakness in global peers amid rising crude oil prices, widening conflict in the Middle East, and growing concerns over a possible US Federal Reserve rate hike. Meanwhile, treasury yields moved higher as investors looked ahead to more key economic data releases this week, including wholesale inflation data from US. Banking stocks were among the biggest drags on the benchmark indices. Also, there was selling pressure in Oil & Gas and Energy counters.

Market participants were concerned as rupee weakened against the dollar at the Inter-bank Foreign Exchange market on account of increased demand for the American currency from importers and banks.

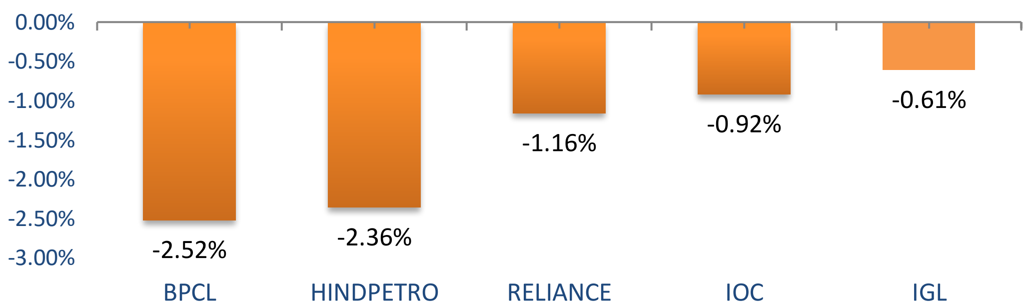
On global front: European markets were trading in red as persistently high oil and gas prices amid continued hostilities in the Middle East fueled inflation worries ahead of this week's European Central Bank meeting. Asian markets ended mostly in red as investor sentiment remained subdued amid concerns over rising oil prices and heightened geopolitical tensions.

Source- AceEquity

NEWS BULLETIN

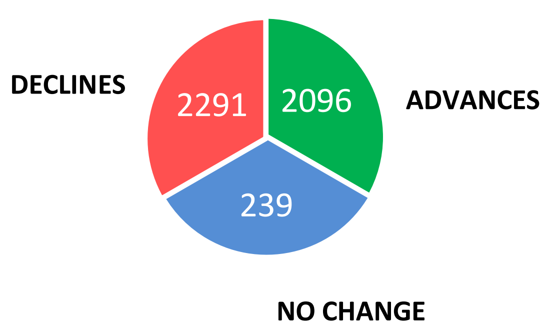
- **Jupiter Wagons** has secured a significant order from GATX India, a subsidiary of GATX Corporation, USA, further strengthening Jupiter Wagons' presence in India's private wagon leasing ecosystem.
- **Tata Consultancy Services (TCS)** has secured a bid worth Rs. 122.6 crore to implement the next phase of the Odisha State Workflow Automation System (OSWAS 3.0), extending its partnership with the Government of Odisha by around 6 years.
- **BCPL Railway Infrastructure** has emerged as the Lowest Bidder (L1) from Asansol division of the Eastern Railway, for the Tender relating to the work of Replacement of overage old structures in Waria-Raniganj section of ASN Division. The project cost is Rs 37.36 crore (Including GST).

MARKET DRIVING SECTOR : OIL & GAS



S&P BSE: OIL & GAS
CLOSING: 25,851.75
CHANGE: -165.70
CHANGE: -0.64%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.72	19.98

For Disclosure & Disclaimer, click here