

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,527.67	66,532.98	66,658.12	66,388.26	66,459.31	-68.36	-0.10
NIFTY	19,753.80	19,666.35	19,772.75	19,597.60	19,733.55	-20.25	-0.10

INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 68.36 points or 0.10% to settle at 66,459.31 and the Nifty was down by 20.25 points or 0.10% to settle at 19,733.55. The BSE Mid-Cap was down by 0.23% and BSE Small Cap was up by 0.50%. On the sectoral front, IT and Metal were the top gaining indices; on the flip side, Realty, Auto, Bank, Capital Goods, Consumer Durables, Oil & Gas, FMCG, and Healthcare were the top losing indices. NTPC, Tech Mahindra, HCL Tech, and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Powergrid, Bajaj Finserv, IndusInd Bank, and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	241.20	229.25	5.21
NTPC	225.00	218.35	3.05
TECHM	1,142.00	1,115.50	2.38
HCLTECH	1,138.00	1,116.70	1.91
LTIM	4,975.00	4,891.65	1.70

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	252.30	266.05	-5.17
HEROMOTO	3,100.05	3,203.70	-3.24
APOLLOHOSP	5,037.00	5,173.45	-2.64
ADANIPTS	765.05	777.85	-1.65
BAJAJFINSV	1,573.00	1,598.30	-1.58

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,76,97,094	1,660.00	2,936.64
ICICIBANK	1,55,08,569	995.65	1,543.13
NTPC	6,35,10,580	225.00	1,423.40
MARUTI	13,94,528	9,704.00	1,358.65
RELIANCE	47,68,316	2,517.70	1,203.93

Most Active (by volume)			
Name	Qty	Pr.	Value CR
NTPC	6,35,10,580	225.00	1423.40
TATASTEEL	2,78,63,562	123.15	343.72
POWERGRID	2,35,46,777	252.30	597.29
COALINDIA	2,24,09,256	241.20	532.42
HDFCBANK	1,76,97,094	1,660.00	2936.64



Indian equity markets witnessed directionless day on Tuesday and ended marginally in red. Traders showed their cautious moves during the day amid mixed microeconomic data. Besides, foreign fund outflows kept the investors nervous. Weakness in Banking stocks kept the markets lower for the day, while buying in IT stocks helped markets to trade near neutral lines. Markets made positive start and remained in green tracking overnight gains on Wall Street. Meanwhile, the output of eight core industries expanded at a five-month high of 8.2 per cent in June 2023 on healthy performance by sectors such as natural gas and steel. However, indices failed to protect their early gains and slipped into red in late morning session as India's manufacturing sector displayed resilience even as activity moderated in July for second straight month owing to moderation in output and new orders. The Manufacturing Purchasing Managers' Index, compiled by S&P Global, dipped to 57.7 last month from June's 57.8. While new orders remained robust, output growth moderated to a three-month low.

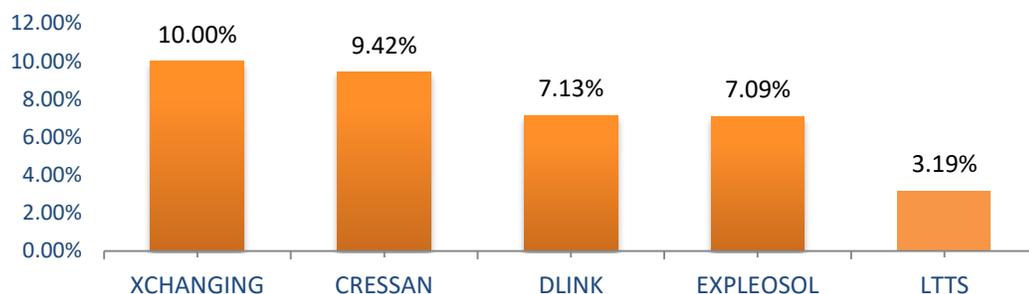
On the global front, European markets were trading lower as weak manufacturing PMI data from Asia and Europe revived growth worries. Asian markets ended mixed as investors struggled to maintain early gains fanned by hopes the Federal Reserve's interest rate hike campaign has run its course. (CGA) in its latest data has said that the Centre's fiscal deficit at the end of the first quarter of current financial touched 25.3 per cent of the full-year target.

Source: AceEquity

NEWS BULLETIN

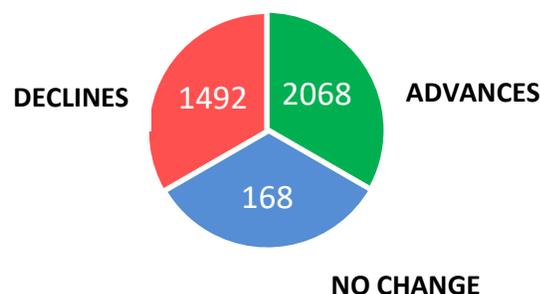
- **Escorts Kubota** has reported 91.80% rise in its net profit at Rs 282.81 crore for the quarter under review as compared to Rs 147.45 crore for the same quarter in the previous year.
- **Castrol India** has reported 9.22% rise in its net profit at Rs 225.27 crore for the quarter under review as compared to net profit of Rs 206.26 crore for the same quarter in the previous year. Total income of the company increased by 7.72% at Rs 1352.31 crore for June quarter as compared to Rs 1255.38 crore for the corresponding quarter previous year.
- **Power Grid Corporation of India** has reported 5.93% fall in its net profit at Rs 3,542.65 crore for the quarter under review as compared to Rs 3,765.93 crore for the same quarter in the previous year.
- **Bosch** has reported 22.38% rise in its net profit at Rs 409.00 crore for the quarter under review as compared to Rs 334.20 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : IT



S&P BSE: IT
CLOSING: 30,586.05
CHANGE: +309.48
% CHANGE: +1.02%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

