END DAY COMMENTARY

3RD NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,692.78	76,288.65	76,917.85	76,033.74	76,917.85	+1,225.07	+1.62
NIFTY	23,440.80	23,582.25	23,810.85	23,482.80	23,810.85	+370.05	+1.58

BACK TO BACK VICTORY FOR BULL

The 30-share BSE Sensex was up by 1225.07 points or 1.62% to settle at 76,917.85 and the Nifty was up by 370.05 points or 1.58% to settle at 23,810.85. The BSE Small Cap 250 was up by 0.43% and BSE 500 was up by 1.25%. On the sectoral front, Oil & Gas, Realty, Auto, FMCG, IT, Banks, Healthcare, Capital Goods, and Consumer Durables were the gaining indices. On the flip side, Metal was the losing index. Hindustan Unilever, Bharti Airtel, HDFC Bank, Asian Paints and Ultra tech Cement were the top gainers on the Sensex; on the flip side, Powergrid, SBI Bank, NTPC, Tata Steel and Trent were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BSE	3,665.7	3,490.0	5.03
NESTLEIND	1,248.4	1,195.0	4.47
TATACONSUM	1,073.0	1,028.9	4.29
ASIANPAINT	2,437.8	2,344.3	3.99
BHARTIARTL	2,065.0	1,989.9	3.77

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	259.55	267.70	-3.04
SBIN	970.25	987.00	-1.70
ONGC	232.17	234.83	-1.13
ADANIENT	2,593.3	2,615.4	-0.84
TATASTEEL	176.50	177.37	-0.49

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	42319913	1,307.9	54852
BHARTIARTL	18603124	2,065.0	38096
HDFCBANK	42746644	725.50	30781
SBIN	27959412	970.25	27593
ICICIBANK	17496620	1,424.5	24801

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	42746644	725.50	30781
RELIANCE	42319913	1,307.9	54852
ITC	31526562	273.90	8457
SBIN	27959412	970.25	27593
ETERNAL	20637223	349.45	7191

Indian equity markets ended significantly higher on Tuesday, with both the Sensex and Nifty extending their winning streak to a fourth consecutive session, supported by broad-based buying across sectors. Gains were led by heavyweight stocks in banking, consumer goods, automobiles and financial services sectors. Sentiments remained upbeat amid strong corporate earnings and renewed foreign fund inflows. Foreign institutional investors (FIIs) remained net buyers of Indian equities on November 2, 2026, purchasing shares worth Rs 3,114.68 crore.

Traders took support with Union Finance Minister Nirmala Sitharaman's statement that the government will continue to support economic growth by undertaking capital expenditure (Capex) until private sector investment gains momentum.

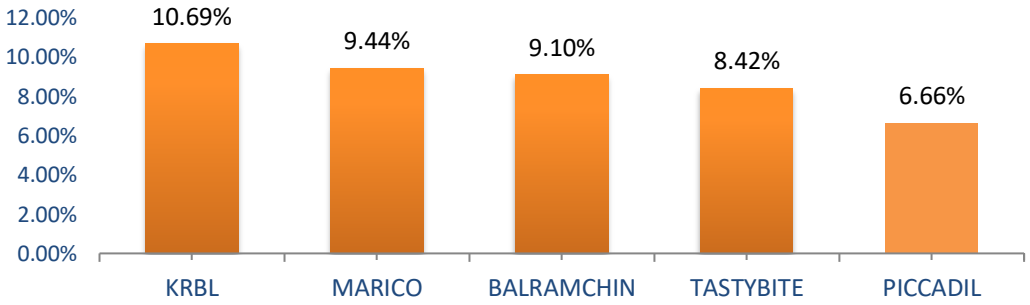
European stocks were trading lower amid mounting concerns over artificial intelligence, mixed corporate earnings, and uncertainty surrounding the upcoming US midterm elections. Asian stock markets are trading mostly lower, following reports of a US strike on Iran's Qeshm Island, which sent oil prices higher and heightened concerns over escalating geopolitical tensions in the Middle East. Source- AceEquity

NEWS BULLETIN

- **Amara Raja Energy & Mobility** has received approval for the incorporation of a Wholly Owned Subsidiary (WOS) of the Company in India for providing automotive, battery and spares services under the brand name 'Amaron Assist' a technology-led services and solutions business, focused on automotive maintenance, battery services, vehicle care and mobility assistance.

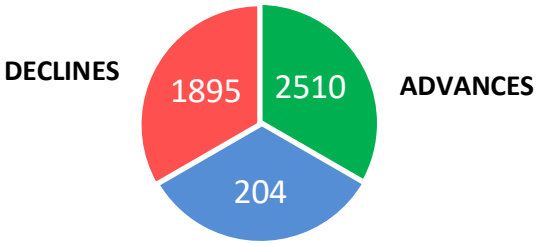
- **Gland Pharma** has received approval from the United States Food and Drug Administration (USFDA) for its Abbreviated New Drug Application filed for Methylprednisolone Acetate Injectable Suspension USP, 40 mg/mL and 80 mg/mL Single-Dose Vials and 200 mg/5 mL (40 mg/mL), 400 mg/10 mL (40 mg/mL), and 400 mg/5 mL (80 mg/mL) Multiple-Dose Vials.

MARKET DRIVING SECTOR : FMCG



S&P BSE: FMCG
CLOSING: 17,125.35
CHANGE: +560.14
CHANGE: +3.38%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.50	19.74

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