WEEKLY COMMENTARY

14th NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,999.40	81,327.29	82,520.40	80,519.31	81,592.45	593.05	+0.73
NIFTY 50	24,986.40	25,076.40	25,424.35	24,838.75	25,144.30	157.90	+0.63

INDICES CLOSED THE WEEK ON A GREEN NOTE

Indian equity benchmark ended on a green note in the week ended 14 November, 2026. Key indices were positive in three out of four sessions of the week. The S&P BSE Sensex was up by 593.05 points or 0.73% to settle at 81,592.45 in the week ended 14 November, 2026. The Nifty was up by 157.90 points or 0.63% to settle at 25,144.30. The BSE 500 index was up by 372.27 points or 1.01% to settle at 37,160.37. The BSE Small-Cap index was up by 116.45 points or 1.68% to settle at 7,030.55.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
STATE BANK	1080.0	1016.0	6.30
HDFC LIFE	592.25	562.00	5.38
TRENT LTD	3165.2	3057.5	3.52
BAJAJ FINANCE	1117.0	1081.7	3.26
HDFC BANK	804.00	784.10	2.54

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
GRASIM IND	3034.0	3207.2	-5.40
HCL TECH	1378.0	1442.0	-4.44
ONGC LTD	225.00	234.80	-4.17
TCS LTD	2407.5	2498.8	-3.65
TECH MAHINDRA	1764.0	1829.9	-3.60

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	14710	804.00	182961.15
ICICI BANK	13376	1583.6	84466.18
STATE BANK	9910.8	1080.0	91766.86
RELIANCE IND	8688.3	1339.7	64852.63
BHARTI AIRTEL	6062.6	2106.0	28787.52

Most Active (by volume)

Name	Avg Value	Pr.	Qty
HDFC BANK	14710	804.00	182961.15
TATA STEEL	2200.5	186.68	117875.70
STATE BANK	9910.8	1080.0	91766.86
ICICI BANK	13376.0	1583.6	84466.18
KOTAK BANK	3980.8	488.55	81482.38

INSTITUTIONAL NET POSITION

FIIs Cash	+ 33,342.70
FIIs Index Future	+7,633.48
FIIs Stock Future	-4,922.26
DIIs Cash	-24,191.81

On Monday, 09 Nov, 2026, key benchmark indices ended little higher. The S&P BSE Sensex added 107.25 points or 0.13% to 81,106.65. On Tuesday, 10 Nov, 2026, the domestic equity markets remained closed on account of Diwali – Balipratipada. On Wednesday, 11 Nov, 2026, equity indices advanced again. The S&P BSE Sensex increased by 772.75 points or 0.95% to 81,879.40. On Thursday, 12 Nov, 2026, key benchmark indices ended higher. The S&P BSE Sensex jumped 31.61 points, or 0.04%, to 81,911.01. On Friday, 13 Nov, 2026, key equity indices ended lower. The S&P BSE Sensex declined 318.56 points or 0.39% to 81,59245.

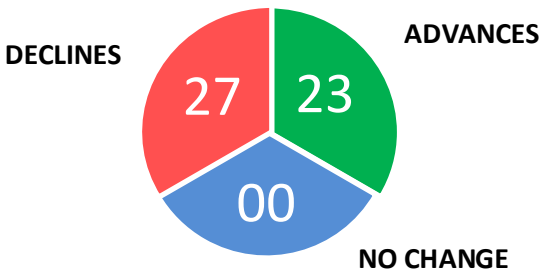
MARKET WATCH- LAST WEEK

Domestic benchmark indices ended the truncated week on a positive note, extending their winning streak to three consecutive weeks. Gains were supported by sustained FII inflows, easing crude oil prices, festive optimism and rupee appreciation. Mid-cap and small-cap stocks outperformed the broader market. However, rising retail inflation, higher global bond yields and concerns over borrowing costs kept investor sentiment cautious.

MARKET WATCH- COMING WEEK

Indian equities are likely to remain cautious next week as investors shift their focus towards key domestic and global economic indicators following the conclusion of the Q2 earnings season. WPI inflation, merchandise trade, industrial production, US retail sales and FOMC meeting minutes will be closely monitored. Meanwhile, elevated crude oil prices, rupee movements, rising US bond yields, geopolitical developments and FII activity will remain key market triggers.

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.98	20.49

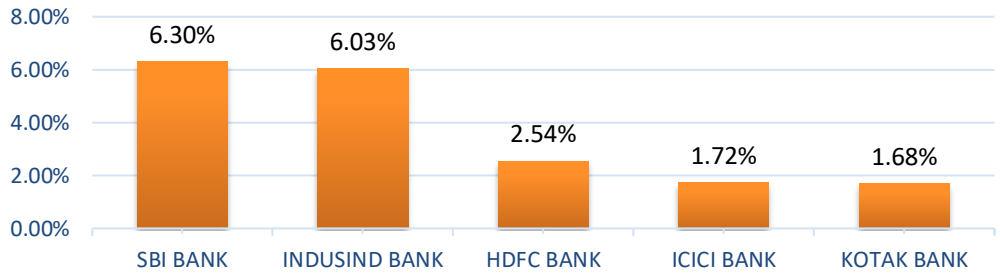
NEWS BULLETIN

- **PNB Housing Finance** has raised Rs 750 crore through the allotment of 75,000 Listed, Secured, Rated, Taxable, Redeemable NCDs of face value of Rs 1,00,000 each. The allotment has been made through private placement via the Electronic Book Provider (EBP) platform of NSE.

- **Gokaldas Exports** has onboarded two major new customers within its African manufacturing operations (Atraco). Among the two customers, one is a marquee U.S. retail customer and other is prominent European customer. The new customer addition is in line with the company's ongoing geographical and client diversification strategy.

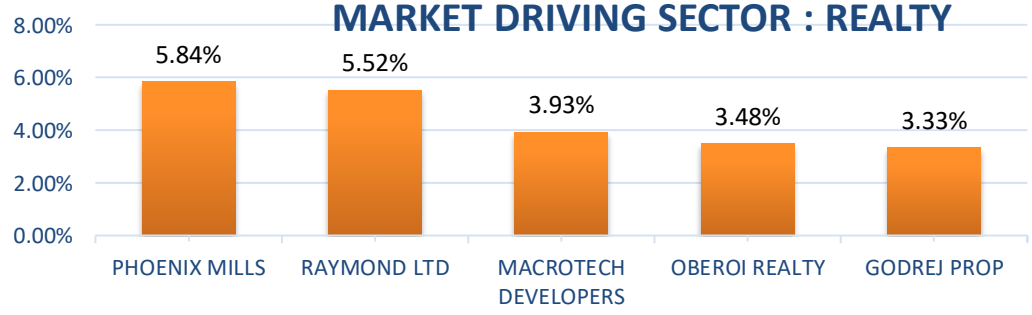
- **GAIL (India)** has signed a Memorandum of Understanding (MoU) with Krishak Bharati Cooperative (KRIBHCO) to explore the opportunity of setting up a gas-based fertilizer project in the State of Andhra Pradesh.

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 61,034.10
CHANGE: +2,183.45
CHANGE: +3.71%

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 921.25
CHANGE: +30.40
CHANGE: +3.41%

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