# END DAY COMMENTARY

04th NOV 2026

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| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|---|---|---|---|---|---|---|---|
| SENSEX | 76,917.85 | 76,853.11 | 77,396.04 | 76,604.85 | 77,301.40 | + 383.55 | +0.50 |
| NIFTY | 23,810.85 | 23,742.25 | 23,960.60 | 23,696.15 | 23,960.60 | +149.75 | +0.63 |

## INDICES ENDED THE DAY ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 383.55 points or 0.50% to settle at 77,301.40 and the Nifty was up by 149.75 points or 0.63% to settle at 23,960.60. The BSE Small Cap 250 was up by 2.10% and BSE 500 was up by 1.12%. On the sectoral front, Metal, Oil & Gas, Realty, FMCG, Auto, Banks, Healthcare, Capital Goods, and Consumer Durables were the gaining indices. On the flip side, IT was the losing index. Bharat Electronics, Titan, Indigo, Bajaj Finance and ITC were the top gainers on the Sensex; on the flip side, TCS, HCL Tech, Infosys, Eternal and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

**Top Gainers**

| Name | Closing Pr. | Previous Pr. | %Ch |
|---|---|---|---|
| BEL | 398.00 | 380.10 | 4.71 |
| ADANIENT | 2,709.2 | 2,593.3 | 4.47 |
| TITAN | 4,754.4 | 4,562.0 | 4.22 |
| JIOFIN | 222.27 | 214.27 | 3.73 |
| MAXHEALTH | 927.15 | 895.50 | 3.53 |

**Top Losers**

| Name | Closing Pr. | Previous Pr. | %Ch |
|---|---|---|---|
| TCS | 2,436.0 | 2,499.1 | -2.52 |
| HCLTECH | 1,405.0 | 1,439.1 | -2.37 |
| BSE | 3,601.5 | 3,665.7 | -1.75 |
| INFY | 1,128.2 | 1,148.1 | -1.73 |
| ETERNAL | 344.50 | 349.45 | -1.42 |

## MARKET STATS (NSE)

**Most Active (by value)**

| Name | Qty | Pr. | Value CR |
|---|---|---|---|
| HDFCBANK | 50677695 | 736.70 | 3724.9 |
| RELIANCE | 19451679 | 1,311.0 | 2545.0 |
| BHARTIARTL | 11272829 | 2,067.6 | 2317.8 |
| BSE | 4215321 | 3,601.5 | 1517.5 |
| ICICIBANK | 10606471 | 1,424.1 | 1510.0 |

**Most Active (by volume)**

| Name | Qty | Pr. | Value CR |
|---|---|---|---|
| HDFCBANK | 50677695 | 736.70 | 3724.9 |
| ITC | 42452845 | 280.00 | 1191.2 |
| BEL | 23541317 | 398.00 | 923.94 |
| ETERNAL | 22552296 | 344.50 | 775.41 |
| KOTAKBANK | 22086206 | 459.40 | 1013.4 |

Indian equity markets ended higher on Wednesday, recovering from a sharp midday decline, with both the Nifty and Sensex closing around half a per cent higher, supported by buying interest in select heavyweight stocks. Sentiments remained upbeat, aided by easing crude oil prices and sustained foreign fund inflows. Foreign Institutional Investors (FIIs) were net buyers of Indian equities worth Rs 6,836.81 crore on November 3, 2026.

India's data centre capacity to surge five-fold to 7.5 gigawatts by 2030: Traders took some support with Crisil Ratings' report stating that the Indian data centre industry is expected to witness a significant investment push, with installed capacity likely to expand five-fold to approximately 7.5 gigawatts (GW) by March 2030.

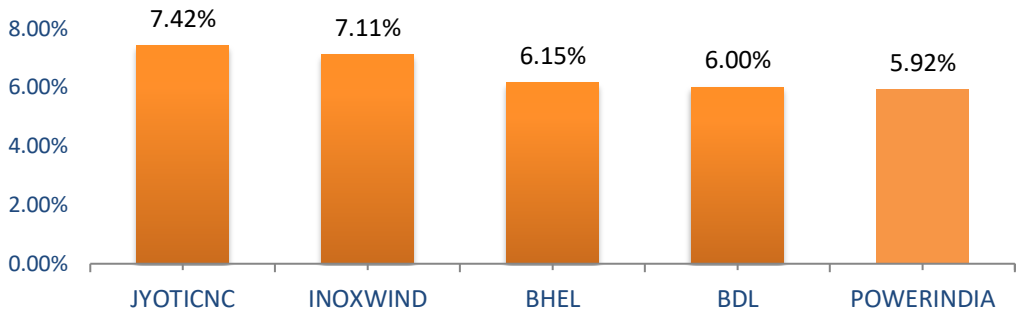
On the global front: European stocks were trading higher as investors digested a fresh batch of corporate earnings while positioning ahead of the Bank of England's monetary policy decision on Thursday. Asian markets traded mostly higher, buoyed by a decline in global bond yields following the Democratic sweep in the US midterm elections.

Source- AceEquity

## NEWS BULLETIN

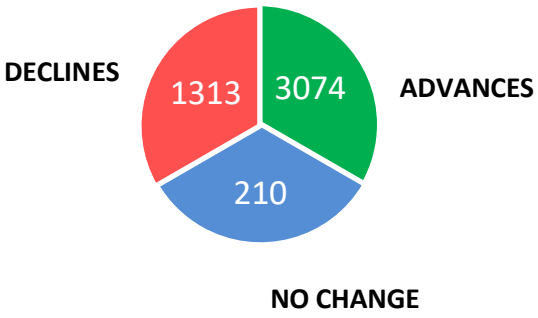
- **Lupin** has launched Raltegravir Tablets USP, 600 mg in the United States following the approval from the U.S. FDA for its Abbreviated New Drug Application. Raltegravir Tablets, 600 mg are bioequivalent to the reference listed drug (RLD) Isentress HD Tablets.
- **Hindustan Zinc** has launched VedAZ and VedAyush, two next-generation zinc alloys. Developed to address diverse requirements across the galvanizing value chain
- **Lloyds Metals & Energy** has received approval to set up new 2 x 180 MW Thermal Power plant at Konsari, Maharashtra with an aggregate installed capacity of 360 MW. The estimated capital expenditure for the proposed power plant shall be Rs 3,240 crore.

## MARKET DRIVING SECTOR : CAPITAL GOODS




**S&P BSE: CAPITAL GOODS**
**CLOSING: 72,931.17**
**CHANGE: + 2,535.95**
**CHANGE: +3.60%**

## MARKET BREADTH – POSITIVE




## RATIO ANALYSIS

| PUT CALL RATIO | PE MULTIPLE OF NIFTY |
|---|---|
| 1.15 | 19.83 |

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