

08 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,953.48	66,048.81	66,057.53	65,752.63	65,846.50	-106.98	-0.16
NIFTY	19,597.30	19,627.20	19,634.40	19,533.10	19,570.85	-26.45	-0.13

BOURSES WIPE OPENING GAINS TO CLOSE IN RED

The 30-share BSE Sensex was down by 106.98 points or 0.16% to settle at 65,846.50 and the Nifty was down by 26.45 points or 0.13% to settle at 19,570.85. The BSE Mid-Cap was up by 0.15% and BSE Small Cap was up by 0.25%. On the sectoral front, Consumer Durables, Bank, Healthcare, and Capital Goods were the top gaining indices; on the flip side, Metal, IT, FMCG, Auto, Oil & Gas, and Realty were the top losing indices. Tech Mahindra, Wipro, Bajaj Finance, and SBI were the top gainers on the Sensex; on the flip side, Power Grid, Mahindra & Mahindra, JSW Steel, and HCL Tech the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,354.10	1,302.55	3.96
HEROMOTO	3,069.95	2,954.05	3.92
CIPLA	1,268.15	1,223.65	3.64
TECHM	1,205.10	1,183.65	1.81
WIPRO	416.50	411.15	1.30

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIET	2,477.05	2,550.50	-2.88
HINDALCO	455.00	464.85	-2.12
M&M	1,500.00	1,526.90	-1.76
DIVISLAB	3,847.00	3,910.55	-1.63
JSWSTEEL	800.50	813.05	-1.54

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,18,86,914	1,649.00	3,611.63
ICICIBANK	2,37,84,778	981.00	2,332.10
ADANIET	61,27,920	2,477.05	1,529.90
SBIN	2,50,38,671	573.70	1,431.04
RELIANCE	49,22,036	2,503.75	1,237.72

Most Active (by volume)

Name	Qty	Pr.	Value CR
SBIN	2,50,38,671	573.70	1431.04
ICICIBANK	2,37,84,778	981.00	2332.10
HDFCBANK	2,18,86,914	1,649.00	3611.63
TATASTEEL	2,12,75,054	118.15	252.13
NTPC	1,53,14,866	218.15	332.21

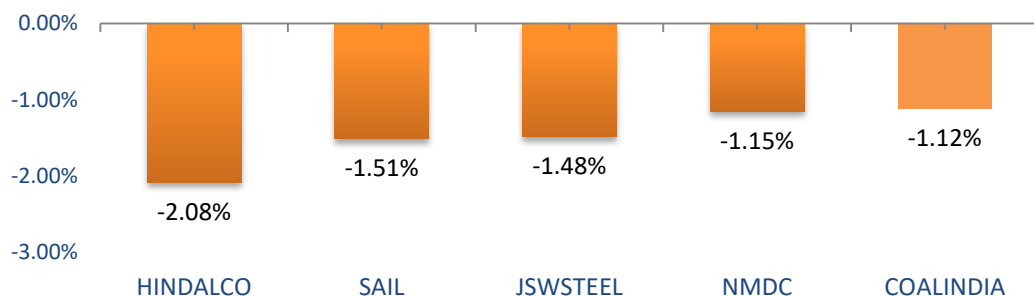


Indian equity markets snapped two-day northward journey and ended with marginal losses on Tuesday. Markets traded with moderated losses throughout the day. After making slightly positive start, markets turned volatile amid mixed Asian cues. Traders were concerned as the team, led by researchers at the University of East Anglia (UEA) and the University of Cambridge, UK, found that India's sovereign credit rating could be downgraded due to the impact of climate change and the rise in temperature volatility by as early as the 2030s. Besides, continuous foreign fund outflows played spoilsport for the domestic markets. In late morning session, markets slipped sharply lower, as sentiments got hit after private report forecasted a steeply higher retail inflation print for July, pegging it at 6.7 per cent, up 190 basis points from the previous month, citing the sharp rise in food prices. Some cautiousness also came in as Moody's cut credit ratings of several small to mid-sized U.S. banks and said it may downgrade some of the nation's biggest lenders, warning that the sector's credit strength will likely be tested by funding risks and weaker profitability. On the global front, European markets were trading lower as Italian banks came under pressure after the cabinet approved a 40% windfall tax on lenders, while sticky inflation print from Germany and weak China trade data further dented risk sentiment. Asian markets ended mostly in red after the release of weak Chinese trade data and ahead of key inflation readings from the world's largest economies due this week. Source: AceEquity

NEWS BULLETIN

- **Adani Ports and Special Economic Zone** has reported 80% rise in net profit at Rs 2,119.38 crore for the first quarter ended June 30, 2023 as compared to Rs 1,177.46 crore for the same quarter in the previous year.
- **Tata Power** and the Government of Maharashtra have signed a Memorandum of Understanding (MoU) to develop two large Pumped Hydro Storage projects (PSP) with a combined capacity of 2800 Megawatts (MW) in the state. These projects, with an estimated investment of approximately Rs 13,000 crore, will be situated at Shirawta, Pune (1800 MW) and Bhivpuri, Raigad (1000 MW) districts.
- **Hindalco Industries** has reported 40.42% fall in net profit at Rs 2454 crore for the first quarter ended June 30, 2023 as compared to Rs 4119 crore for the same quarter in the previous year.
- **Olectra Greentech** has reported 8.33% rise in net profit at Rs 18.07 crore for the first quarter ended June 30, 2023 as compared to Rs 16.68 crore for the same quarter in the previous year.

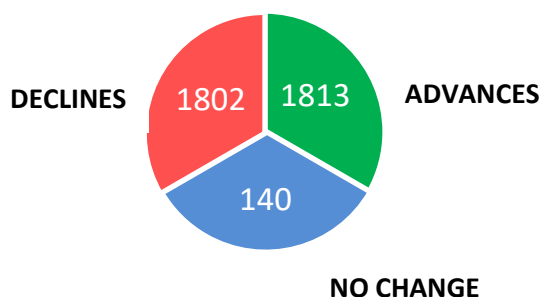
MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 21,426.25
CHANGE: -203.92
% CHANGE: -0.94%

0.7

MARKET BREADTH – NEUTRAL



RATIO ANALYSIS

