

07 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,721.25	65,811.40	66,067.90	65,748.25	65,953.48	+232.23	+0.35
NIFTY	19,517.00	19,576.85	19,620.45	19,524.80	19,597.30	+80.30	+0.41

BOURSES START THE WEEK ON A GREEN NOTE

The 30-share BSE Sensex was up by 232.23 points or 0.35% to settle at 65,953.48 and the Nifty was up by 80.30 points or 0.41% to settle at 19,597.30. The BSE Mid-Cap was up by 0.56% and BSE Small Cap was up by 0.26%. On the sectoral front, Healthcare, IT, FMCG, Auto, Capital Goods, Consumer Durables, Oil & Gas, and Realty were the top gaining indices; on the flip side, Metal, and Bank were the top losing indices. Mahindra & Mahindra, Sun Pharma, Bajaj Finserv, and TCS were the top gainers on the Sensex; on the flip side, SBI, Tata Motors, Axis Bank, and Kotak Bank the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,914.35	3,745.40	4.51
M&M	1,528.00	1,464.65	4.33
SBILIFE	1,299.65	1,267.90	2.50
SUNPHARMA	1,162.20	1,138.95	2.04
LTIM	5,040.00	4,940.90	2.01

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	4,670.00	4,798.50	-2.68
BAJAJ-AUTO	4,671.00	4,712.00	-0.87
SBIN	568.35	573.30	-0.86
TATAMOTORS	610.00	615.00	-0.81
AXISBANK	947.50	952.25	-0.50

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,41,50,459	1,651.00	2,339.18
SBIN	3,27,36,325	568.35	1,864.37
ICICIBANK	1,66,86,062	975.00	1,629.56
M&M	92,57,291	1,528.00	1,399.28
ADANI	46,84,333	2,552.00	1,192.50

Most Active (by volume)

Name	Qty	Pr.	Value CR
SBIN	3,27,36,325	568.35	1864.37
TATASTEEL	2,07,11,952	118.60	245.89
ICICIBANK	1,66,86,062	975.00	1629.56
HDFCBANK	1,41,50,459	1,651.00	2339.18
NTPC	1,29,29,354	218.00	283.26



Indian equity markets extended their winning run for second consecutive day, as investors continued to hunt for fundamentally strong stocks. Markets remained higher till the end of the session. Investors braced for upcoming RBI policy meeting. Monetary Policy Committee's (MPC) meeting is scheduled on August 8-10. Traders took support with data from the National Securities Depository (NSDL) showing that foreign portfolio investors (FPIs) have remained net buyers in Indian stock markets for the fifth straight month. Markets continued to trade in fine-fettle in second half of the trading session as some support came after K V Kamath, chairman of the National Bank for Financing Infrastructure and Development (NaBFID), expressed his confidence in India's potential to achieve the \$5-trillion economy target within 18 months. Meanwhile, Reserve Bank of India (RBI) in its latest data has indicated that bank credit growth to Micro, Small and Medium Enterprises (MSMEs) has decelerated on a year-on-year basis in the first three months of the current fiscal (Q1FY24).

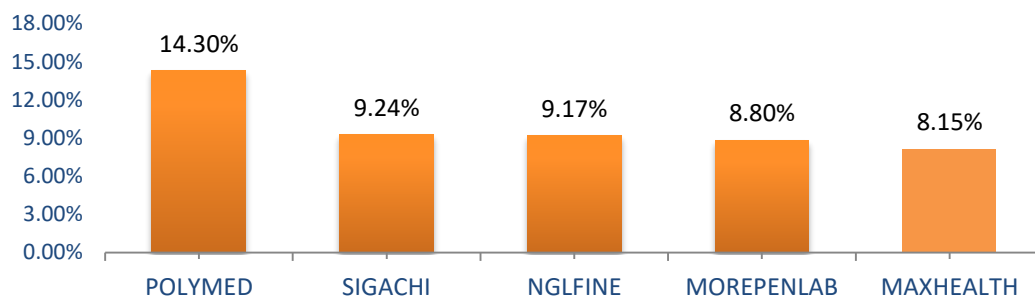
On the global front, European markets were trading lower as investors awaited key inflation figures from across the globe this week to gauge the outlook for interest rates, while shares of German group Siemens Energy reversed course after slumping earlier. Asian markets ended mostly higher ahead of key inflation readings from China and the United States due this week.

Source: AceEquity

NEWS BULLETIN

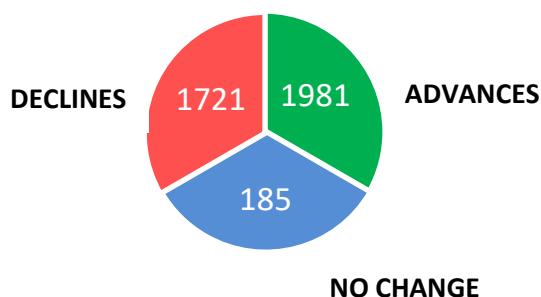
- **Caplin Point Laboratories** has reported 20.76% rise in net profit at Rs 104.23 crore for the first quarter ended June 30, 2023 as compared to Rs 86.31 crore for the same quarter in the previous year.
- **Lupin's** wholly-owned subsidiary - Lupin Digital Health (LDH) has launched its newest offering, Lyfe Digital Heart Failure Clinic in India. This groundbreaking e-clinic aims to help cardiologists and caregivers manage heart failure patients effectively from the comfort of their homes
- **Balrampur Chini Mills** has reported over 5-fold jump in net profit at Rs 73.51 crore for the first quarter ended June 30, 2023 as compared to Rs 12.38 crore for the same quarter in the previous year.
- **Bharti Airtel** has launched 'Airtel Xstream AirFiber', its fixed wireless access (FWA) offering, on 5G for consumers in Delhi and Mumbai. It is a plug-and-play device with in-built Wi-Fi 6 technology that will offer wide indoor coverage and can simultaneously connect up to 64 devices.

MARKET DRIVING SECTOR : HEALTHCARE



S&P BSE: HEALTHCARE
CLOSING: 28,300.00
CHANGE: +448.00
% CHANGE: +1.61%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

