END DAY COMMENTARY

16th NOV 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,592.45	81,810.98	82,311.65	81,762.82	82,104.79	+ 512.34	+0.63
NIFTY	25,144.30	25,206.15	25,337.60	25,172.10	25,291.10	+146.80	+0.58

INDICES ENDED THE DAY ON A GREEN NOTE

The 30-share BSE Sensex was up by 512.34 points or 0.63% to settle at 82,104.79 and the Nifty was up by 146.80 points or 0.58% to settle at 25,291.10. The BSE Small Cap 250 was down by 0.96% and BSE 500 was up by 0.02%. On the sectoral front, Oil & Gas, Banks, and Consumer Durables were the gaining indices. On the flip side, Auto, Healthcare, IT, Capital Goods, Metal and Realty, were the losing indices. ITC, Bharti Airtel, Eternal, Power Grid and HDFC Bank were the top gainers on the Sensex; on the flip side, Tata Steel, Maruti, Indigo, Bajaj Finserv, and Sun Pharma were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
MAXHEALTH	1,009.9	947.10	6.63
TATACONSUM	1,117.5	1,079.0	3.57
ITC	295.10	285.00	3.54
APOLLOHOSP	8,771.0	8,526.0	2.87
NESTLEIND	1,297.0	1,263.2	2.68

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TMPV	262.40	287.40	-8.70
TATASTEEL	182.26	186.68	-2.37
MARUTI	12,571	12,854	-2.20
HINDALCO	923.30	943.60	-2.15
COALINDIA	397.50	403.50	-1.49

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	27152881	816.50	2205.1
BHARTIARTL	9553920	2,153.5	2056.9
SBIN	16216839	1,090.5	1770.8
ICICIBANK	10069159	1,585.0	1596.2
ITC	49035309	295.10	1439.5

Most Active (by volume)

Name	Qty	Pr.	Value CR
ITC	49035309	295.10	1439.5
TMPV	46771481	262.40	1237.0
HDFCBANK	27152881	816.50	2205.1
ETERNAL	23653290	371.10	874.69
TATASTEEL	19082593	182.26	349.59

Indian equity markets ended higher on Monday, supported by strong foreign institutional investors (FIIs) inflows. According to exchange data, FIIs made net equity purchases worth Rs 5,736.55 crore on Friday. However, trade remained range-bound as market participants took note of Reserve Bank of India (RBI) data showing that India's current account deficit (CAD) widened to $7.4 billion in September 2026, compared with $5.2 billion in the corresponding period last year, primarily due to a higher import bill.

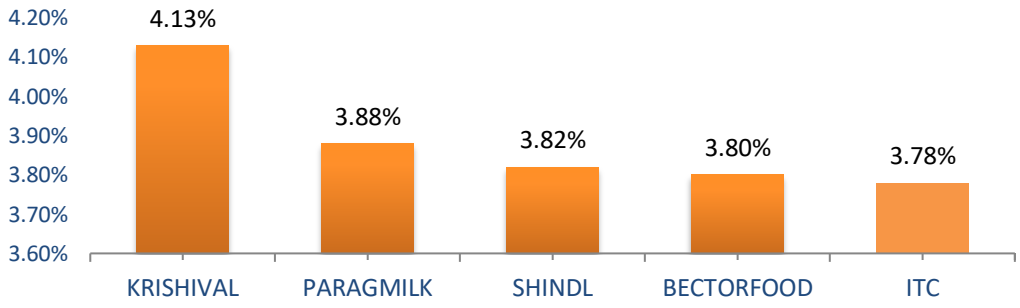
India-US trade pact nears finish line: Traders took support with External Affairs Minister S Jaishankar's statement that India and the US have sorted out the bulk of the issues relating to the proposed trade deal, including tariff lines, and the deal could be sealed soon as talks continue to resolve the last stretch of concerns.

On the global front: European stocks were trading mostly higher as oil prices extended their declines from last week, easing concerns over inflation and potential interest-rate hikes. Asian markets traded mostly in the red as concerns over AI stock valuations and persistent inflation weighed on sentiment, while traders looked ahead to Nvidia's earnings results. Source- AceEquity

NEWS BULLETIN

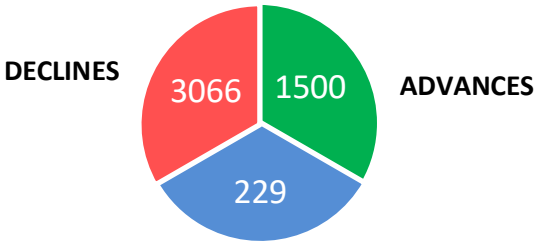
- **Hindalco Industries'** subsidiary -- Novelis Inc has entered into a definitive agreement for the sale of Novelis (China) Aluminum Products Co. and Novelis (Shanghai) Aluminum Trading Co. (collectively referred to as 'Novelis China Entities'), each being wholly-owned subsidiaries of Novelis Inc.
- **Mahindra & Mahindra** Financial Services (Mahindra Finance) has raised Rs 876 crore through the allotment of 87,600 Secured, Rated, Listed Redeemable Non-convertible Debentures (NCDs) of the face value of Rs 1,00,000 per debenture
- **Tata Power** Company's subsidiary - Tata Power Renewable Energy (TPREL) has commissioned its 100.8 MW Wind Project in Ausa, Latur, Maharashtra. The project will supply renewable power to TPC-D (Tata Power Mumbai Distribution).

MARKET DRIVING SECTOR : FMCG



S&P BSE: FMCG
CLOSING: 17,879.55
CHANGE: + 237.72
CHANGE: +1.35%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
1.02	20.61

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