END DAY COMMENTARY

12th NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,879.40	81,762.27	82,325.61	81,576.15	81,911.01	+31.61	+0.04
NIFTY	25,255.05	25,213.50	25,384.80	25,142.95	25,299.35	+44.30	+0.18

INDICES ENDED THE DAY ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 31.61 points or 0.04% to settle at 81,911.01 and the Nifty was up by 44.30 points or 0.18% to settle at 25,299.35. The BSE Small Cap 250 was up by 1.00% and BSE 500 was up by 0.32%. On the sectoral front, Realty, Banks, Healthcare, Metal and Capital Goods were the gaining indices. On the flip side, Oil & Gas, Auto, Consumer Durables, FMCG and IT were the losing indices. Bajaj Finance, SBI Bank, BEL, Bajaj Finserv and ICICI Bank were the top gainers on the Sensex; on the flip side, Hindustan Unilever, Maruti, Powergrid, TCS and M&M were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	597.80	573.55	4.23
SHRIRAMFIN	1,003.8	969.15	3.58
BAJFINANCE	1,115.0	1,078.8	3.36
SBILIFE	1,819.5	1,767.0	2.97
SBIN	1,086.5	1,061.2	2.38

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	1,260.9	1,288.0	-2.10
M&M	3,399.0	3,465.0	-1.90
POWERGRID	259.45	263.75	-1.63
HINDUNILVR	1,974.0	2,022.4	-1.47
GRASIM	3,114.9	3,156.7	-1.32

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	38292509	812.30	3102.9
SBIN	26973410	1,086.5	2912.2
ICICIBANK	16293900	1,590.0	2582.8
RELIANCE	13807921	1,339.7	1845.1
BHARTIARTL	7646984	2,096.0	1599.1

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	38292509	812.30	3102.9
KOTAKBANK	27158499	490.40	1329.7
SBIN	26973410	1,086.5	2912.2
ONGC	24520547	224.50	553.60
TATASTEEL	21108363	188.00	399.00

The key equity benchmarks closed marginally higher on Thursday, extending their winning streak to three sessions amid volatile trading. The Nifty 50 opened at 25,213.50 and rebounded to a high of 25,384.80. However, profit booking at higher levels eroded most of its morning gains. The index traded in a narrow range around 25,220-25,280 during the second half before settling at 25,299.35.

India's retail inflation accelerated to 6.09% in October 2026 from 5.54% in September, breaching the Reserve Bank of India's 6% upper tolerance limit for the first time under the current CPI series. Food inflation climbed to 8.94% from 7.74%, driven by higher prices of essentials such as onions, garlic and ginger.

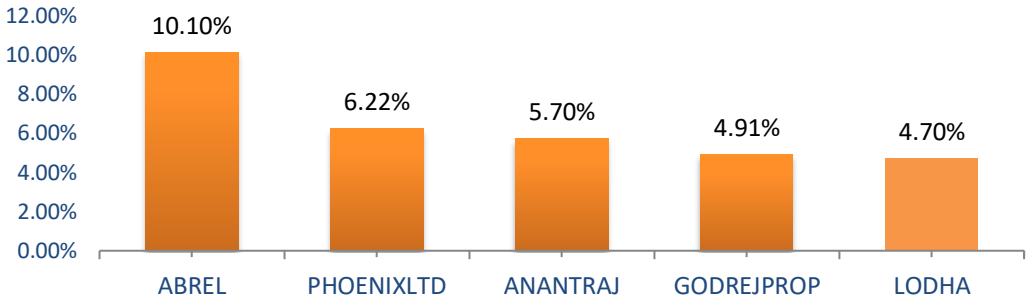
European equity indices advanced on Thursday as robust corporate earnings and the region's defensive composition offset volatility in technology stocks triggered by mounting leadership turmoil at AI-bellwether Nvidia. Most Asian shares ended lower today as investors assessed renewed uncertainty surrounding Nvidia's leadership and persistent concerns over higher US interest rates.

Source- Capital Market

NEWS BULLETIN

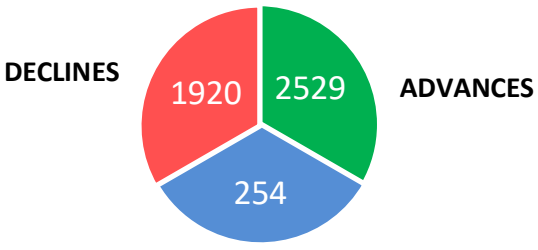
- **Aurobindo Pharma** announced that the US Food and Drug Administration (US FDA) has classified the inspection outcome for the Seymour facility of Lannett Company LLC, a wholly owned step-down subsidiary, as Official Action Indicated (OAI).
- **Bajaj Finance** launched its qualified institutions placement (QIP) on 11 November 2026, with the floor price fixed at Rs 992.25 per equity share. The company may offer a discount of up to 5% on the floor price.
- **Tata Power Company** reported a 48.58% increase in consolidated net profit to Rs 1,366.1 crore in Q2 FY27 from Rs 919.4 crore in Q2 FY26. Revenue from operations increased 26.3% to Rs 19,635.9 crore from Rs 15,544.9 crore.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 7,299.24
CHANGE: +333.61
CHANGE: +4.79%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.00	20.63

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