END DAY COMMENTARY

29th OCT 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,246.03	73,268.47	74,166.16	73,181.90	74,151.04	+905.01	+1.24
NIFTY	22,698.85	22,690.65	22,961.95	22,656.75	22,936.75	+237.90	+1.05

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 905.01 points or 1.24% to settle at 74,151.04 and the Nifty was up by 237.90 points or 1.05% to settle at 22,936.75. The BSE Small Cap 250 was up by 0.67% and BSE 500 was up by 1.00%. On the sectoral front, Metal, Oil & Gas, Realty, FMCG, IT, Banks, Healthcare, Capital Goods, and Consumer Durables were the gaining indices. On the flip side, Auto was the losing index. Adani Ports, Kotak Bank, Power Grid, Eternal and Bajaj Finance were the top gainers on the Sensex; on the flip side, Trent, Maruti, Tech Mahindra and HDFC Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIPORTS	1,872.0	1,761.3	6.29
ADANIENT	2,607.9	2,479.8	5.17
KOTAKBANK	459.00	440.00	4.32
ETERNAL	337.85	326.00	3.63
POWERGRID	260.00	251.40	3.42

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	2,861.7	2,913.9	-1.79
MARUTI	11,426	11,579	-1.32
BAJAJ-AUTO	10,383	10,485	-0.97
SBILIFE	1,652.0	1,666.7	-0.88
EICHERMOT	7,238.0	7,300.0	-0.85

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	20939623	1,167.4	2,450.7
HDFCBANK	31422790	683.30	2,148.2
KOTAKBANK	46501335	459.00	2,114.3
INFY	14048472	1,146.5	1,597.1
ICICIBANK	11553461	1,386.6	1,595.2

Most Active (by volume)

Name	Qty	Pr.	Value CR
KOTAKBANK	46501335	459.00	2,114.3
HDFCBANK	31422790	683.30	2,148.2
ETERNAL	29674257	337.85	992.40
ITC	23257133	265.00	615.08
RELIANCE	20939623	1,167.4	2,450.7

Indian equity markets staged a strong rebound on Thursday, with the Sensex and Nifty recovering sharply to end higher after recent losses, amid easing crude oil prices and positive cues from European markets. After a cautious start, indices surged and maintained their gaining rally till the end of the session, as market participants drew some comfort from the US Federal Reserve's decision to keep interest rates unchanged.

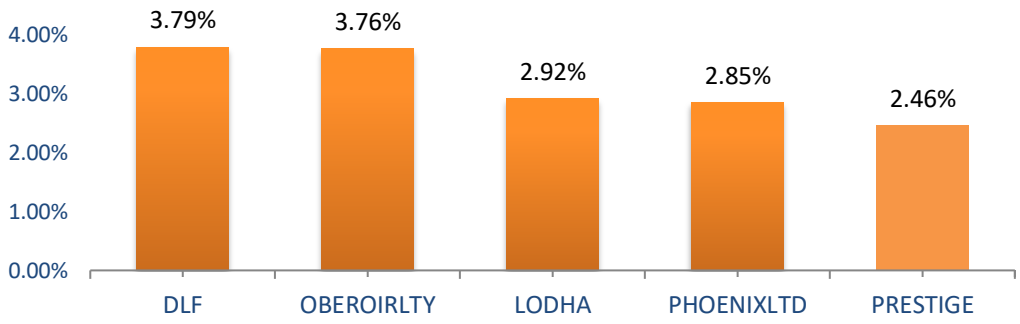
Goyal calls for greater export competitiveness, market diversification: Commerce and Industry Minister Piyush Goyal has interacted with representatives of Export Promotion Councils (EPCs) in New Delhi to review the prevailing export scenario, discuss emerging opportunities and challenges in international trade, and deliberate on measures to further strengthen India's export competitiveness.

Mixed global cues: European markets were trading higher. Asian markets ended lower, even after Hong Kong's foreign trade deficit decreased in September from a year ago as exports grew faster than imports. The trade shortfall narrowed to HK$46.3 billion in September from HK$50.2 billion in the same month last year. In August, the trade balance showed a deficit of HK$71.2 billion. Source- AceEquity

NEWS BULLETIN

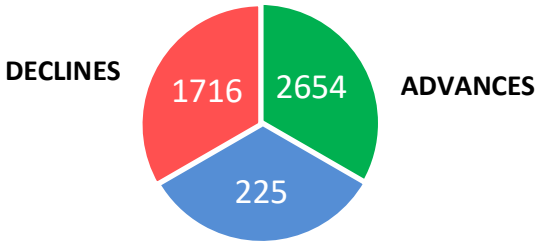
- **Infosys'** wholly owned subsidiary - EdgeVerve Systems' unit -- Infosys Finacle and UNI Financial Cooperation (UNI) have deployed Finacle Universal Banker across all UNI branches.
- **Meesho** has secured approval to invest $650,000 in Kirana Club (KC) by way of subscription to ordinary shares of KC. The investment is in line with the company's strategic objectives and is expected to strengthen its presence and capabilities in the e-commerce ecosystem.
- **Titagarh Rail Systems** has secured additional order worth Rs 1716.90 crore (plus GST) from Ministry of Railways. The additional order is for manufacturing and supply of 4,955 BOXNHL wagons. The order is to be executed by June 7, 2027.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 6,406.27
CHANGE: +152.39
CHANGE: +2.44%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.29	19.19

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