

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,529.07	72,441.15	73,062.23	72,366.44	72,480.29	-48.78	-0.07
NIFTY	22,716.20	22,665.00	22,809.35	22,595.20	22,620.45	-95.75	-0.42

INDICES IN RED FOR THE THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was down by 48.78 points or 0.07% to settle at 72,480.29 and the Nifty was down by 95.75 points or 0.42% to settle at 22,620.45. The BSE Small Cap 250 closed flat by 0.00% and BSE 500 was down by 0.17%. On the sectoral front, Banks, Auto, Oil & Gas, Realty and IT were the gaining index. On the flip side, FMCG, Metal, Consumer Durables, Capital Goods and Healthcare were the losing indices. Kotak Bank, ICICI Bank, Indigo, Axis Bank and UltraTech Cement were gainers on the Sensex; on the flip side, Eternal, Sun Pharma, Titan, Adani Ports and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	417.00	406.00	2.71
INDIGO	4,984.0	4,872.0	2.30
ICICIBANK	1,321.7	1,292.2	2.28
ULTRACEMCO	10,956.0	10,829.0	1.17
AXISBANK	1,226.0	1,212.1	1.15

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	8,165.5	8,659.0	-5.70
MAXHEALTH	929.80	982.10	-5.33
BSE	3,092.0	3,200.0	-3.38
NESTLEIND	1,310.0	1,345.7	-2.65
SUNPHARMA	1,816.6	1,865.0	-2.60

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	39365496	708.70	2,812.0
BSE	6411793	3,092.0	1,988.8
RELIANCE	16376789	1,187.0	1,948.0
ICICIBANK	14095232	1,321.7	1,867.3
APOLLOHOSP	2108531	8,165.5	1,730.4

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	39365496	708.70	2,812.0
KOTAKBANK	32537029	417.00	1,349.8
TATASTEEL	32381754	184.30	605.86
ETERNAL	28850208	320.00	924.53
RELIANCE	16376789	1,187.0	1,948.0



Indian equity markets gave up their earlier gains and extended their losses for a third consecutive session on Wednesday, amid continued uncertainty over the lack of a US-Iran peace agreement. Traders were cautious as yields on longer-dated U.S. Treasuries rose, adding to their sharp moves to multi-year highs amid concerns over inflation and central bank monetary policy.

The BSE Sensex closed marginally below the neutral line amid selling pressure in heavyweight stocks. Meanwhile, the Nifty 50 ended nearly half a percent lower, weighed down by heavy selling in Pharma and Healthcare stocks.

Traders took note of the Index of Services Production (ISP) data showed that as many as 10 out of 19 service sub-sectors recorded double-digit growth in July. The ISP data, published on a trial basis, showed that 17 sub-sectors recorded positive growth in July.

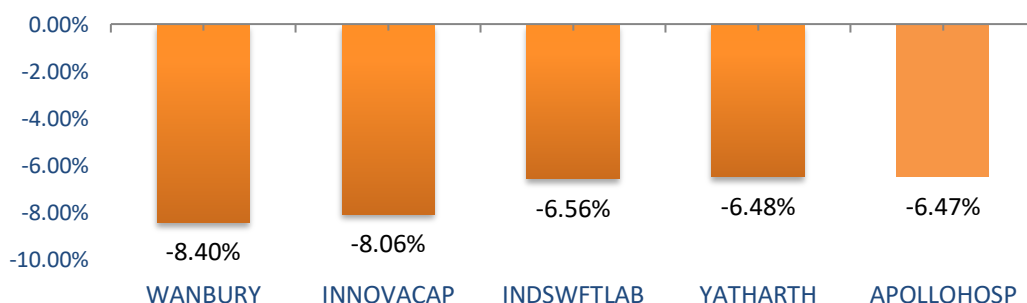
On the global front: European stocks were trading mostly in red, ahead of the release of PCE-based inflation readings from the U.S. Asian markets closed mostly in green despite the negative cues from Wall Street overnight.

Source- AceEquity

NEWS BULLETIN

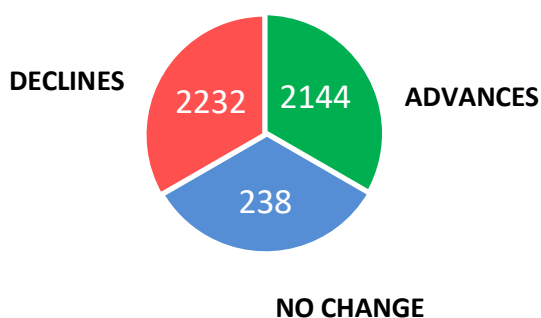
- **Ceigall India** has secured Letter of Intent (LoI) for a contract pertaining to allotment/leasing of stone blocks in Nawada District Lot-4 (Bhadokhara, Block-D) from Government of Bihar, Department of Mines and Geology.
- **NTPC Green Energy's** wholly owned subsidiary -- NTPC Renewable Energy is all set to commence commercial operation of the second and the third part capacity of 73.06 MW and 80.88 MW respectively of Kalasar Solar Energy Project, Bikaner, Rajasthan.
- **Tech Mahindra** has entered into partnership with Infinite Uptime, the Production Outcomes Partner for Heavy Industries, to accelerate the adoption of Physical AI across manufacturing and process industries

MARKET DRIVING SECTOR : HEALTHCARE

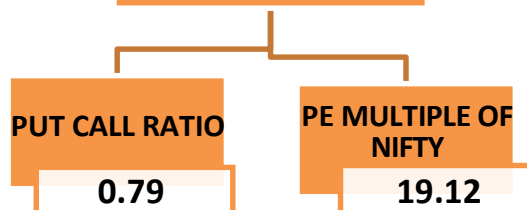


S&P BSE: HEALTHCARE
CLOSING: 50,047.10
CHANGE: -1,205.78
CHANGE: -2.35%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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