

19th OCT 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,729.27	74,849.30	74,849.75	73,708.54	73,852.90	-876.37	-1.17
NIFTY	23,146.15	23,150.85	23,175.25	22,845.00	22,888.95	-257.20	-1.11

INDICES ENDED THE DAY ON A LOWER NOTE

The 30-share BSE Sensex was down by 876.37 points or 1.17% to settle at 73,852.90 and the Nifty was down by 257.20 points or 1.11% to settle at 22,888.95. The BSE Small Cap 250 was down by 1.29% and BSE 500 was down by 1.05%. On the sectoral front, there were no gaining index. On the flip side, Auto, Realty, Banks, Metal, Oil & Gas, Healthcare, IT Capital Goods, FMCG, and Consumer Durables all were the losing indices. State Bank of India, Adani Ports, Larsen and Turbo, Indigo and Maruti were the top gainers on the Sensex; on the flip side, Axis Bank, Ultratech Cement, Infosys, Bajaj Finance and Trent were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	1,241.3	1,216.3	2.06
ONGC	225.00	222.00	1.35
SBIN	973.00	962.60	1.15
LT	3,661.9	3,627.1	0.96
EICHERMOT	7,349.0	7,284.5	0.89

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,236.0	1,290.0	-4.19
TMPV	278.00	286.85	-3.09
INFY	1,130.7	1,161.2	-2.63
BAJFINANCE	957.35	982.10	-2.52
APOLLOHOSP	7,700.0	7,890.0	-2.41

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	25149396	1,381.0	3,497.4
HDFCBANK	33524133	712.00	2,392.1
TCS	8676373	2,460.9	2,142.7
RELIANCE	15572554	1,202.0	1,887.8
BHARTIARTL	8586339	1,875.2	1,618.5

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	33524133	712.00	2,392.1
ICICIBANK	25149396	1,381.0	3,497.4
ETERNAL	17850721	320.20	577.52
RELIANCE	15572554	1,202.0	1,887.8
SBIN	15083265	973.70	1,467.3



Indian equity markets witnessed strong selling pressure on Monday, with both the Nifty and the Sensex closing over a percent lower amid concerns over escalating tensions in the Strait of Hormuz. Heavyweight stocks in the IT and banking sectors were among the major laggards, weighing on overall investor sentiment. Cautiousness also prevailed ahead of the expiry of Nifty weekly derivatives contracts. Additionally, traders avoided risky bids ahead of holiday tomorrow on account of Dussehra.

India's merchandise exports record significant growth across regions like Africa, ASEAN: Traders overlooked the Commerce Ministry's data showed that India's merchandise exports recorded healthy growth across regions, including Africa, ASEAN and North-East Asia, in April-August this fiscal, reflecting the impact of market diversification initiatives.

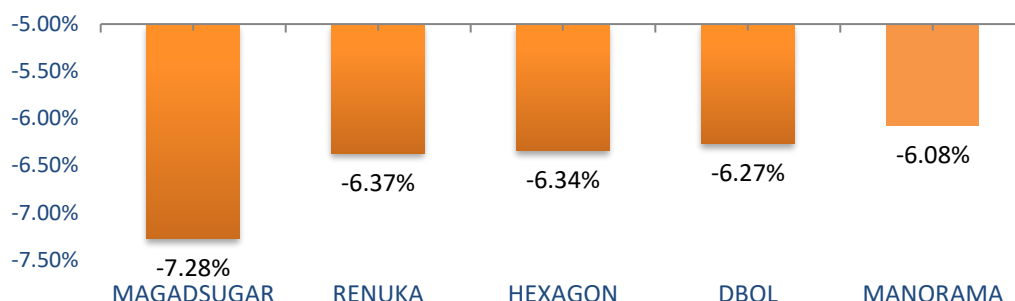
On the global front: European stocks were trading lower amid concerns over high energy prices and France's political instability. Asian stock markets are trading mostly lower, following broadly negative cues from Wall Street on Friday, amid a sharp rise in crude oil prices and a sell-off in technology and semiconductor stocks.

Source- AceEquity

NEWS BULLETIN

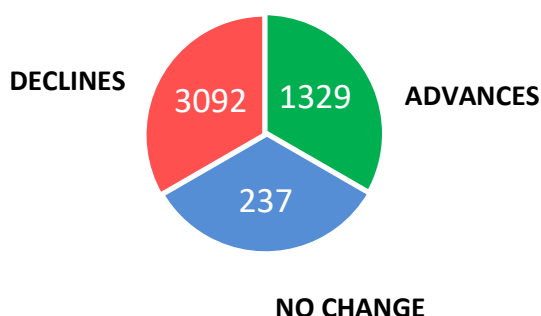
- **Chambal Fertilisers and Chemicals** has entered into a Share Purchase Agreement with M/s. Clean Max Enviro Energy (Clean Max Enviro) and M/s. Clean Max Hachi (Special Purpose Vehicle or SPV) to acquire 26% stake in the captive power generation facility (SPV) from an existing shareholder i.e. Clean Max Enviro. The company will acquire the stake for a consideration of up to Rs 6 crore.
- **Tata Consultancy Services (TCS)** has expanded its long-standing partnership with Indian Bank, to deploy TCS BaNCS for Treasury at Indian Bank's Colombo branch in Sri Lanka, making the entry of TCS BaNCS for Treasury in the country.
- **Juniper Green Energy** has incorporated two wholly owned subsidiaries namely 'Juniper Green Field Fifteen' and 'Juniper Green Gem Fifteen'.

MARKET DRIVING SECTOR : FMCG

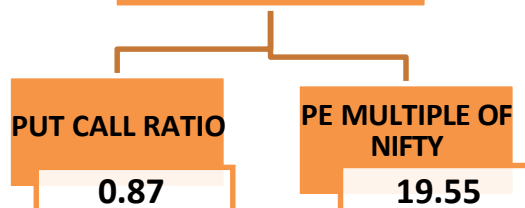


S&P BSE: FMCG
CLOSING: 16,753.41
CHANGE: -256.59
CHANGE: -1.51%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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