END DAY COMMENTARY

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9th SEPT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,577.58	75,216.22	75,251.23	74,764.23	74,764.23	-813.35	-1.08
NIFTY	23,635.10	23,522.05	23,571.55	23,431.50	23,431.50	-203.60	-0.86

INDICES IN RED AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 813.35 points or 1.08% to settle at 74,764.23 and the Nifty was down by 203.60 points or 0.86% to settle at 23,431.50. The BSE Small Cap 250 was down by 0.50% and BSE 500 was down by 0.62%. On the sectoral front, Metal was the gaining index. On the flip side, Banks, FMCG, Auto, Capital Goods, Healthcare, Oil & Gas, Consumer Durables, Realty and IT were the losing indices. Adani Ports, Tata Steel, Trent, NTPC and Asian Paints were gainers on the Sensex; on the flip side, HCL Tech, Infosys, Tech Mahindra, TCS and HDFC Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

MARKET STATS (NSE)

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	3,104.7	2,953.1	5.13
MAXHEALTH	1,037.5	993.00	4.48
ADANIPORTS	1,775.0	1,710.0	3.80
COALINDIA	431.00	420.25	2.56
TATASTEEL	188.75	184.15	2.50

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,035.0	1,082.0	-4.34
HDFCLIFE	514.00	533.80	-3.71
HCLTECH	1,229.8	1,277.0	-3.70
TECHM	1,508.0	1,559.0	-3.27
WIPRO	167.00	171.50	-2.62

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	39173990	687.10	2,716.6
ICICIBANK	14229080	1,389.1	1,981.7
ADANIENT	5320594	3,104.7	1,640.6
RELIANCE	12152819	1,279.0	1,562.7
INFY	13530457	1,035.0	1,404.8

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	45985325	188.75	862.68
HDFCBANK	39173990	687.10	2,716.6
COALINDIA	22791556	431.00	985.53
ETERNAL	22599551	320.60	722.17
ICICIBANK	14229080	1,389.1	1,981.7

Indian equity benchmarks ended their range-bound trade deeply in the red on Wednesday, extending losses for the third straight day, as Brent crude prices continued to rise, with no signs of a truce in West Asia. Brent crude oil futures topped the $100-per-barrel mark, posing a significant macro headwind for India. Fresh attacks and the US response have heightened concerns over the security of key energy shipping routes. Meanwhile, liquidity shifting towards IPOs also weighed on investor sentiment.

Power stocks remain in focus: Union Coal Minister G Kishan Reddy has assured that there is no need to worry about the coal stocks for power plants. He added that India has 123 million tonnes of coal available which is (sufficient) for 51 days (reserve) in the country.

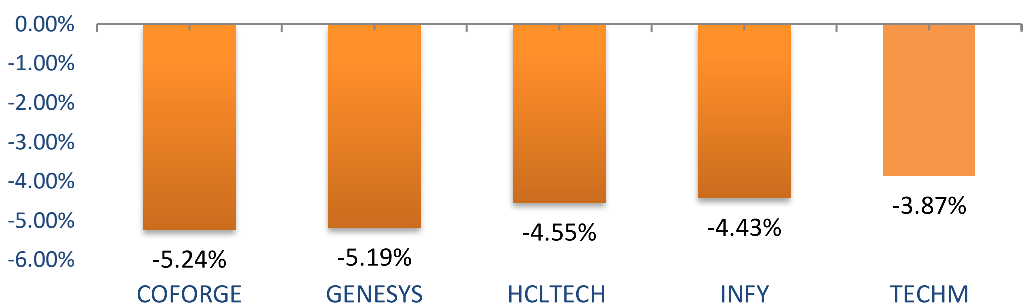
Global cues remained weak: European markets were trading in the red, while Asian markets ended mixed as an escalation in US-Iran tensions lifted oil prices and weighed on sentiment. Investors also remained on the sidelines ahead of Thursday's European Central Bank policy meeting.

Source- AceEquity

NEWS BULLETIN

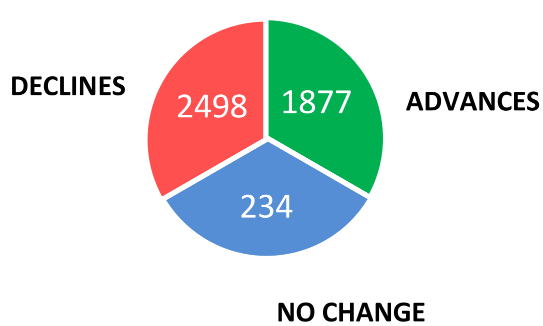
- **Adani Ports and Special Economic Zone (APSEZ)** has emerged as the highest bidder and received the Letter of Award (LoA) for the development and operation of two dry bulk berths at Paradip port in Odisha.
- **HCL Technologies (HCLTech**) has launched its state-of-the-art Advanced Semiconductor Lab in Bengaluru.
- **Tata Consultancy Services (TCS**) has launched the TCS Industrial Autonomy & Engineering Lab - Lights-Out Factory, at its Sahyadri Park campus in Pune.

MARKET DRIVING SECTOR : IT



S&P BSE: IT
CLOSING: 27,800.56
CHANGE: - 922.78
CHANGE: -3.21%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.76	19.81

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