

12 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,721.25	65,811.40	66,067.90	65,274.61	65,322.65	-398.60	-0.61
NIFTY 50	19,517.00	19,576.85	19,645.50	19,412.75	19,428.30	-88.70	-0.45

BOURSES CLOSE IN RED FOR THIRD STRAIGHT WEEK

Indian equity benchmark ended on a negative note in the week ended 11 August, 2023. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 398.60 points or 0.61% to settle at 65,322.65 in the week ended 04 August, 2023. The CNX Nifty was down by 88.70 points or 0.45% to settle at 19,428.30. The BSE Mid-Cap index was up by 266.90 or 0.88% to settle at 30,429.56. The BSE Small-Cap index was up by 219.96 points or 0.63% to settle at 35,290.61.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,546.45	1,464.65	5.58
TITAN	3,017.25	2,904.40	3.89
TECH MAHINDRA	1,220.45	1,175.20	3.85
SBI LIFE	1,311.50	1,267.90	3.44
CIPLA	1,250.20	1,209.75	3.34

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	4,510.30	4,798.50	-6.01
ASIAN PAINTS	3,185.35	3,339.65	-4.62
NESTLE INDIA	21,842.40	22,454.50	-2.73
KOTAK BANK	1,791.45	1,838.50	-2.56
BAJAJ AUTO	4,599.05	4,712.00	-2.40

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC LTD	15,531.95	2,724.30	57,012.61
HDFC BANK	14,928.81	1,618.80	92,221.46
ICICI BANK	9,700.85	952.85	1,01,808.79
RELIANCE	8,273.58	2,547.15	32,481.73
SBIN	6,837.62	574.15	1,19,091.09

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	1,526.82	120.30	1,26,917.76
SBIN	6,837.62	574.15	1,19,091.09
ICICI BANK	9,700.85	952.85	1,01,808.79
TATA MOTORS	5,786.66	611.80	94,584.14
HDFC BANK	14,928.81	1,618.80	92,221.46



INSTITUTIONAL NET POSITION



FII's Cash	• -4,702.06
FII's Index Future	• -524.84
FII's Stock Future	• -7,314.13
DII's	• +2,224.30

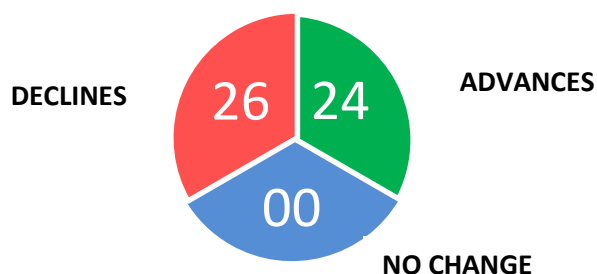
On Monday, 07 August, 2023, bourses started the week on a positive note as they concluded near their highest points, Sensex was up by 232.23 points or 0.35% to settle at 65,953.48. On Tuesday, 08 August, 2023, indices snapped two-day northward journey and ended with marginal losses. Sensex lost 106.98 points or 0.16% to settle at 65,846.50. On Wednesday, 09 August, 2023, Bulls which energised in last leg of trade helped markets to end in green ahead of the Reserve Bank of India's monetary policy decision. Sensex was up by 149.31 points or 0.23% to settle at 65,995.81. On Thursday, 10 August, 2023, Indian equity benchmarks ended lower after the RBI announced the status quo on the benchmark lending rate as well as its policy stance at its monetary policy committee (MPC) meeting. Sensex fell 307.63 points or 0.47% to settle at 65,688.18. On Friday, 11 August, the S&P BSE Sensex down 365.53 points or 0.56% to 65,322.65.

Company Name	Quantity	Trade Price
BF Utilities Ltd.	2,35,875	425.79
Bikaji Foods International	MULTIPLE	480.00
Birla Cable Ltd.	MULTIPLE	225-250
CarTrade Tech Ltd.	2,56,458	554.60
CMS Info Systems Ltd.	MULTIPLE	354-364
DLF Ltd.	21,16,818	485.70
D-Link (India) Ltd.	1,86,346	338.32

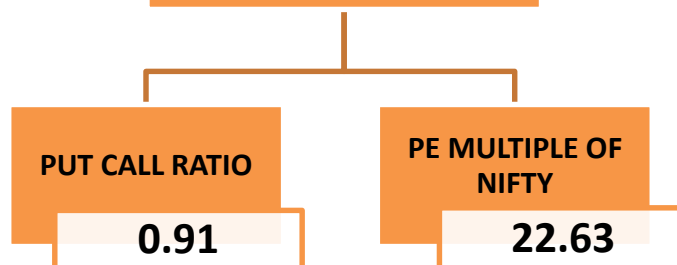


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - SIDEWAYS



RATIO ANALYSIS



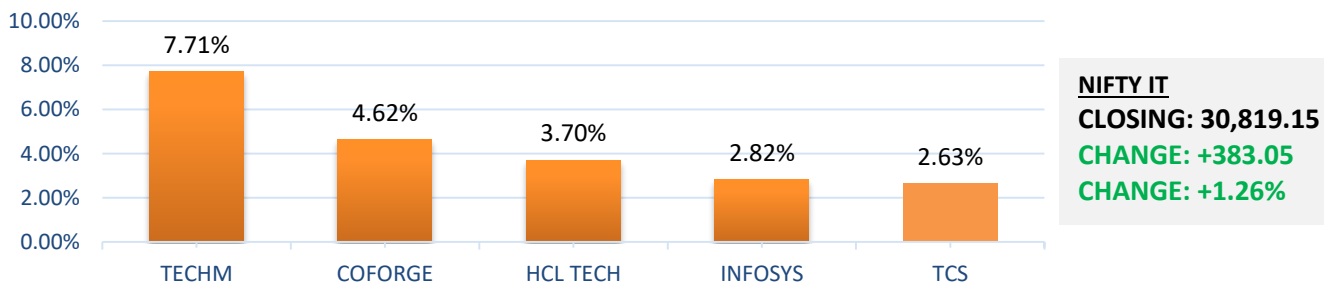


NEWS BULLETIN

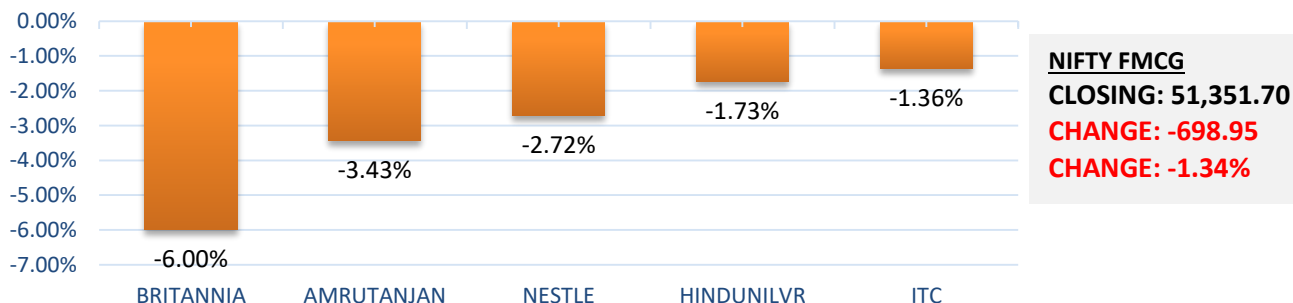
- **ABB India** standalone net profit rises 110.74% to Rs 295.63 crore in the quarter ended June 2023 as against Rs 140.28 crore during the previous quarter ended June 2022. Sales rose 22.35% to Rs 2491.35 crore in the quarter ended June 2023 as against Rs 2036.31 crore during the previous quarter ended June 2022.
- **Muthoot Finance** consolidated net profit rises 24.76% to Rs 1022.07 crore in the quarter ended June 2023 as against Rs 819.22 crore during the previous quarter ended June 2022. Sales rose 24.51% to Rs 3471.71 crore in the quarter June 2023 as against Rs 2788.34 crore during the previous quarter end June 2022.
- **Orchid Pharma** reports consolidated net profit of Rs 9.40 crore in the the June 2023 as against net loss of Rs 15.01 crore during the previous quarter ended June 2022. Sales rose 39.64% to Rs 182.92 crore in the quarter ended June 2023 as against Rs 130.99 crore during the previous quarter ended June 2022.
- **Advanced Enzyme Technologies** consolidated net profit rises 61.22% to Rs 28.81 crore in the quarter ended June 2023 as against Rs 17.87 crore during the previous quarter ended June 2022. Sales rose 21.60% to Rs 147.28 crore in the quarter ended June 2023 as against Rs 121.12 crore during the previous quarter ended June 2022.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



MARKET DRIVING SECTOR : FMCG



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