

13th OCT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,924.68	71,951.73	73,045.67	71,703.56	73,033.78	+1,109.10	+1.54
NIFTY	22,363.35	22,364.15	22,721.95	22,288.45	22,721.95	+358.60	+1.60

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 1109.10 points or 1.54% to settle at 73,033.78 and the Nifty was up by 358.60 points or 1.60% to settle at 22,721.95. The BSE Small Cap 250 was up by 0.43% and BSE 500 was up by 1.22%. On the sectoral front, Auto, Realty, Capital Goods, Oil & Gas, Banks, Metal, FMCG, IT, and Consumer Durables were the gaining indices. On the flip side, Healthcare was the only losing index. HCL Tech, TCS, Tech Mahindra, Infosys and Hindustan Unilever were the top gainers on the Sensex; on the flip side, Kotak Bank, Eternal, and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,326.0	1,223.0	8.42
TCS	2,269.3	2,125.0	6.79
SHRIRAMFIN	988.00	929.40	6.31
TECHM	1,543.5	1,471.0	4.93
INFY	1,062.1	1,020.0	4.13

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	439.00	443.40	-0.99
ETERNAL	320.45	323.00	-0.79
MARUTI	11,245	11,315	-0.62
MAXHEALTH	861.00	865.95	-0.57

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HCLTECH	21744525	1,326.0	2,818.0
TCS	11048193	2,269.3	2,473.4
INFY	21781113	1,062.1	2,282.9
BSE	4119552	3,375.4	1,377.2
HDFCBANK	18838639	714.00	1,342.6

Most Active (by volume)

Name	Qty	Pr.	Value CR
INFY	21781113	1,062.1	2,282.9
HCLTECH	21744525	1,326.0	2,818.0
KOTAKBANK	20932745	439.00	921.90
TATASTEEL	20600621	175.00	357.46
HDFCBANK	18838639	714.00	1,342.6



Indian equity markets rebounded on Tuesday, recovering from the previous session's losses amid easing crude oil prices and reduced geopolitical tensions. Investors largely shrugged off a faster-than-expected rise in retail inflation, which heightened concerns over the possibility of further interest rate hikes. India's retail inflation accelerated to 5.54% in September.

IMF revises upward India's economic growth projection to 7.0% for FY27: Traders took support as the International Monetary Fund (IMF), in its October World Economic Outlook (WEO), has revised upward India's economic growth projection by 60 basis points (bps) to 7.0% for the fiscal year 2026-27 (FY27) and by 30 bps to 7.0% for FY28, compared with its July 2026 WEO update.

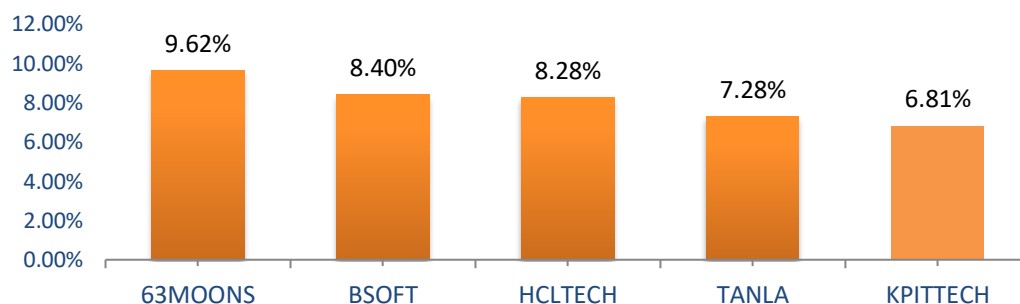
On the global front: European stocks were trading in green, as investors await key U.S. inflation data and corporate earnings in the coming days for direction. Asian markets closed mostly lower following the mixed cues from Wall Street overnight.

Source- AceEquity

NEWS BULLETIN

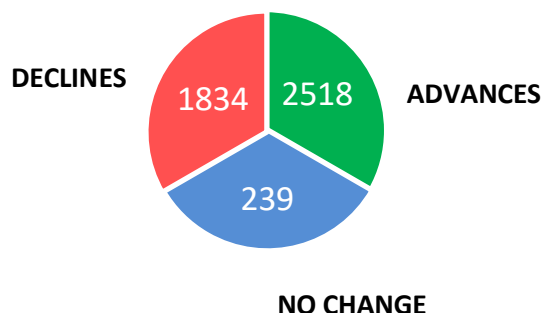
- **Minda Corporation** has executed a Share Subscription Agreement with Sunsure Energy and Sunsure Solarpark Sixteen to acquire 26% equity of Sunsure Solarpark Sixteen.
- **Azad Engineering** has been approved as a long-term source by Bharat Heavy Electricals (BHEL), a Maharatna Indian Public Sector Undertaking, and has been awarded a two-year long term rate contract for the supply of critical stationary and rotating airfoils (blades) for their heavy duty gas turbines. The estimated value of the contract is around Rs 52.68 crore.
- **L&T Finance** has raised Rs 800 crore through the allotment of 80,000 subordinated, unsecured, rated, listed, redeemable, non-convertible debentures (NCDs) of the face value of Rs 1,00,000.

MARKET DRIVING SECTOR : IT

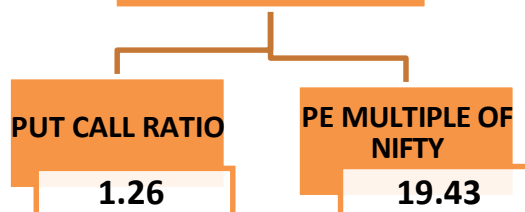


S&P BSE: IT
CLOSING: 28,560.49
CHANGE: + 1,340.55
CHANGE: +4.92%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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