

16 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,401.92	65,238.67	65,605.74	65,032.89	65,539.42	+137.50	+0.21
NIFTY	19,434.55	19,369.00	19,482.75	19,317.20	19,465.00	+30.45	+0.16

INDICES RECOVER FROM DAY LOWS TO CLOSE IN GREEN

The 30-share BSE Sensex was up by 137.50 points or 0.21% to settle at 65,539.42 and the Nifty was up by 30.45 points or 0.16% to settle at 19,465.00. The BSE Mid-Cap was up by 0.25% and BSE Small Cap was up by 0.52%. On the sectoral front, Realty, IT, Auto, Healthcare, Oil & Gas, Capital Goods and FMCG were the top gaining indices; on the flip side, Metal, Consumer Durables and Bank were the top losing indices. Ultra tech Cement, NTPC, Tata Motors and Infosys were the top gainers on the Sensex; on the flip side, Tata Steel, Bharti Airtel, Bajaj Finserv and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	4,946.00	4,820.85	2.60
ULTRACEMCO	8,245.00	8,054.30	2.37
NTPC	217.50	213.00	2.11
INFY	1,417.90	1,393.55	1.75
TATAMOTORS	617.80	607.35	1.72

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	115.90	118.15	-1.90
ADANIPTS	774.85	787.15	-1.56
HINDALCO	444.00	450.80	-1.51
HDFCLIFE	624.20	632.75	-1.35
BHARTIARTL	856.50	867.05	-1.22

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,70,68,771	1,604.35	2,725.30
ADANIENT	70,84,828	2,442.00	1,736.48
ICICIBANK	1,79,30,805	956.00	1,711.60
RELIANCE	51,01,556	2,571.95	1,310.15
INFY	77,35,313	1,417.90	1,094.82

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,12,52,473	115.90	363.18
ICICIBANK	1,79,30,805	956.00	1,711.6
HDFCBANK	1,70,68,771	1,604.35	2,725.3
SBIN	1,57,25,767	565.05	886.19
ITC	1,49,20,272	449.00	674.25



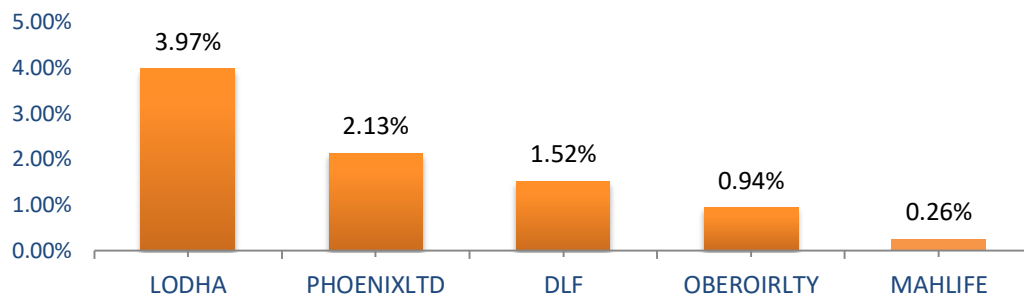
Bulls which emerged in last leg of trade helped Indian markets to extend their winning streak for second consecutive day amid value buying in specific stocks. In first half of the trade, markets traded under selling pressure, as traders were cautious with weak microeconomic data. Besides, sluggish cues from other Asian markets also dampened domestic sentiments. Sector wise, IT stocks traded higher throughout the day, while Metal and Banking stocks witnessed downward trend. As for broader indices, the BSE Mid cap index and Small cap index ended in green. After making negative start, markets extended their losses tracking weakness on Wall Street overnight. In afternoon session, markets trimmed most of their losses to trade flat as traders took support after private report stated that India and the United Arab Emirates have started settling bilateral trade in their local currencies with India's top refiner making payment in rupees for purchase of a million barrels of oil from the Middle Eastern nation. India in July signed an agreement with the UAE allowing it to settle trade in rupees instead of dollars, boosting India's efforts to cut transaction costs by eliminating dollar conversions. In last leg of trade, indices added some points and ended higher. On the global front, European markets were trading mostly in green as investors assess U.K. inflation data. Asian markets ended mostly lower on concerns about the Chinese economy and after stronger-than-expected US retail sales data increased the likelihood of a further Fed rate hike.

Source: AceEquity

NEWS BULLETIN

- **UltraTech Cement** is targeting a production capacity of 200 million tonnes per annum (MTPA) as it looks to become one of the largest cement companies in the world. The company has already commenced work on the next growth phase of adding 22.6 MTPA additional capacity and after its completion, UltraTech will have over 160 MTPA cement production capacity.
- **Lupin** has received approval from the United States Food and Drug Administration (USFDA) for its Abbreviated New Drug Application for Metoprolol Succinate Extended-Release Tablets USP, 25 mg, 50 mg, 100 mg, and 200 mg, to market a generic equivalent of Toprol-XL Tablets, 25 mg, 50 mg, 100 mg and 200 mg of Sequel Therapeutics, LLC.
- **Tech Mahindra** has been selected by Ooredoo Group as an implementation partner for the company's digital transformation, which will be powered by Google Cloud technologies.
- **Coal India's** capital expenditure rose 8.5 per cent during April-July this fiscal to Rs 4,700 crore as it continued to invest heavily in evacuation infrastructure, land and mining machinery.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY

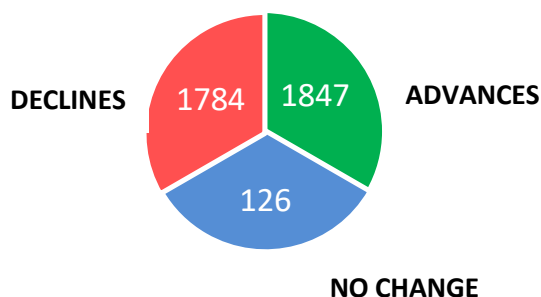
CLOSING: 4,271.01

CHANGE: +45.75

% CHANGE: +1.08%

0.7

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

