

02 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,459.31	66,064.41	66,261.97	65,431.68	65,782.78	-676.53	-1.02
NIFTY	19,733.55	19,655.40	19,678.25	19,423.55	19,526.55	-207.00	-1.05

## BOURSES CLOSE THE DAY IN RED AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 676.53 points or 1.02% to settle at 65,782.78 and the Nifty was down by 207.00 points or 1.05% to settle at 19,526.55. The BSE Mid-Cap was down by 1.39% and BSE Small Cap was up by 1.18%. On the sectoral front, Metal Realty, Auto, Bank, Capital Goods, Consumer Durables, Oil & Gas, FMCG, IT, and Healthcare were the top losing indices; on the flip side, there was no gaining index. Nestle, Hindustan Unilever, Asian Paints, and Tech Mahindra were the top gainers on the Sensex; on the flip side, Tata Steel, Tata Motors, Bajaj Finserv, and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,694.95	3,639.50	1.52
NESTLEIND	22,805.10	22,593.70	0.94
HINDUNILVR	2,572.00	2,551.10	0.82
ASIANPAINT	3,361.00	3,342.95	0.54
TECHM	1,147.50	1,143.50	0.35

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTOC	2,993.90	3,102.10	-3.49
TATASTEEL	119.20	123.20	-3.25
TATAMOTORS	623.00	643.65	-3.21
BAJAJFINSV	1,524.90	1,572.35	-3.02
NTPC	219.20	225.15	-2.64

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,40,58,161	1,641.90	2,311.63
RELIANCE	63,74,107	2,484.05	1,584.28
ICICIBANK	1,57,87,996	986.05	1,555.35
INFY	74,19,145	1,356.00	1,007.40
TATAMOTOR	1,57,62,687	623.00	987.80

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	5,49,51,586	119.20	658.76
COALINDIA	2,50,03,960	234.80	593.27
NTPC	2,26,47,784	219.20	497.69
ICICIBANK	1,57,87,996	986.05	1,555.3
TATAMOTOR	1,57,62,687	623.00	987.80



Indian share markets joined the global markets weakness and ended today's session with cut of over a percent, as sentiments got hit after Fitch Ratings has downgraded the United States' long-term foreign currency issuer default rating to 'AA+' from 'AAA', citing 'expected fiscal deterioration over the next three years,' along with an erosion of governance and a growing general debt burden. Domestically, markets did not once break out in green and traded considerable losses throughout the day. Following weak global cues, indices made negative start and extended their losses. Besides, traders remained anxious with foreign fund outflows. Markets continued to trade under selling pressure in afternoon session, as sentiments remained pessimistic with report stating that India's services trade surplus fell to \$36.4 billion in the April-June quarter of 2023-24, the lowest in three quarters, as services export growth slowed down amid the economic downturn in developed economies. In late afternoon session, markets added more losses to touch day's low points. Traders got cautious amid reports that the central government's debt stood at Rs 155.6 lakh crore or 57.1 per cent of the GDP at the end of March 2023.

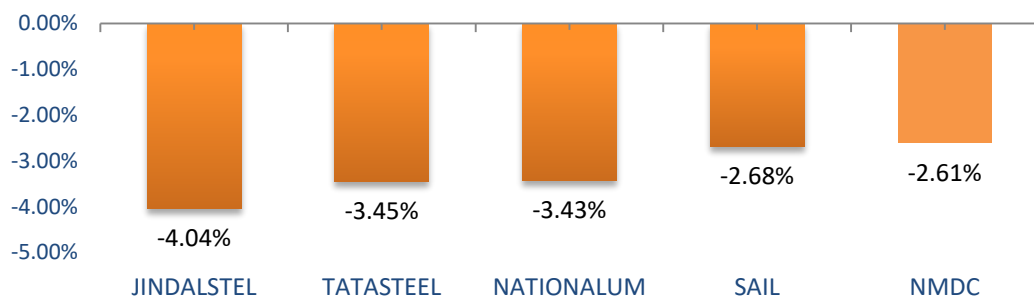
On the global front, European markets were trading lower with the lack of details on China's stimulus measures and the U.S. credit rating downgrade by Fitch Ratings denting sentiment. All Asian markets ended lower after various surveys showed factory activity around the world took a further turn for the worse in July.

Source: AceEquity

## NEWS BULLETIN

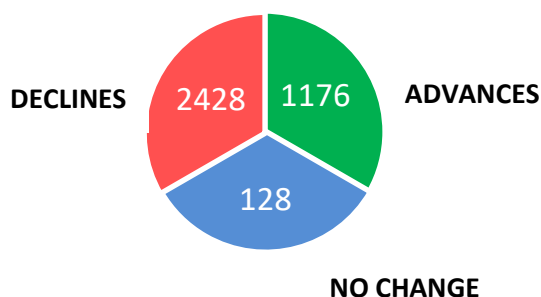
- **Interglobe Aviation** has reported net profit of Rs 3,090.60 crore for the first quarter ended June 30, 2023 as compared to net loss of Rs 1,064.26 crore for the same quarter in the previous year.
- **Ambuja Cements** has reported 31.20% rise in net profit at Rs 1135.46 crore for the first quarter ended June 30, 2023 as compared to Rs 865.44 crore for the same quarter in the previous year.
- **TVS Motor Company** has entered into a partnership with Paisalo Digital, a Non Deposit taking NBFC, for funding the three-wheeler ICE & EV (Internal Combustion Engine & Electric Vehicle) segment of the company. Earlier, the company had associated with the food ordering and delivery platform, Zomato. This association is in line with TVS Motor's commitment towards its green and sustainable mobility solutions.
- **H.G. Infra Engineering** has reported 37.41% rise in net profit at Rs 150.39 crore for the first quarter ended June 30, 2023 as compared to Rs 109.45 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : METAL



**S&P BSE: METAL**  
**CLOSING: 21,801.30**  
**CHANGE: -546.55**  
**% CHANGE: -2.45%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS

