

17 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,539.42	65,503.85	65,535.14	65,046.10	65,151.02	-388.40	-0.59
NIFTY	19,465.00	19,450.55	19,461.55	19,326.25	19,365.25	-99.75	-0.51

INDICES SHUT THE DAY ON A RED NOTE

The 30-share BSE Sensex was down by 388.40 points or 0.59% to settle at 65,151.02 and the Nifty was down by 99.75 points or 0.51% to settle at 19,365.25. The BSE Mid-Cap was up by 0.06% and BSE Small Cap was up by 0.19%. On the sectoral front, Consumer Durables and Realty were the top gaining indices; on the flip side, FMCG, IT, Healthcare, Auto, Oil & Gas, Metal, Capital Goods, and Bank were the top losing indices. Titan, SBIN, Bajaj Finserv and Tech Mahindra were the top gainers on the Sensex; on the flip side, ITC, Powergrid, Reliance and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	810.50	776.10	4.43
TITAN	3,071.50	3,011.10	2.01
ADANI ENT	2,477.50	2,445.10	1.33
SBIN	571.75	565.35	1.13
BAJAJ-AUTO	4,652.05	4,600.60	1.12

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ITC	440.95	450.25	-2.07
LTIM	5,091.00	5,197.90	-2.06
POWERGRID	243.50	248.05	-1.83
RELIANCE	2,534.05	2,575.15	-1.60
LT	2,649.00	2,691.05	-1.56

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,64,42,020	1,595.00	4,231.28
ICICIBANK	2,70,77,611	950.00	2,575.13
ADANI ENT	77,69,452	2,477.50	1,913.35
RELIANCE	68,36,872	2,534.05	1,743.96
SBIN	2,79,10,162	571.75	1,587.53

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,84,61,865	115.95	329.53
SBIN	2,79,10,162	571.75	1587.53
ICICIBANK	2,70,77,611	950.00	2575.13
HDFCBANK	2,64,42,020	1,595.00	4231.28
ITC	1,62,69,569	440.95	719.02



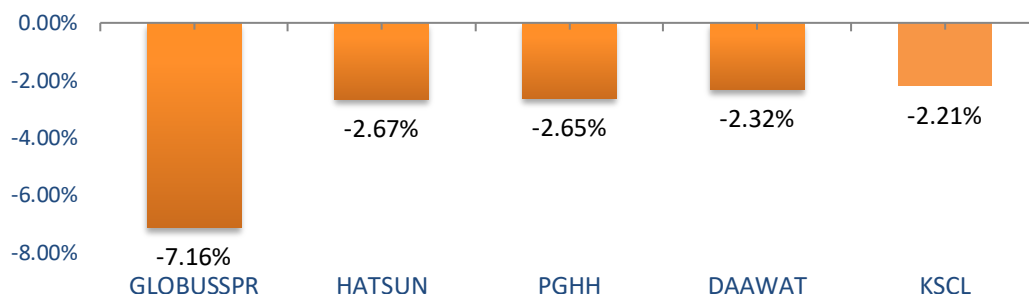
Indian share markets joined the global markets weakness and closed Thursday's trade with cut of over half a percent after the US Fed's FOMC minutes showed that officials believed more rate hikes may be needed given upside risks to inflation. Markets snapped two-day winning streak led by selling in IT, Metal and banking stocks. Indices did not once break out in green during the day as investors' maintained risk-averse approach. However, the broader indices, the BSE Mid cap index and Small cap index ended in green. Traders were cautious as global rating agency Fitch warned that rapid loan growth, especially in unsecured retail credit, needs careful management to avoid a spike in risks and credit costs for India's banks and finance companies. Besides, Crisil Market Intelligence and Analytics said that urban poor have been the most impacted by 15-month high consumer price inflation (CPI) in July. Markets touched their day's low points in afternoon session, as investors preferred to sell their riskier assets amid mounting China economy worries. Traders took note of a private report stating that India will take a medium-term view to intensify efforts to ease inflation pressures and avoid any knee-jerk reaction to transitory price increases.

On the global front, European markets were trading lower as downbeat earnings and BAE Systems weighed, while investors were in risk-off mode after minutes from the U.S. Federal Reserve's July meeting hinted at rates remaining higher for longer.
Source: AceEquity

NEWS BULLETIN

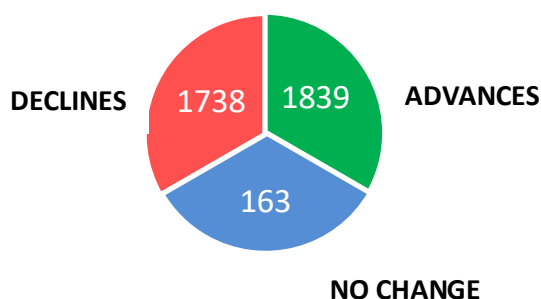
- **Adani Green Energy (AGEL)** is targeting to set up 45 gigawatts (GW) of renewable energy capacity by 2030, as it looks to cut emissions and help India meet its carbon neutrality target. The company has 8,316 megawatts (8.3 GW) of operational renewable energy capacity and another 12,118 MW either nearing construction or under execution.
- **Tech Mahindra** has entered into a partnership with Anyverse, a hyperspectral synthetic data generation platform that accelerates the development of computer vision-based solutions for autonomous applications.
- **Bharti Airtel's** arm - Airtel Payments Bank has reported 41% year-on-year growth in revenue to Rs 400 crore in the first quarter ended June 30, 2023 (Q1FY24). The customer deposits at Airtel Payments grew to Rs 1,922 crore and it now has 5.54 crore monthly transacting users.
- **Bajaj Finance** has lowered the home loan interest rates. The company is now offering home loans at an interest rate starting at 8.50% p.a with a repayment tenure of up to 40 years, backing the dream of owning a home affordably.

MARKET DRIVING SECTOR : FMCG



S&P BSE: FMCG
CLOSING: 18,518.93
CHANGE: -173.06
% CHANGE: -0.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

