END DAY COMMENTARY

05th NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,301.40	78,910.94	79,470.03	78,520.56	79,310.01	+ 2,008.61	+2.60
NIFTY	23,960.60	24,378.05	24,579.90	24,296.30	24,536.60	+576.00	+2.40

INDICES ENDED THE DAY WITH HEALTHY GAINS

The 30-share BSE Sensex was up by 2,008.61 points or 2.60% to settle at 79,310.01 and the Nifty was up by 576.00 points or 2.40% to settle at 24,536.60. The BSE Small Cap 250 was up by 0.88% and BSE 500 was up by 2.05%. On the sectoral front, Metal, Oil & Gas, Realty, FMCG, Auto, Banks, Healthcare, IT, and Consumer Durables were the gaining indices. On the flip side, Capital Goods was the losing index. Bajaj Finance, Indigo, ICICI Bank, Maruti and Mahindra and Mahindra were the top gainers on the Sensex; on the flip side, NTPC, Bharat Electronics, Adani Ports, ITC and Power Grid were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	1,070.0	994.00	7.65
SHRIRAMFIN	964.00	908.75	6.08
M&M	3,127.5	2,961.9	5.59
MARUTI	12,652	11,995	5.48
TMPV	293.70	278.50	5.46

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	8,371.0	8,599.5	-2.66
ONGC	230.00	235.00	-2.13
NTPC	316.70	321.95	-1.63
COALINDIA	394.30	399.65	-1.34
ADANIPORTS	1,884.6	1,910.0	-1.33

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	38324323	1,500.0	5677.1
HDFCBANK	65401905	760.00	4945.4
BSE	10411266	3,790.0	3931.5
BAJFINANCE	29819613	1,070.0	3139.3
M&M	8911073	3,127.5	2755.7

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	65401905	760.00	4945.4
ICICIBANK	38324323	1,500.0	5677.1
ETERNAL	37072542	358.30	1316.0
JIOFIN	31295501	229.62	716.00
BAJFINANCE	29819613	1,070.0	3139.3

Indian equity markets staged a broad-based rally on Thursday, with both the Sensex and Nifty extending their winning streak to a sixth consecutive session, supported by easing crude oil prices and sustained foreign fund inflows. Sentiments remained upbeat as market participants reacted positively to the Democrats' decisive victory in the midterm elections after they won control of both the House and Senate, with crude oil prices plummeting on hopes of a potential end to the West Asia conflict. Strong buying interest in heavyweight financial, banking and automobile stocks provided further support to both the Nifty and Sensex.

FIIs extends buying streak: Some optimism came as foreign institutional investors (FIIs) continued their buying streak in the Indian equity market. FIIs made net purchases worth Rs 7,284 crore in the cash market for the fourth consecutive session.

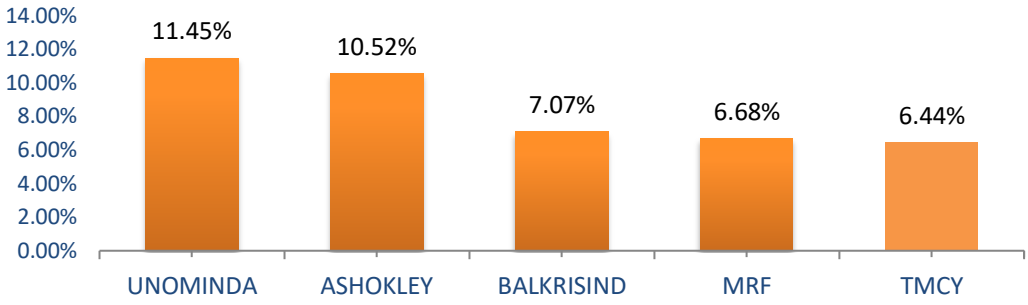
On the global front: European stocks were trading higher as crude oil prices plunged amid growing optimism over a potential end to the conflict in the Middle East. Asian markets traded mixed, amid rising concerns surrounding artificial intelligence development.

Source- AceEquity

NEWS BULLETIN

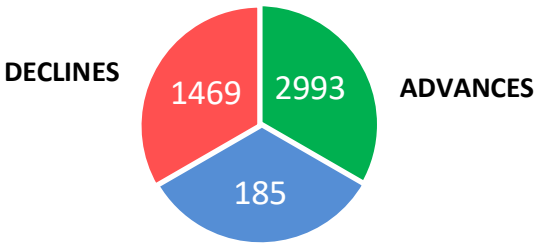
- **Uno Minda** has received approval for an additional capital investment of around Rs 85 crore towards expanding its Sunroof manufacturing capacity at Bawal, Haryana.
- **Dr. Reddy's Laboratories** has received marketing authorization from Brazil's National Health Surveillance Agency (ANVISA) for generic semaglutide injection for the treatment of adults with insufficiently controlled type 2 diabetes mellitus
- **FSN E-Commerce Ventures (Nykaa)** has secured approval to acquire 82% stake in Simply Nam Beauty (Simply Nam) for a consideration of up to Rs 33 crore. The board of directors of the company, at its meeting held on November 4, 2026, has approved the same.

MARKET DRIVING SECTOR : AUTO



S&P BSE: AUTO
CLOSING: 60,558.15
CHANGE: +2,402.51
CHANGE: +4.13%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.30	20.25

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