

12th OCT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,472.33	72,771.32	72,884.25	71,676.10	71,924.68	-547.65	-0.76
NIFTY	22,520.45	22,593.20	22,651.10	22,304.45	22,363.35	-157.10	-0.70

INDICES ENDED THE DAY ON THE LOWER NOTE

The 30-share BSE Sensex was down by 547.65 points or 0.76% to settle at 71,924.68 and the Nifty was down by 157.10 points or 0.70% to settle at 22,363.35. The BSE Small Cap 250 was up by 1.08% and BSE 500 was down by 0.20%. On the sectoral front, Healthcare, Auto, Capital Goods and Realty were the gaining index. On the flip side, FMCG, Banks, Oil & Gas, IT, Metal and Consumer Durables were the losing indices. BEL, M&M, Kotak Bank, HCL Tech and Bajaj Finance were gainers on the Sensex; on the flip side, ITC, Tech Mahindra, Hindustan Unilever and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,229.4	1,197.0	2.71
BAJAJ-AUTO	10,034.0	9,778.0	2.62
TMPV	284.45	279.90	1.63
BEL	373.90	368.15	1.56
BSE	3,330.2	3,287.2	1.31

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	7,775.0	8,027.5	-3.15
ITC	257.90	266.00	-3.05
TECHM	1,471.0	1,514.1	-2.85
LT	3,627.5	3,703.3	-2.05
MAXHEALTH	865.95	883.80	-2.02

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ADANI PORTS	10901705	1,754.0	1,912.0
RELIANCE	11338332	1,158.9	1,317.7
HDFCBANK	18197879	704.90	1,284.2
ICICIBANK	8605258	1,340.0	1,155.4
BSE	3342319	3,330.2	1,113.7

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	27079930	172.24	472.71
HDFCBANK	18197879	704.90	1,284.2
KOTAKBANK	17833238	443.40	786.87
ITC	14895734	257.90	386.62
NTPC	12834279	310.00	396.30



Indian equity markets ended significantly lower on Monday as sustained foreign investor outflows weighed on market sentiment. Investors remained cautious ahead of the release of Consumer Price Index (CPI)-based retail inflation data later in the day. Besides, key corporate earnings kept traders on the sidelines.

RBI unveils regulatory measures for foreign exchange market: Traders took note of the several regulatory measures unveiled by the Reserve Bank of India (RBI), including restrictions on rebooking of cancelled foreign exchange derivative contracts, reduction in the threshold for undertaking foreign exchange derivative transactions without establishing underlying exposure, and introduction of Foreign Exchange Risk Reserve (FERR).

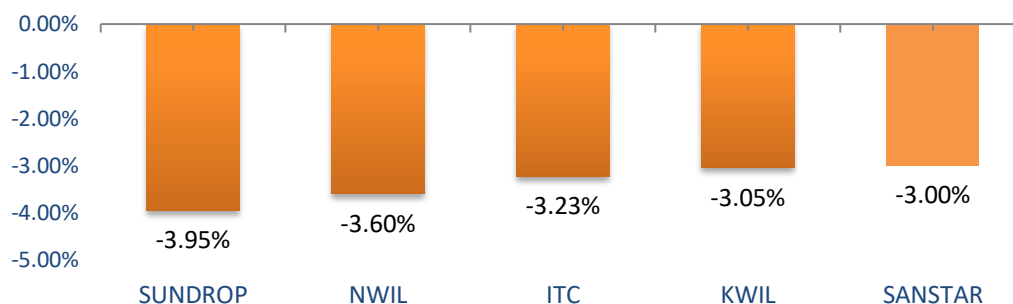
On the global front: European stocks were trading mostly in green, as investors tracked the situation in oil markets and awaited cues from the third-quarter U.S. earnings season. Asian markets closed mostly in red as traders remain cautious about the developments in the Middle East.

Source- AceEquity

NEWS BULLETIN

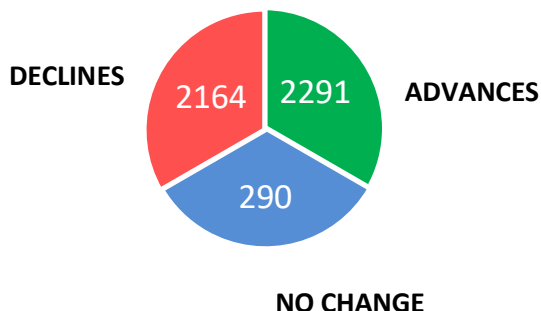
- **L&T Technology Services (LTTS)** has inaugurated its AI-Native EI Lab for Digital Manufacturing in Bengaluru, an experiential environment where customers and partners can see AI-Native Manufacturing, digital twins and autonomous systems working together across the lifecycles.
- **Jubilant Pharmova** has received approval for issuance of up to 80,000 fully paid-up, rupee denominated, secured / unsecured, listed, rated, redeemable and transferable non-convertible debentures (NCDs) of face value of Rs 1,00,000 each, aggregating up to Rs 800 crore, on a private placement basis, in one or more tranches, subject to applicable laws and regulatory approvals, if any.

MARKET DRIVING SECTOR : FMCG

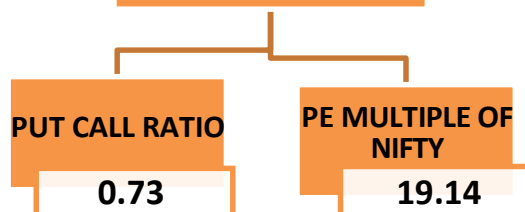


S&P BSE: FMCG
CLOSING: 16,827.62
CHANGE: -228.73
CHANGE: -1.34%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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