END DAY COMMENTARY

06th NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,310.01	79,413.66	81,028.02	79,016.05	81,028.02	+ 1,718.01	+2.17
NIFTY	24,536.60	24,538.20	25,030.35	24,388.05	25,030.35	+493.75	+2.01

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 1,718.01 points or 2.17% to settle at 81,028.02 and the Nifty was up by 493.75 points or 2.01% to settle at 25,030.35. The BSE Small Cap 250 was down by 0.91% and BSE 500 was up by 0.97%. On the sectoral front, Metal, Oil & Gas, Realty, FMCG, Auto, Banks, Healthcare, IT, and Consumer Durables were the gaining indices. On the flip side, Capital Goods was the losing index. Mahindra and Mahindra, ICICI Bank, HDFC Bank, Titan and Axis Bank were the top gainers on the Sensex; on the flip side, Power Grid was the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,287.2	3,127.5	5.11
ICICIBANK	1,571.2	1,500.0	4.75
HDFCLIFE	565.30	543.80	3.95
HDFCBANK	788.25	760.00	3.72
TITAN	5,000.0	4,834.6	3.42

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TMPV	292.00	293.70	-0.58
EICHERMOT	7,669.5	7,713.0	-0.56
SHRIRAMFIN	961.15	964.00	-0.30
GRASIM	3,227.0	3,227.6	-0.02

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	40383259	1,571.2	6196.7
HDFCBANK	73482878	788.25	5690.0
BHARTIARTL	17095063	2,107.2	3567.2
RELIANCE	22768301	1,320.0	2986.5
M&M	8520444	3,287.2	2757.2

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	73482878	788.25	5690.0
ICICIBANK	40383259	1,571.2	6196.7
TATASTEEL	33990807	186.30	622.16
ONGC	27519580	231.76	631.79
ETERNAL	25612265	363.15	917.81

Indian equity markets ended Friday's session with strong gains, shrugging off early weakness, as both the Nifty and Sensex surged more than 2% amid upbeat sentiment ahead of the Diwali Muhurat trading session. Sentiments were further supported by sustained foreign investor inflows for the fifth consecutive session, easing crude oil prices and broad-based buying across banking, automobile and consumer stocks.

Trump's midterm setback may speed up India-US trade deal: Some support also came with Global Trade Research Initiative (GTRI) founder Ajay Srivastava's statement that US President Donald Trump's political setback in the November 2026 midterm elections could accelerate India-US trade negotiations, with an agreement potentially concluded within two months.

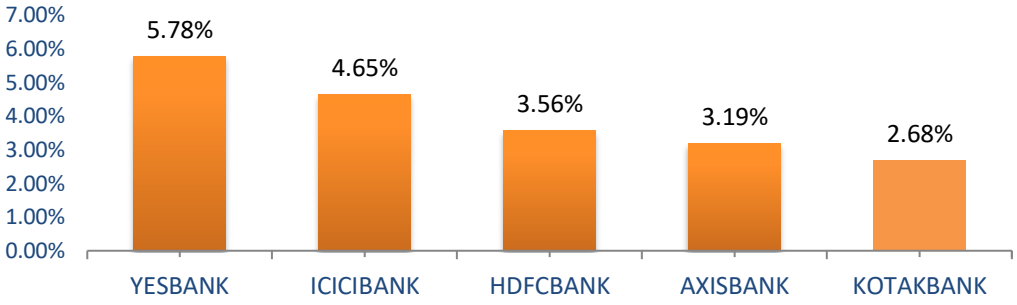
On the global front: European stocks were trading lower, while Asian markets traded mostly higher, tracking heavy losses on Wall Street overnight as a sharp sell-off in artificial intelligence (AI) and technology stocks rattled investor sentiment.

Source- AceEquity

NEWS BULLETIN

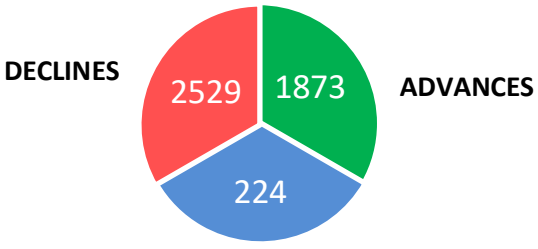
- **Adani Enterprises'** joint venture (JV) -- AdaniConneX (ACX) has executed a Share Purchase Agreement (SPA) on November 5, 2026 with Vizag Mega Data Center Park (VMDCPL) and Adani Infra (India) (Seller) to acquire 100% stake in VMDCPL.
- **Havells India** has secured a Letter of Comfort (LoC) from Invest UP, Government of Uttar Pradesh for fiscal incentives under Uttar Pradesh Global Capability Centres Policy 2024 (GCC-2024 policy) for the company's proposed Centre of Excellence (R&D centre).
- **IndusInd Bank** and J.P. Morgan Payments are all set to enhance the outward remittance experience for IndusInd Bank customers so they can send payments in 123 currencies.

MARKET DRIVING SECTOR : BANKEX



S&P BSE: BANKEX
CLOSING: 66,470.03
CHANGE: + 1,425.49
CHANGE: +2.19%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.47	20.66

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