

03 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,782.78	65,550.82	65,820.82	64,963.08	65,240.68	-542.10	-0.82
NIFTY	19,526.55	19,463.75	19,537.65	19,296.45	19,381.65	-144.90	-0.74

INDICES EXTEND LOSSES FOR THIRD CONSECUTIVE SESSION

The 30-share BSE Sensex was down by 542.10 points or 0.82% to settle at 65,240.68 and the Nifty was down by 144.90 points or 0.74% to settle at 19,381.65. The BSE Mid-Cap was up by 0.14% and BSE Small Cap was up by 0.23%. On the sectoral front, Healthcare was the top gaining index; on the flip side, Realty, Metal, IT, Auto, Bank, Capital Goods, Consumer Durables, Oil & Gas, and FMCG were the top losing indices. Infosys, NTPC, Sun Pharma, and Reliance were the top gainers on the Sensex; on the flip side, Titan, Bajaj Finserv, ICICI Bank, and Nestle the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,535.00	2,473.55	2.48
ADANIPTS	777.00	761.45	2.04
EICHERMOT	3,383.00	3,332.70	1.51
DIVISLAB	3,722.95	3,690.60	0.88
HINDALCO	457.20	454.50	0.59

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TITAN	2,906.00	2,977.15	-2.39
ONGC	171.80	175.95	-2.36
BAJAJFINSV	1,491.05	1,527.00	-2.35
ICICIBANK	966.50	986.95	-2.07
NESTLEIND	22,441.00	22,882.30	-1.93

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,88,36,973	1,632.60	4,709.31
ICICIBANK	3,09,94,707	966.50	3,002.15
SBIN	2,77,74,877	591.25	1,640.88
AXISBANK	1,70,76,611	938.50	1,598.06
KOTAKBANK	70,15,292	1,822.00	1,274.87

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,46,24,188	118.60	409.36
ICICIBANK	3,09,94,707	966.50	3002.15
NTPC	2,98,68,065	219.90	661.28
HDFCBANK	2,88,36,973	1,632.60	4709.31
SBIN	2,77,74,877	591.25	1640.88



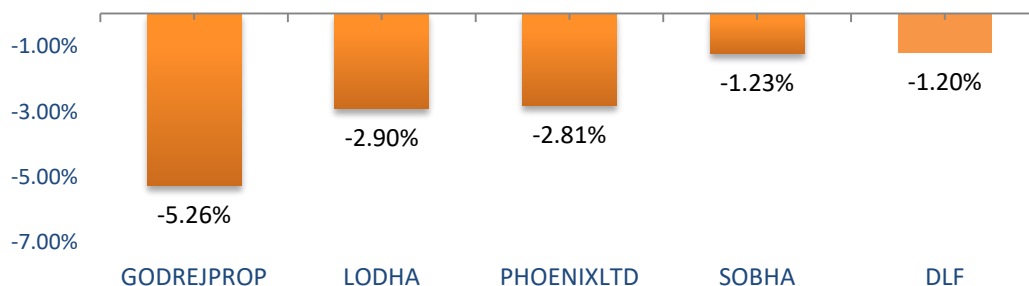
Indian markets widened their losing streak for third consecutive day and both Sensex and Nifty ended below their crucial 65300 and 19,400 marks, respectively amid weekly F&O expiry. In first half of the session, markets traded with limited losses, however in remaining part of the day, markets witnessed deep cuts. Markets made negative start and further remained lower tracking weakness in global markets. Traders ignored report stated that India's services sector expanded at its fastest pace in over 13 years in the month of July, aided by substantial improvement in international demand. In afternoon session, indices fell sharply to touch day's lowest points. Traders were cautious amid a private report stating that with inflation inching up, the Reserve Bank of India is likely to maintain the status quo on key interest rates. The six-member Monetary Policy Committee, headed by RBI Governor Shaktikanta Das, will hold the meeting from August 8 to 10. In last leg of trade, markets trimmed some their losses and concluded with the cut of over half a percent.

On the global front, European markets were trading lower amid growth worries after a survey showed British services growth cooled to a six-month low in July. Investors also awaited the Bank of England's rate decision later in the day after the U.S. Federal Reserve and the European Central Bank lifted benchmark rates last week. Asian markets ended mostly in red as investors fretted about mounting debt in the U.S. and awaited cues from Friday's U.S. jobs report. Source: AceEquity

NEWS BULLETIN

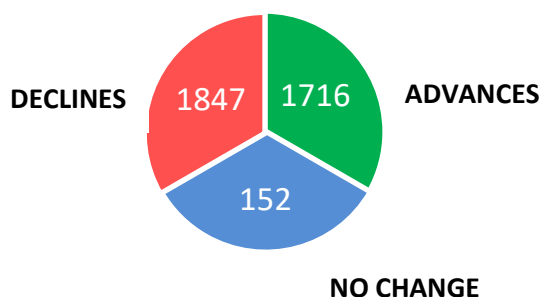
- **Tube Investments of India** has reported 15.06% rise in net profit at Rs 283.69 crore for the first quarter ended June 30, 2023 as compared to Rs 246.55 crore for the same quarter in the previous year. Total income of the company increased by 3.84% at Rs 3946.14 crore for Q1FY24 as compared to Rs 3800.28 crore for the corresponding quarter previous year.
- **Coal India (CIL)** is planning to set up two thermal plants with an investment totaling Rs 21,547 crore in Odisha and Madhya Pradesh. While one project is planned near Amarkantak in Madhya Pradesh, the other is at Sundergarh district, in Odisha.
- **Dabur India Power Grid Corporation of India** has reported 3.53% rise in net profit at Rs 456.61 crore for the first quarter ended June 30, 2023 as compared to Rs 441.06 crore for the same quarter in the previous year.
- **MRF** has reported over 4-fold jump in net profit at Rs 588.75 crore for the first quarter ended June 30, 2023 as compared to Rs 123.60 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 4,311.00
CHANGE: -81.26
% CHANGE: -1.85%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS

