



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,160.20	66,156.39	66,658.12	64,963.08	65,721.25	-438.95	-0.66
NIFTY 50	19,646.05	19,666.35	19,795.60	19,296.45	19,517.00	-129.05	-0.66

BOURSES CLOSE IN RED FOR SECOND STRAIGHT WEEK

Indian equity benchmark ended on a negative note in the week ended 04 August, 2023. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 438.95 points or 0.66% to settle at 65,721.25 in the week ended 04 August, 2023. The CNX Nifty was down by 129.05 points or 0.66% to settle at 19,517.00. The BSE Mid-Cap index was up by 2.84 or 0.01% to settle at 30,162.66. The BSE Small-Cap index was up by 522.19 points or 1.51% to settle at 35,070.65.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,175.20	1,091.05	7.71
NTPC	217.95	210.00	3.79
HCL TECH	1,144.35	1,103.55	3.70
ADANI ENT	2,541.80	2,463.20	3.19
COAL INDIA	233.75	227.10	2.93

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HERO MOTOCO	2,944.70	3,172.5	-7.18
SBIN	573.30	616.05	-6.94
BAJAJ FINSERV	1,486.30	1,584.85	-6.22
POWER GRID	247.35	258.20	-4.20
BAJAJ AUTO	4,712.000	4,892.5	-3.69

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	15,955.11	1,652.20	96,568.88
HDFC	15,531.95	2,724.30	57,012.61
ICICI BANK	9,431.05	970.50	97,177.26
RELIANCE	8,016.76	2,509.55	31,944.99
SBIN	6,740.69	573.30	1,17,576.93

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	2,285.68	119.00	1,92,073.60
NTPC	3,757.48	217.95	1,72,401.10
SBIN	6,740.69	573.30	1,17,576.93
ICICI BANK	9,431.05	970.50	97,177.26
HDFC BANK	15,955.11	1,652.20	96,568.88



INSTITUTIONAL NET POSITION



FII's Cash	• -3,545.64
FII's Index Future	• -3,972.86
FII's Stock Future	• -6,195.85
DII's	• 5,617.33

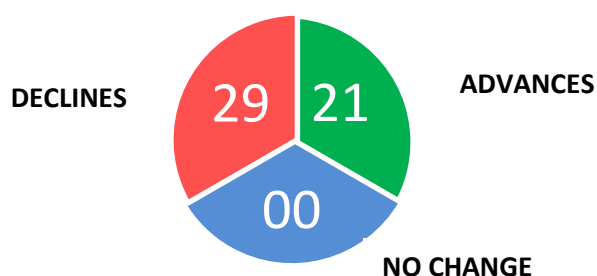
On Monday, 31 July, 2023, bourses started the week on a positive note as they concluded near their highest points, Sensex was up by 367.47 points or 0.56% to settle at 66,527.67. On Tuesday, 01 August, 2023, indices ended marginally in red as foreign fund outflows kept the investors nervous, Sensex lost 68.36 points or 0.10% to settle at 66,459.31. On Wednesday, 02 August, 2023, bourses ended session with cut of over a percent, as sentiments got hit after Fitch Ratings has downgraded the United States' long-term foreign currency issuer default rating to 'AA+' from 'AAA', Sensex tumbled 676.53 points or 1.02% to settle at 65,782.78. On Thursday, 03 August, 2023, markets remained lower tracking weakness in global markets. Sensex fell 542.10 points or 0.82% to settle at 65,240.68. On Friday, 04 August, benchmarks witnessed buying throughout the day, the S&P BSE Sensex gained 480.57 points or 0.74% to 65,721.25.

Company Name	Quantity	Trade Price
Bajaj Hindusthan Sugar Ltd.	87,14,325	16.27
BEML Ltd.	2,76,129	2050.52
Dhabriya Polywood Ltd.	1,65,557	269.70
DLF Ltd.	1,44,95,360	504.21
Dynamic Cables Ltd.	1,73,003	522.15
Parag Milk Foods Ltd.	6,27,495	174.27
Vedanta Ltd.	15,40,55,317	258.55

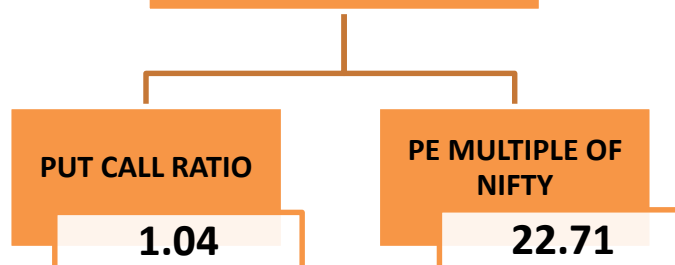


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



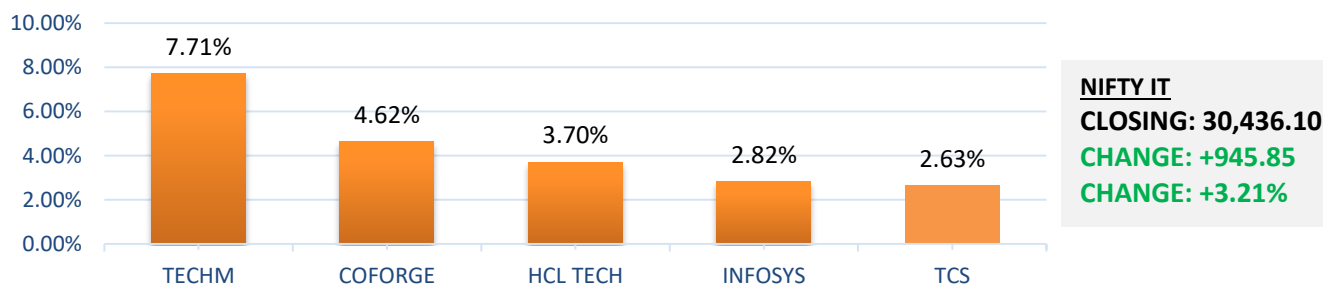


NEWS BULLETIN

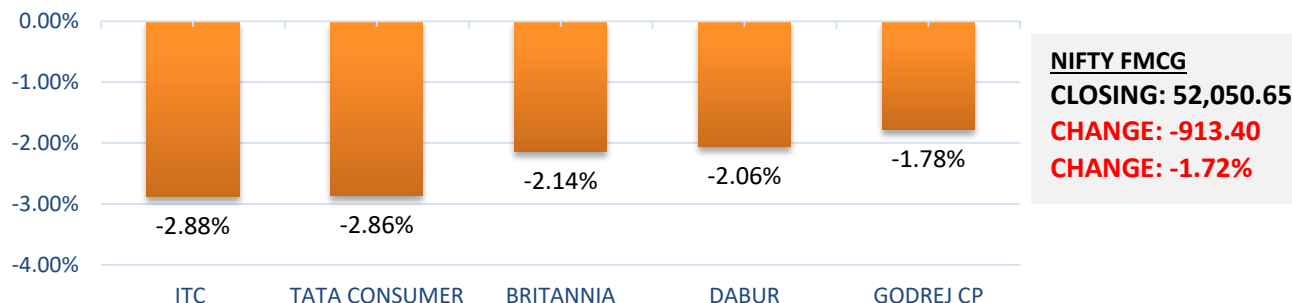
- **SML Isuzu** has reported many fold jump in its net profit at Rs 31.79 crore for the quarter under review as compared to Rs 2.34 crore for the same quarter in the previous year. Total income of the company increased by 26.59% at Rs 633.81 crore for Q1FY24 as compared Rs 500.66 crore for the corresponding quarter previous year.
- **LT Foods'** subsidiary -- Nature Bio Foods has started a new facility in Uganda, Africa. The new facility will be involved in the procurement and processing of soyabean meal and help in the expansion of the product portfolio, including chia seeds, sesame seeds and sorghum. The plant will have a production capacity of 10,000 tonnes in the first year and aims to scale it up to 18,000 tonnes by 2024.
- **Britannia Industries** has reported 35.66% rise in its net profit at Rs 455.45 crore for the quarter under review as compared to Rs 335.74 crore for the same quarter in the previous year.
- **Tata Consumer Products (TCPL)** has entered into the premium Kashmiri saffron category under its provenance brand - Himalayan. With the launch of Grade 1, 100% pure Kashmiri saffron, the brand Himalayan is extending its existing product portfolio comprising of Natural Mineral water, Honey, and Fruit Spreads into this new category.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



MARKET DRIVING SECTOR : FMCG



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