END DAY COMMENTARY

26th OCT 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,123.83	72,990.04	73,606.75	72,514.57	73,606.75	+482.92	+0.66
NIFTY	22,600.00	22,524.40	22,753.20	22,387.35	22,753.20	+153.20	+0.68

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 482.92 points or 0.66% to settle at 73,606.75 and the Nifty was up by 153.20 points or 0.68% to settle at 22,753.20. The BSE Small Cap 250 was up by 0.94% and BSE 500 was up by 0.85%. On the sectoral front, Auto, Realty, Banks, Healthcare, Metal, Oil & Gas, IT, Capital Goods, FMCG, and Consumer Durables were the gaining index. On the flip side there was no losing index. Adani Ports, Eternal, Kotak Bank, Trent and Tata Steel were the top gainers on the Sensex; on the flip side, Bajaj Finance, HDFC Bank, Maruti, HCL Tech, and Power Grid were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,310.9	1,229.5	6.62
JSWSTEEL	1,260.0	1,185.5	6.28
BSE	3,359.0	3,230.8	3.97
ADANIPORTS	1,752.5	1,702.7	2.92
ETERNAL	325.55	317.40	2.57

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	825.00	865.00	-4.62
TATACONSUM	936.50	963.90	-2.84
BAJFINANCE	918.70	928.95	-1.10
HDFCLIFE	519.00	523.75	-0.91
HDFCBANK	688.05	692.80	-0.69

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	25964569	1,166.0	2,956.5
HDFCBANK	23489755	688.05	1,617.5
KOTAKBANK	32585246	440.75	1,434.7
BSE	4231436	3,359.0	1,415.6
DRREDDY	10003270	1,310.9	1,285.4

Most Active (by volume)

Name	Qty	Pr.	Value CR
KOTAKBANK	32585246	440.75	1,434.7
ETERNAL	32170994	325.55	1,039.1
INFY	25964569	1,166.0	2,956.5
HDFCBANK	23489755	688.05	1,617.5
TATASTEEL	22624704	169.94	380.93

Snapping a four-day losing streak, Indian equity benchmarks staged a sharp recovery and ended with gains of over half percent each on Monday, driven by value buying and rally in Metal, Telecom and Healthcare stocks. However, elevated crude prices, geopolitical uncertainty and caution ahead of the Fed, ECB and BoJ policy decisions kept sentiment measured.

External Affairs Minister S. Jaishankar and his Uzbek counterpart, Bakhtiyor Saidov, discussed key issues on the bilateral agenda during a meeting in Baku, Azerbaijan, and emphasised the need for the timely implementation of agreements reached at the highest level.

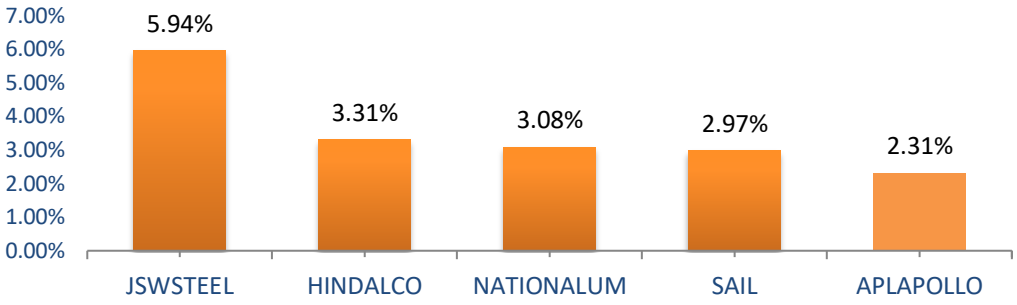
The article published in the Reserve Bank of India's (RBI) October Bulletin has said that strong macroeconomic fundamentals and targeted policy interventions are helping cushion India against global headwinds, including rising inflation due to the West Asia crisis and ongoing trade tensions.

Global front: European markets were trading higher as oil prices fell amid diplomatic efforts to reduce West Asia tensions. Asian markets settled mostly lower ahead of earnings from major U.S. technology companies due this week. Source- AceEquity

NEWS BULLETIN

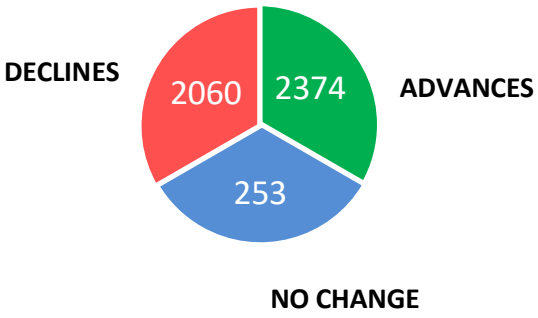
- **HCL Technologies (HCLTech) and Rapidus Corporation**, a Japanese company developing and manufacturing advanced logic semiconductors, have officially inaugurated two HCLTech development centers in India dedicated to supporting Rapidus' evolving semiconductor engineering requirements.
- **Jupiter Wagons** has entered into a non-binding memorandum of understanding (MoU) with Pojazdy Szynowe PESA Bydgoszcz S.A. (PESA), a company incorporated under the laws of Poland.
- **L&T Technology Services** has entered into a five-year collaboration with Nokia to support engineering and R&D activities in India.

MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 37,658.97
CHANGE: +935.80
CHANGE: +2.55%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.11	19.18

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