

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,060.90	66,148.18	66,656.21	66,015.63	66,589.93	+529.03	+0.80%
NIFTY	19,564.50	19,612.15	19,731.85	19,562.95	19,711.45	+146.95	+0.75%

INDICES HITS NEW HIGH

The 30-share BSE Sensex was up by 529.03 points or 0.80% to settle at 66,589.93 and the Nifty was up by 146.95 points or 0.75% to settle at 19,711.45. The BSE Mid-Cap was up by 0.29% and BSE Small Cap was up by 0.85%. On the sectoral front, Bank, FMCG, Healthcare, IT, Capital Goods, Consumer Durables, Oil & Gas, and Metal were the top gaining indices; on the flip side, Auto and Realty were the top losing indices. SBI, Wipro, Reliance, HDFC Bank, and Kotak Mahindra Bank were the top gainers on the Sensex; on the flip side, Tata Motors, JSW Steel, Bharti Airtel, and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SBIN	602.00	584.40	3.01
WIPRO	415.90	405.05	2.68
DRREDDY	5,220.30	5,092.05	2.52
GRASIM	1,794.00	1,753.20	2.33
HDFCBANK	1,678.35	1,644.50	2.06

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ONGC	166.40	169.25	-1.68
HEROMOTO	3,095.00	3,136.30	-1.32
TATAMOTORS	619.00	624.90	-0.94
TITAN	3,027.00	3,055.55	-0.93
BHARTIARTL	878.65	886.50	-0.89

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,46,26,464	1,678.35	4,089.25
RELIANCE	1,02,54,545	2,795.20	2,851.07
INFY	1,15,69,884	1,424.55	1,661.61
ICICIBANK	1,62,90,763	972.05	1,563.64
SBIN	1,93,78,986	602.00	1,152.51

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,91,15,369	117.80	581.23
HDFCBANK	2,46,26,464	1,678.35	4089.25
WIPRO	2,28,79,930	415.90	955.21
SBIN	1,93,78,986	602.00	1152.51
ICICIBANK	1,62,90,763	972.05	1563.64



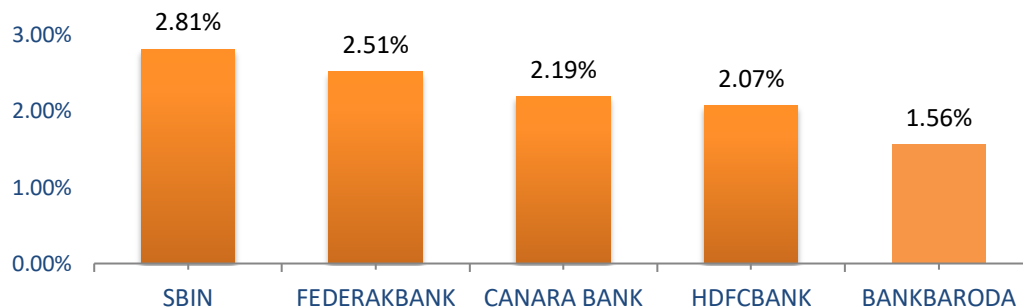
Indian equity benchmarks reached at another high levels on Monday, and both Sensex and Nifty finished the session above their psychological 66500 and 19700 levels, respectively. Indices touched fresh high levels for second consecutive day. After making slightly positive start, markets extended their gains even after India's exports contracted by 22 per cent, the steepest decline in the last three years, to \$32.97 billion in June on account of global demand slowdown, especially in the Western markets like the US and Europe. Traders took support as the Reserve Bank of India said India's foreign exchange reserves jumped \$1.229 billion to \$596.28 billion in the week ended July 7. In last leg of trade, markets magnified their gains to scale fresh highs. Traders remain energized as India and the US committed to strengthening bilateral ties and actively pursue the G20 agenda, which includes taking coordinated action to deal with climate change and look forward to alternate mechanisms to fund energy transition. Society of Indian Automobile Manufacturers (SIAM) in its latest data has indicated that automobile exports from India declined 28 per cent in the April-June period this year (Q1FY24) hit by monetary crisis in Africa and various other developing countries. On the global front, European markets were trading lower as luxury group Richemont slumped on weaker-than-expected organic sales growth. Asian markets ended mixed as China published mixed data, adding to concerns about economic recovery in the world's second-largest economy.

Source: AceEquity

NEWS BULLETIN

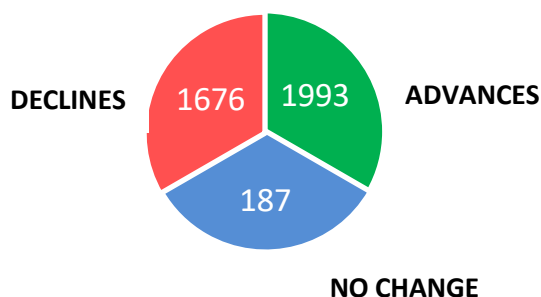
- **HDFC Bank** has reported 29.97% rise in its net profit at Rs 11951.77 crore for the quarter under review as compared to Rs 9195.99 crore for the same quarter in the previous year. Total income of the bank increased by 39.12% at Rs 57816.67 crore for Q1FY24 as compared Rs 41560.27 crore for the corresponding quarter previous year.
- **Tata Elxsi** has reported 2.24% rise in its net profit at Rs 188.85 crore for the quarter under review as compared to Rs 184.72 crore for the same quarter in the previous year. Total income of the company increased by 18.51% at Rs 872.48 crore for Q1FY24 as compared Rs 736.21 crore for the corresponding quarter previous year.
- **Marico** is aiming to ramp up its revenue from the foods portfolio to Rs 850 crore by fiscal 2024, after closing near the Rs 600 crore mark in fiscal 2023. Saffola, the master brand under which Marico offers healthier foods, has expanded the total addressable market to over Rs 10,000 crore, through a portfolio of healthy value-added offerings.

MARKET DRIVING SECTOR : BANK

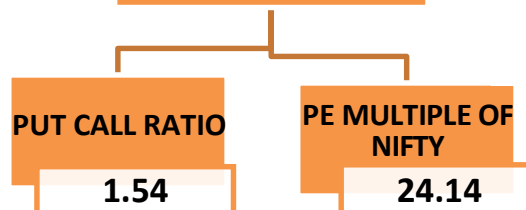


S&P BSE: BANK
CLOSING: 51,291.95
CHANGE: +732.33
% CHANGE: +1.45%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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