

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,909.70	72,340.95	72,631.93	71,840.18	72,382.47	472.77	0.66
NIFTY	22,421.95	22,532.40	22,621.80	22,397.10	22,555.75	133.80	0.60

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 472.77 points or 0.66% to settle at 72,382.47 and the Nifty was up by 133.80 points or 0.60% to settle at 22,555.75. The BSE Small Cap 250 was up by 0.31% and BSE 500 was up by 0.49%. On the sectoral front, Oil & Gas, Banks, Auto, Realty, Capital Goods, Metal, FMCG, and Consumer Durables were the gaining indices. On the flip side, IT and Healthcare were the losing indices. ITC, Eternal, Bharti Airtel, Bajaj Finance and Adani Ports were the top gainers on the Sensex; on the flip side, HCL Tech, HDFC Bank, Sun Pharma, Infosys, and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	268.90	255.90	5.08
BSE	3,179.6	3,046.0	4.39
TMPV	288.65	279.40	3.31
SHRIRAMFIN	971.40	945.00	2.79
BAJFINANCE	970.00	948.30	2.29

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,201.9	1,243.1	-3.31
MAXHEALTH	917.00	940.95	-2.55
HDFCBANK	704.80	721.20	-2.27
APOLLOHOSP	7,985.0	8,133.5	-1.83
ASIANPAINT	2,366.0	2,407.0	-1.70

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	66056565	704.80	4,729.2
BSE	6735439	3,179.6	2,108.9
ICICIBANK	13223491	1,332.0	1,745.0
RELIANCE	14254892	1,186.4	1,684.4
ITC	49020704	268.90	1,294.4

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	66056565	704.80	4,729.2
ITC	49020704	268.90	1,294.4
ETERNAL	31037225	320.80	983.63
KOTAKBANK	21967652	416.00	918.78
TATASTEEL	20426029	178.14	364.60



Indian equity benchmarks ended higher on the first trading session of the week. After a positive start, markets remained green for the most part of the session, as traders got relief, after the data showing much weaker-than-expected U.S. job growth in September reduced expectations for a potential Federal Reserve rate hike later this month. In the middle of the session, markets witnessed correction, but regained lost ground in the last hours of the trade and ended with notable gains.

Launched on March 19, 2026, RELIEF provides targeted support to Indian exporters facing elevated freight costs, higher insurance premia and war-related risks arising from disruptions across the Gulf and wider West Asian maritime corridor. The above extension reflects Government of India's commitment to ensure export resilience, sustaining trade flows and supporting exporters amid the prevailing geopolitical and logistics uncertainties.

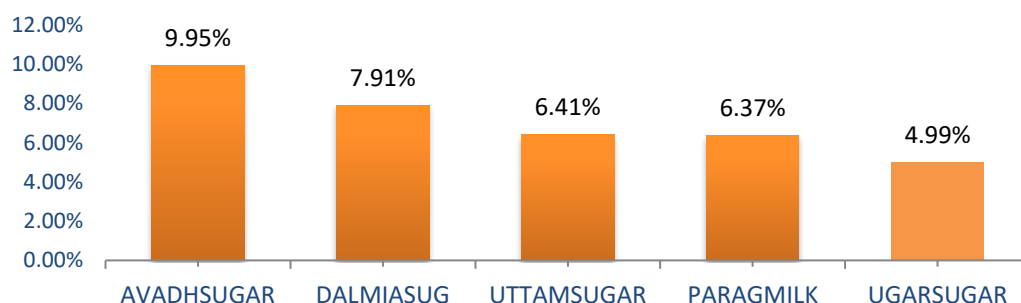
Mixed global cues: European markets were trading mostly in red. Asian markets ended mostly higher, following the broadly positive cues from Wall Street on Friday, as weaker-than-expected U.S. monthly jobs data led to optimism the US Fed may hold off on raising interest rates later this month.

Source- AceEquity

NEWS BULLETIN

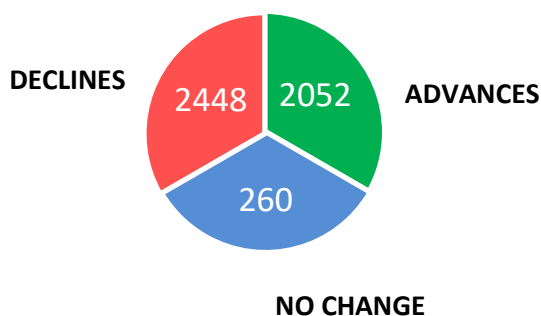
- **Jindal Stainless and Indian Oil Corporation (IOCL)** have renewed their Lubricants Vendor Managed Inventory (VMI) partnership for a further period of five years, continuing their long-standing association and strengthening collaboration between the two organisations.
- **Ramco Systems'** wholly owned subsidiary - Ramco Systems FZ-LLC has entered into a partnership with Altron, a South African technology group operating across the United Arab Emirates (UAE) and the Kingdom of Saudi Arabia through Altron Middle East Technologies LLC and Altron Alarabia Company.
- **Yes Bank** has reported 23.8% jump in its Loans & Advances at Rs 3,09,675 crore in Q2FY27 as compared to Rs 2,50,212 crore in Q2FY26.

MARKET DRIVING SECTOR : FMCG

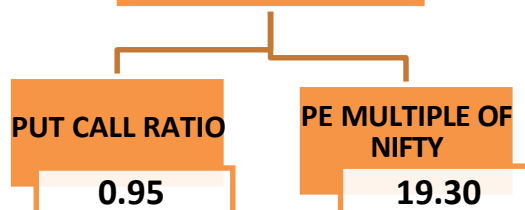


S&P BSE: FMCG
CLOSING: 16,892.69
CHANGE: 241.41
CHANGE: 1.45%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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