

14th OCT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,033.78	73,049.76	73,195.26	72,578.75	72,781.89	-251.89	-0.34
NIFTY	22,721.95	22,715.75	22,757.95	22,558.95	22,622.70	-99.25	-0.44

INDICES ENDED THE DAY ON A LOWER NOTE

The 30-share BSE Sensex was down by 251.89 points or 0.34% to settle at 72,781.89 and the Nifty was down by 99.25 points or 0.44% to settle at 22,622.70. The BSE Small Cap 250 was up by 0.08% and BSE 500 was down by 0.17%. On the sectoral front, Capital Goods, Oil & Gas, FMCG and IT were the gaining indices. On the flip side, Consumer Durables, Auto, Realty, Banks, Metal, Healthcare were the losing indices. Infosys, Tech Mahindra, TCS, Hindustan Unilever, and NTPC were the top gainers on the Sensex; on the flip side, Bajaj Finance, M&M, Bajaj Finserv, Eternal and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a mixed note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	1,383.20	1,334.0	3.69
TATACONSUM	987.90	960.00	2.91
INFY	1,088.0	1,062.1	2.44
TCS	2,304.9	2,269.3	2.11
COALINDIA	417.00	408.50	2.08

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	950.00	988.00	-3.85
HDFCLIFE	544.05	560.00	-2.85
BAJFINANCE	957.00	982.75	-2.62
M&M	2,793.7	2,864.4	-2.47
SBILIFE	1,650.0	1,687.2	-2.20

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TCS	12145767	2,304.9	2,805.1
INFY	22113407	1,088.0	2,400.5
HDFCBANK	23945373	710.70	1,706.1
AXISBANK	11522506	1,264.6	1,456.1
RELIANCE	10938195	1,174.6	1,288.0

Most Active (by volume)			
Name	Qty	Pr.	Value CR
KOTAKBANK	24974530	438.05	1,102.0
HDFCBANK	23945373	710.70	1,706.1
INFY	22113407	1,088.0	2,400.5
ETERNAL	21027728	316.00	665.89
TATASTEEL	20350651	174.49	355.24



Indian equity markets ended lower on Wednesday as a sharp rise in India's Wholesale Price Index (WPI) inflation in September 2026 weighed on investor sentiment. Traders were cautious as crude oil prices rose amid concerns over supply disruptions, with tensions continuing to escalate in the West Asia amid fighting between Iran-backed Houthis and Saudi Arabia.

Wholesale inflationary pressures intensify in India in September: Sentiments remained downbeat as India's wholesale price index (WPI) inflation rose significantly in the month of September 2026 to 11.39 per cent, as compared to 9.92 per cent in August 2026, due to a sharp rise in fuel and power, food and manufactured product prices.

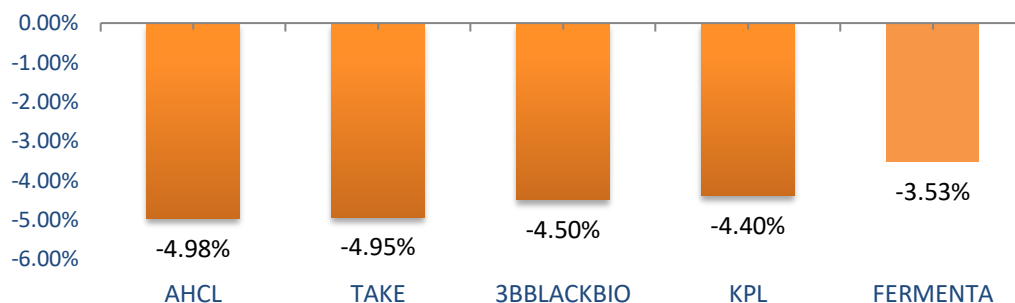
On the global front: European stocks were trading in green, following upbeat results from Dutch semiconductor equipment maker ASML. Asian markets closed mostly lower following the broadly negative cues from Wall Street overnight.

Source- AceEquity

NEWS BULLETIN

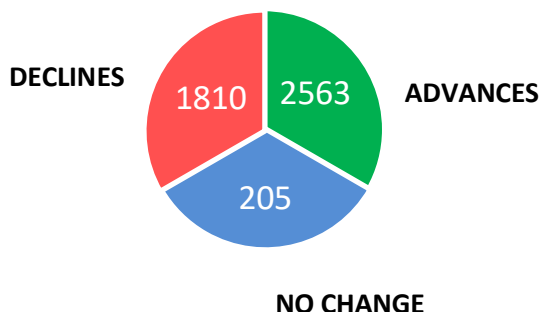
- **Tata Consultancy Services (TCS)** has partnered with ManageEngine, the enterprise IT management division of Zoho Corporation, to support the adoption of AI-enabled sovereign cloud services in India.
- **Dr. Lal Pathlabs'** Wholly Owned Subsidiary-- PathLabs Unifiers (PUPL) has acquired the remaining 30% equity stake in Centrapath Labs (CPL), a Subsidiary of PUPL, on October 13, 2026.
- **Adani Power** has secured a Letter of Award (LoA) from Uttarakhand Power Corporation (UPCL) for 1,234 MW ex-bus net supply (1,320 MW installed capacity) of Thermal Power under a long-term Power Supply Agreement (PSA). The power supply under the PSA will be for a period of 25 years.

MARKET DRIVING SECTOR : HEALTHCARE

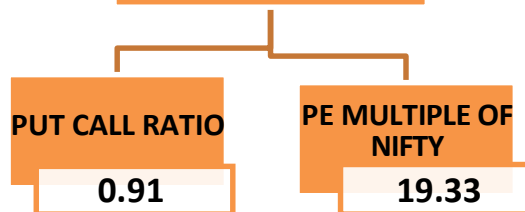


S&P BSE: HEALTHCARE
CLOSING: 48,316.50
CHANGE: -454.60
CHANGE: -0.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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