

19 August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65322.65	65153.02	65605.74	64754.72	64948.66	-373.99	-0.57
NIFTY 50	19428.30	19383.95	19482.75	19253.60	19310.15	-118.15	-0.61

INDICES SHUT THE WEEK ON A WEAK NOTE

Indian equity benchmark ended on a negative note in the week ended 18 August, 2023. Key indices were negative in two out of four sessions of the week. The S&P BSE Sensex was down by 373.99 points or 0.57% to settle at 64,948.66 in the week ended 18 August, 2023. The CNX Nifty was down by 118.15 points or 0.61% to settle at 19,310.15. The BSE Mid-Cap index was down by 164.24 or 0.54% to settle at 30,265.32. The BSE Small-Cap index was lost by 7.29 points or 0.02% to settle at 35,283.32.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	835.90	801.05	4.35
HUL	2554.75	2501.80	2.12
INFOSYS LTD	1388.80	1371.85	1.24
TITAN COMPANY	3050.45	3017.25	1.10
MARUTI SUZUKI	9456.05	9356.85	1.06

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO IND	439.50	462.45	-4.96
JSW STEEL	787.10	820.65	-4.09
TATA STEEL	115.80	120.30	-3.74
UPL LTD	578.45	599.70	-3.54
COAL INDIA	227.45	234.90	-3.17

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC LTD	15,531.95	2,724.30	57,012.61
HDFC BANK	11,450.17	1,590.75	71,979.68
ICICI BANK	7,347.82	950.65	77,292.62
RELIANCE IND	6,659.52	2,556.80	26,046.32
ADANI PORTS	5,503.31	835.90	65,836.93

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	1,426.56	115.80	1,23,191.46
SBIN	5,155.02	572.95	89,973.25
ICICI BANK	7,347.82	950.65	77,292.62
HDFC BANK	11,450.17	1,590.75	71,979.68
ADANI PORTS	5,503.31	835.90	65,836.93



INSTITUTIONAL NET POSITION



FII's Cash	• -3,379.91
FII's Index Future	• +636.27
FII's Stock Future	• -8,082.83
DII's	• 3,892.30

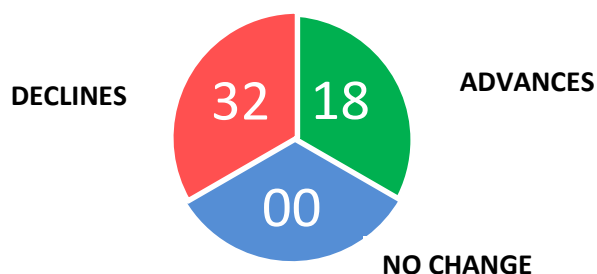
On Monday, 14 August, 2023, bourses started the week with tiny gains, Sensex was up by 79.27 points or 0.12% to 65,401.92. The domestic stock market remained shut on Tuesday, 15 August 2023, on account of Independence Day. On Wednesday, 16 August, 2023, Indices registered modest gains amid positive global cues, Sensex rose 137.50 points or 0.21% to 65,539.42. On Thursday, 17 August, 2023, markets remained lower as day was volatile due to expiry of weekly index options on the NSE. Sensex fell 388.40 points or 0.59% to 65,151.02. On Friday, 18 August, benchmarks continued their downward trend and shut the week on a red note, the S&P BSE Sensex lost 202.36 points or 0.31% to 64,948.66.

Company Name	Quantity	Trade Price
Adani Power Ltd.	MULTIPLE	279.10-279.20
Anmol India Ltd.	3,00,000	47.40
Asarfi Hospital Ltd.	2,72,000	121.97
Baheti Recycling Ind.	81,000	123.45
BF Utilities Ltd.	MULTIPLE	595-615
Cochin Shipyard Ltd.	MULTIPLE	869-775
Concord Biotech Ltd.	11,31,896	930.55

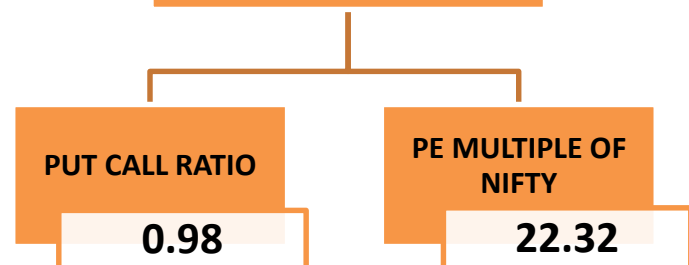


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



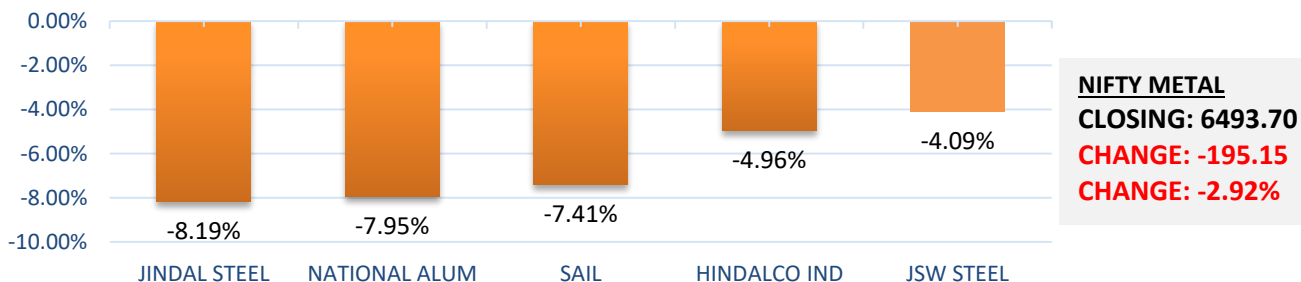


NEWS BULLETIN

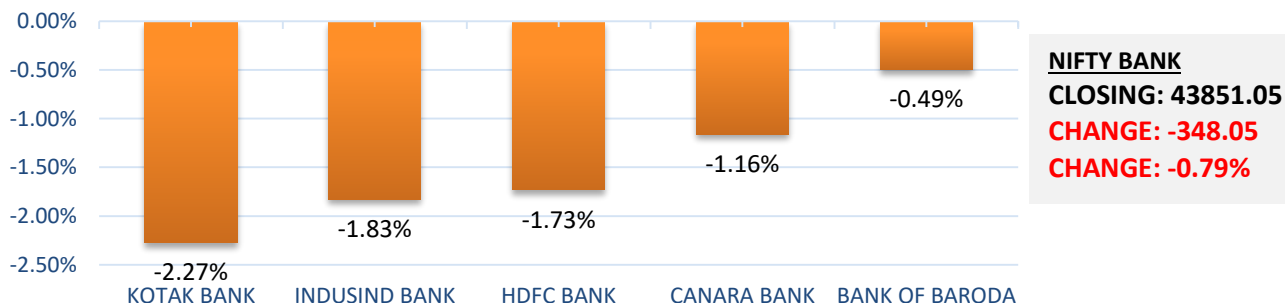
- **Carborundum Universal** has collaborated with drone maker IdeaForge Technology to jointly develop products to make drones lighter, stronger and more durable. The two companies will develop the drones through cutting-edge nanomaterial reinforced composite parts which hold the promise of transforming structural parts for aerospace applications.
- **CreditAccess Grameen** has received approval for the Public Issue of Secured Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) of face value of Rs 1,000 each for an amount of Rs 400 crore (Base Issue Size) with a Green Shoe Option of up to Rs 600 crore, amounting to Rs 1,000 crore (Tranche II Issue Limit) (Tranche II Issue) which is within the shelf limit of Rs 1,500 crore (Shelf Limit).
- **NTPC** has started a trial run of a hydrogen bus in Leh. Towards achieving carbon-neutral Ladakh, the company is setting up a hydrogen fuelling station, solar plant and providing 5 fuel cell buses for operation on intracity routes of Leh.
- **Titan Company** has signed a Share Purchase Agreement (SPA) with the Founder of CaratLane Trading (CaratLane) and his family members to acquire all the shares held by them representing 27.18% of the total paid-up equity share capital (on a fully diluted basis) of CaratLane for a total consideration of Rs 4,621 crore.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : METAL



MARKET DRIVING SECTOR : BANK



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