END DAY COMMENTARY

11th NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,106.65	82,248.68	82,520.40	81,417.39	81,879.40	+ 772.75	+0.95
NIFTY	25,044.65	25,337.80	25,424.35	25,095.35	25,255.05	+210.40	+0.84

INDICES ENDED THE DAY ON A HIGHER NOTE

The 30-share BSE Sensex was up by 772.75 points or 0.95% to settle at 81,879.40 and the Nifty was up by 210.40 points or 0.84% to settle at 25,255.05. The BSE Small Cap 250 was up by 1.15% and BSE 500 was up by 0.92%. On the sectoral front, Oil & Gas, Auto, Banks, Capital Goods, and Consumer Durables were the gaining indices. On the flip side, Healthcare, IT and Realty were the losing indices. Mahindra and Mahindra, Indigo, Trent, Tata Steel and ITC were the top gainers on the Sensex; on the flip side, Adani Ports, Tech Mahindra, HCL Tech, ICICI Bank, and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,465.0	3,290.6	5.30
INDIGO	5,665.0	5,430.0	4.33
TRENT	3,222.7	3,119.2	3.32
TATASTEEL	189.28	184.85	2.40
BSE	3,906.0	3,816.6	2.34

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIPORTS	1,907.0	1,942.7	-1.84
ICICIBANK	1,571.6	1,589.0	-1.10
TECHM	1,788.5	1,805.0	-0.91
HCLTECH	1,395.0	1,407.0	-0.85
NESTLEIND	1,288.0	1,297.8	-0.76

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	29190011	1,571.6	4638.7
HDFCBANK	56398940	806.60	4574.2
SBIN	24841448	1,061.2	2648.6
RELIANCE	17554310	1,335.4	2347.9
M&M	5574796	3,465.0	1906.0

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	56398940	806.60	4574.2
TATASTEEL	33811414	189.28	636.66
ICICIBANK	29190011	1,571.6	4638.7
ETERNAL	28257951	361.10	1032.9
ONGC	26359073	234.80	619.22

The Indian equity markets ended higher on Wednesday, with both the Sensex and Nifty gaining around one percent, amid robust foreign fund inflows and a sustained moderation in crude oil prices. According to exchange data, Foreign Institutional Investors (FIIs) purchased equities worth Rs 7,212.22 crore on Monday. However, profit-booking at higher levels pared some of the indices' intraday gains.

India firmly on track to attain $1-trillion exports target for FY27: Sentiments got boost as Commerce and Industry Minister Piyush Goyal said that India's goods and services exports are registering healthy growth, and the country is well on track to achieve the $1-trillion target for the current fiscal year.

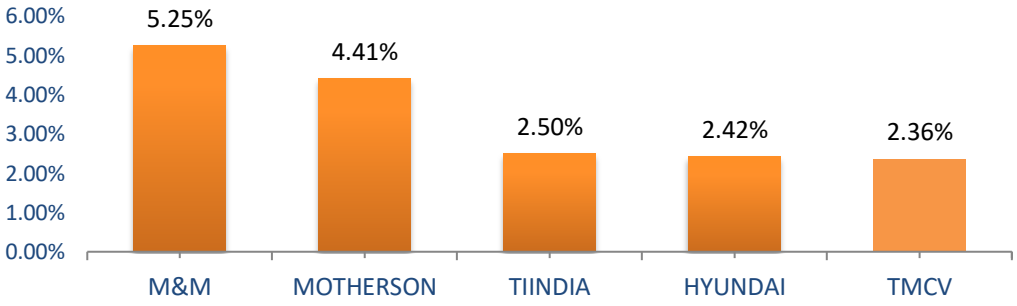
On the global front: European stocks were trading higher as softer oil prices eased inflation concerns. Asian markets traded mostly higher even as stronger-than-expected U.S. jobs data bolstered the case for further Federal Reserve interest-rate hikes over the coming months.

Source- AceEquity

NEWS BULLETIN

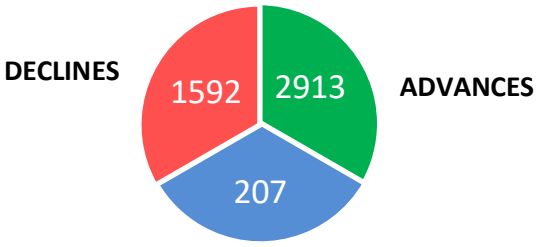
- **TVS Motor** Company has launched the TVS Callisto 110 in Istanbul in partnership with Ugur Motorlu Araclar. The TVS Callisto 110 will be available in three attractive colour options: Blue, White and Red, at a starting price of 132,600 Turkish Lira.
- **Bharat Heavy Electricals (BHEL)** has received order from Power Grid Corporation of India on behalf of its Project SPV Company for Design, Engineering, Manufacturing, Supply, Erection, Testing and Commissioning of 2 Nos. +300/-200 MVAR Synchronous Condenser.
- **Aurobindo Pharma's** wholly owned subsidiary -- Apitoria Pharma has received an Establishment Inspection Report (EIR) from the US Food and Drug Administration (USFDA) for its Unit-II, API manufacturing facility located at Gaddapotharam.

MARKET DRIVING SECTOR : AUTO



S&P BSE: AUTO
CLOSING: 62,626.39
CHANGE: + 1,256.61
CHANGE: +2.05%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.99	20.65

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