

15th OCT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,781.89	72,965.80	74,330.29	72,896.38	74,315.61	+1,533.72	+2.11
NIFTY	22,622.70	22,671.30	23,056.40	22,637.40	22,997.35	+374.65	+1.66

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 1533.72 points or 2.11% to settle at 74,315.61 and the Nifty was up by 374.65 points or 1.66% to settle at 22,997.35. The BSE Small Cap 250 was down by 1.04% and BSE 500 was up by 0.74%. On the sectoral front, Auto, Realty, Banks, Metal, Oil & Gas, Healthcare and IT were the gaining indices. On the flip side, Capital Goods, FMCG, and Consumer Durables were the losing indices. Tech Mahindra, ICICI Bank, Reliance, Bharti Airtel and Eternal were the top gainers on the Sensex; on the flip side, Bharat Electronics, Trent and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,650.0	1,575.2	4.75
ICICIBANK	1,389.4	1,338.6	3.80
RELIANCE	1,215.0	1,174.6	3.44
BHARTIARTL	1,854.0	1,794.6	3.31
BSE	3,428.0	3,338.0	2.70

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	1,275.8	1,383.2	-7.76
ADANIEN	2,700.0	2,722.6	-0.83
TRENT	2,949.7	2,971.0	-0.72
SHRIRAMFIN	943.80	950.00	-0.65
BEL	380.40	382.35	-0.51

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	23456219	1,215.0	2,829.0
HDFCBANK	37365177	726.85	2,699.6
ICICIBANK	17551899	1,389.4	2,418.0
TCS	9150523	2,350.0	2,160.7
BHARTIARTL	11315521	1,854.0	2,097.7

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	37365177	726.85	2,699.6
KOTAKBANK	32710771	447.95	1,452.4
RELIANCE	23456219	1,215.0	2,829.0
ITC	22784367	263.90	602.15
ETERNAL	18503817	323.00	589.25



Indian equity markets ended significantly higher on Thursday, supported by broad-based buying across sectors, with information technology stocks leading the rally and banking stocks also posting strong gains.

Traders took encouragement with the Reserve Bank of India (RBI) Governor Sanjay Malhotra's statement that recent RBI measures, including the creation of a special dollar window for oil marketing companies (OMCs), aim to ensure orderly movements in the foreign exchange market and curb undue speculative activity.

Sentiments remained upbeat as external Affairs Minister S Jaishankar has said negotiations on the India-US trade deal were heading towards a 'landing point', with officials from both countries working to iron out outstanding issues.

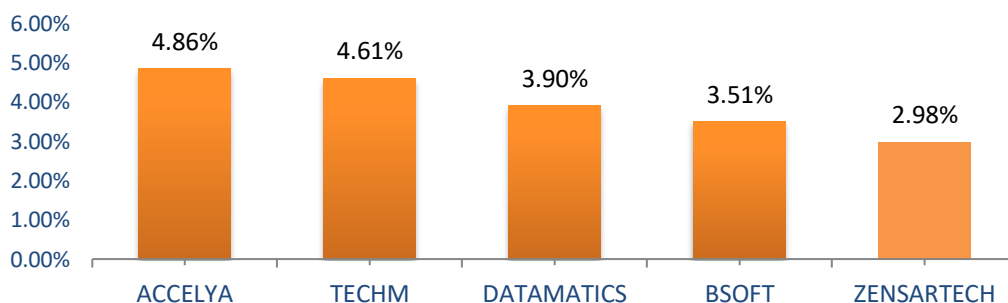
On the global front: European stocks were trading mostly in green, as oil prices fell and Eurozone government bond yields slipped, tracking an overnight decline in U.S. Treasury yields. Asian markets closed lower following the broadly negative cues from Wall Street overnight.

Source- AceEquity

NEWS BULLETIN

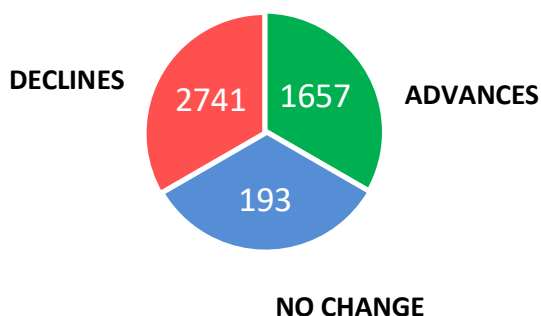
- **Tata Consultancy Services (TCS)** has completed the acquisition of 100% partnership interest in BBY Services India LLP. Accordingly, BBY Services India LLP has become a wholly owned subsidiary of the company with effect from October 15, 2026.
- **GMR Airports** and Aramex, a logistics and transportation solutions provider, have signed an initial pact to strengthen Aramex logistics capabilities at all GMR-operated airports and support seamless movement of international shipments for MSMEs.
- **ACME Solar** Holdings has formed a wholly-owned subsidiary namely 'ACME Renewables FZCO' in the United Arab Emirates (UAE). 13, 2026.

MARKET DRIVING SECTOR : IT

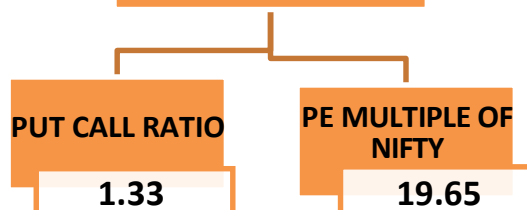


S&P BSE: IT
CLOSING: 29,401.50
CHANGE: +436.96
CHANGE: +1.51%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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