

27 July 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,707.21	66,834.12	66,984.17	66,060.74	66,266.82	-440.39	-0.66
NIFTY	19,778.30	19,850.90	19,867.55	19,603.55	19,659.90	-118.40	-0.60

BOURSE END IN RED AFTER FOMC RATE HIKE

The 30-share BSE Sensex was down by 440.39 points or 0.66% to settle at 66,266.82 and the Nifty was down by 118.40 points or 0.60% to settle at 19,659.90. The BSE Mid-Cap was up by 0.48% and BSE Small Cap was up by 0.07%. On the sectoral front, Healthcare, Capital Goods, and Realty, were the top gaining indices; on the flip side, FMCG, IT, Auto, Bank, Oil & Gas, Metal, and Consumer Durables were the top losing indices. Sun Pharma, Tata Motors, Bharti Airtel, and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Tech Mahindra, Nestle, and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,173.00	1,068.50	9.78
SUNPHARMA	1,137.60	1,112.00	2.30
DIVISLAB	3,755.00	3,680.45	2.03
HEROMOTO	3,155.05	3,145.70	1.43
APOLLOHOSP	5,225.00	5,155.75	1.34

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,448.60	1,544.85	-6.23
TECHM	1,101.85	1,143.20	-3.62
TATACONSUM	850.20	873.90	-2.71
BRITANNIA	4,878.00	4,983.60	-2.12
NESTLEIND	22,338.00	22,799.90	-2.03

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,98,70,651	1,676.95	5,021.47
ICICIBANK	2,59,32,395	994.10	2,576.49
RELIANCE	86,13,449	2,515.00	2,161.28
TECHM	1,75,94,818	1,101.85	1,939.95
M&M	1,18,79,512	1,448.60	1,730.20

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,96,64,251	120.30	477.04
HDFCBANK	2,98,70,651	1,676.95	5021.47
ICICIBANK	2,59,32,395	994.10	2576.49
AXISBANK	1,78,58,061	961.15	1728.98
TECHM	1,75,94,818	1,101.85	1939.95



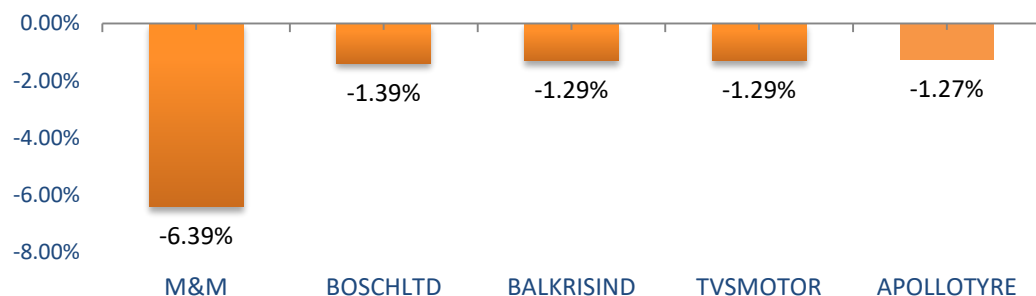
Local equity markets failed to continue northward journey and ended with cut of over half a percent after the Federal Reserve raised interest rates to their highest level in more than two decades. Now, globally investors turned their attention towards European Central Bank (ECB) decision later in the day. After making positive start, indices maintained their gains tracking positives cues from Asian counterparts. Traders took note of Prime Minister (PM) Narendra Modi's statement that India would be among the top three economies in the world in his third term. However, the domestic bourses unable to hold their neck in the green for longer period and slipped into the red in late morning session. Sentiments were downbeat amid a private report stating that with the world facing growing economic instability and political tensions, volatility in geo-economics and geopolitical relations between major economies is likely to result in global upheavals over the next six months. In afternoon session, markets traded deep in red, as traders failed to take positive cues from European markets. But, in last leg of trade, markets cut some losses and both Sensex and Nifty were ended below their crucial marks.

On the global front, European markets were trading higher as traders reacted to a busy morning of earnings reports and awaited the European Central Bank's policy decision. Asian markets ended mostly in green after the U.S. Federal Reserve reiterated its fight against inflation and Chair Jerome Powell said staff economists at the central bank no longer foresee a recession. Source: AceEquity

NEWS BULLETIN

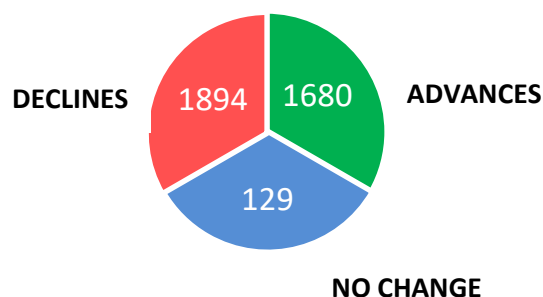
- **ACC** has reported over 2- fold jump in its net profit at Rs 466.14 crore for the quarter ended June 30, 2023 as compared to Rs 227.35 crore for the same quarter in the previous year.
- **HCL Technologies (HCLTech)** has expanded its collaboration with Microsoft to provide high-performance computing (HPC) solutions for clients in various industries. The clients will benefit from HCLTech's expertise in advanced engineering services and Microsoft's Azure cloud HPC technologies.
- **REC** has reported 20.94% rise in net profit at Rs 2968.05 crore for the quarter ended June 30, 2023 as compared to Rs 2454.16 crore for the same quarter in the previous year.
- **BITES** has entered into a Memorandum of Understanding (MOU) dated July 27, 2023 with Indian Railway Finance Corporation (IRFC). The scope of MOU is identifying mutual areas of collaboration for expanding IRFC's role in providing financial assistance to projects/ institutions that have got backward and/ or forward linkages with Railways.

MARKET DRIVING SECTOR : AUTO



S&P BSE: AUTO
CLOSING: 35,640.31
CHANGE: -462.79
% CHANGE: -1.28%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

