END DAY COMMENTARY

02nd NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,459.53	75,178.24	75,692.78	74,978.12	75,692.78	+ 1,233.25	+1.66
NIFTY	23,053.10	23,222.30	23,440.80	23,207.05	23,440.80	+387.70	+1.68

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 1,233.25 points or 1.66% to settle at 75,692.78 and the Nifty was up by 387.70 points or 1.68% to settle at 23,440.80. The BSE Small Cap 250 was up by 1.53% and BSE 500 was up by 1.57%. On the sectoral front, Metal, Oil & Gas, Realty, FMCG, Auto, Banks, Healthcare, Capital Goods, and Consumer Durables were the gaining indices. On the flip side, IT were the losing index. Reliance, Tata Steel, Ultratech Cement, State Bank of India and NTPC were the top gainers on the Sensex; on the flip side, Infosys, Kotak Bank, ICICI Bank and Sun Pharma and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE	1,300.0	1,164.9	11.6
TATASTEEL	177.37	167.60	5.83
JSWSTEEL	1,309.9	1,246.0	5.13
SHRIRAMFIN	863.35	823.15	4.88
COALINDIA	408.00	389.00	4.88

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,161.0	1,185.0	-2.03
ICICIBANK	1,387.4	1,398.0	-0.76
DRREDDY	1,342.0	1,352.0	-0.74
KOTAKBANK	458.35	461.60	-0.70
AXISBANK	1,209.0	1,217.0	-0.66

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	88121121	1,300.0	11003
INFY	12918064	1,161.0	1508.1
HDFCBANK	21480587	700.00	1490.5
BHARTIARTL	6840006	1,989.9	1360.1
ICICIBANK	9043608	1,387.4	1253.0

Most Active (by volume)

Name	Qty	Pr.	Value CR
RELIANCE	88121121	1,300.0	11003
TATASTEEL	29908885	177.37	523.79
HDFCBANK	21480587	700.00	1490.5
KOTAKBANK	21126880	458.35	975.06
ETERNAL	19042948	344.00	658.90

Indian equity markets extended their winning streak for the third consecutive session on Monday, with both the Sensex and Nifty closing more than one and a half percent higher, amid broad-based buying in heavyweight stocks, led by Reliance Industries and Tata Steel. Reliance Industries surged around 10% following the announcement of its quarterly net profit. Sentiments remained upbeat amid easing crude oil prices, optimism surrounding diplomatic efforts to resolve the Iran conflict, and strong quarterly earnings from heavyweight companies.

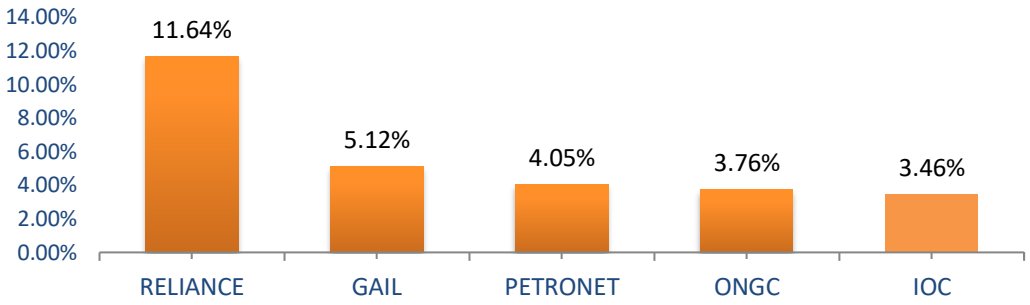
Goyal says India's trade pacts to open up $85 trillion market: Sentiment on the street also remained positive with Union Minister Piyush Goyal's statement that India's trade pacts with several countries are expected to provide preferential access to Indian goods and services in markets with a combined Gross Domestic Product (GDP) of $85 trillion in the coming years.

On the global front: European stocks were trading higher ahead of the Bank of England's policy decision on Thursday, with markets widely expecting the first-interest rate hike since 2023. Asian stock markets ended mostly higher, after the manufacturing sector in China continued to expand in October, albeit at a slower pace, with a Performance of Manufacturing Index score of 52.0. Source- AceEquity

NEWS BULLETIN

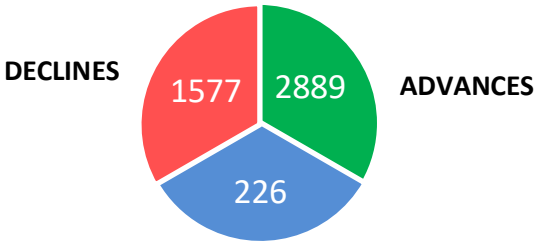
- **HCL Technologies (HCLTech)** has launched its AI-Powered Operations offering, designed to help enterprises modernize and optimize their mission-critical mainframe environments through AI-enabled automation, observability and operational intelligence.
- **Ambuja Cements** is planning to add around 30 MTPA of cement capacity through new greenfield and brownfield projects across key markets. The total growth capex program is around Rs 14,500 crore.
- **Tata Motors** has reported total commercial vehicle sales of 47,652 units across domestic and international markets in October 2026, registering a 27% year-on-year (Y-o-Y) growth compared to 37,530 units sold in October 2025.

MARKET DRIVING SECTOR : OIL & GAS



S&P BSE: OIL & GAS
CLOSING: 25,513.18
CHANGE: + 1,190.52
CHANGE: +4.89%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.40	19.63

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