

22nd August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,216.09	65,272.42	65,362.91	65,165.45	65,220.03	+3.94	+0.01
NIFTY	19,393.60	19,417.10	19,443.50	19,381.30	19,396.45	+2.85	+0.01

INDICES CLOSE ON A FLAT NOTE

The 30-share BSE Sensex was up by 3.94 points or 0.01% to settle at 65,220.03 and the Nifty was up by 2.85 points or 0.01% to settle at 19,396.45. The BSE Mid-Cap was up by 0.94% and BSE Small Cap was up by 0.89%. On the sectoral front, Capital Goods, Metal, Realty, Auto, Oil & Gas, Consumer Durable, Healthcare and FMCG were the top gaining indices; on the flip side, IT and Banking were the top losing indices. NTPC, Mahindra & Mahindra, Wipro and Tata Steel were the top gainers on the Sensex; on the flip side Jio Finance, Bajaj Finserv, SBIN and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are also trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,694.90	2,639.75	2.09
HDFCLIFE	634.70	625.15	1.53
ITC	454.40	447.80	1.47
NTPC	221.25	218.80	1.12
HEROMOTO	2,958.90	2,931.50	0.93

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	236.45	248.90	-5.00
BPCL	346.90	352.05	-1.46
CIPLA	1,221.00	1,233.80	-1.04
EICHERMOT	3,338.00	3,365.55	-0.82
BAJAJFINSV	1,468.50	1,478.30	-0.66

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ADANIENT	1,02,91,468	2,694.90	2,774.98
HDFCBANK	1,61,36,785	1,581.45	2,562.67
ICICIBANK	1,68,72,719	950.00	1,608.86
AXISBANK	1,08,60,061	958.00	1,038.49
RELIANCE	38,56,522	2,523.00	972.80

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	1,73,43,131	117.55	203.26
NTPC	1,69,30,149	221.25	374.83
ICICIBANK	1,68,72,719	950.00	1608.86
HDFCBANK	1,61,36,785	1,581.45	2562.67
SBIN	1,40,73,413	568.20	803.07



In volatile trading session, key benchmark indices concluded Tuesday's session on flat note. Markets spent most of their day in green territory. However, in last leg of trade, indices cut most of their gains to trade flat amid risk aversion due to persistent concerns over the health of China's economy and U.S. interest rates. The broader indices, the BSE Mid cap index and Small cap index ended the day with gains of over half a percent. Sector wise, banking and metal sector provided much needed support to local markets. Indices made slightly positive start tracking mostly positive close on wall street overnight. Markets added points as traders took support with latest payroll data released by the Employees' Provident Fund Organisation (EPFO) showing that the number of fresh formal jobs increased for the third consecutive month in June to hit a 9-month high, thus signalling a sustained recovery in the labour markets in the first quarter of financial year 2023-24 (FY24).

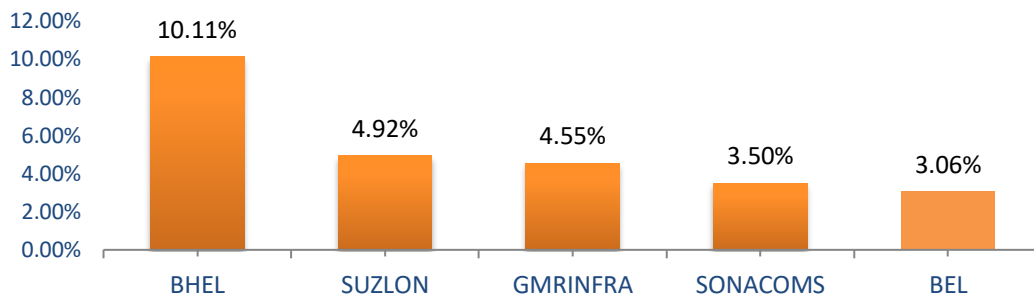
On the global front, European markets were trading higher driven by technology stocks as chipmakers tracked an overnight Wall Street rally ahead of Nvidia's earnings, while Ubisoft jumped after Activision sold its non-European streaming rights to the French company. All Asian markets ended higher after Hong Kong's consumer price inflation eased unexpectedly in July to the lowest level in four months. The data released by the Census and Statistics Department showed that the consumer price index, or CPI, climbed 1.8 percent year-over-year in July, slightly slower than the 1.9 percent increase in June.

Source: AceEquity

NEWS BULLETIN

- **HDFC Asset Management Company (HDFC AMC)**, investment manager to HDFC Mutual Fund, has launched 'HDFC NIFTY 1D Rate Liquid ETF' (the Scheme). The investment objective of the scheme is to invest in Tri-Party Repos in Government Securities or Treasury Bills (TREPS). The Scheme aims to provide investment returns that, before expenses, correspond to the returns of the NIFTY 1D Rate Index.
- **Marksans Pharma** has received final approval from the US Food and Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Guaifenesin Extended-Release Tablets, 600 mg and 1200 mg (OTC).
- **Jindal Worldwide's subsidiary-Jindal Mobilitric (JM)** has appointed 50 dealer networks for Electric Vehicles (EV) Manufactured by the Company. This strategic decision is aimed at expanding its market reach and enhancing its customer service capabilities.
- **InterGlobe Aviation (IndiGo)** has added Jaisalmer, Rajasthan as the 81st domestic and 113th overall destination in the 6E network.

MARKET DRIVING SECTOR : CAPITAL GOODS



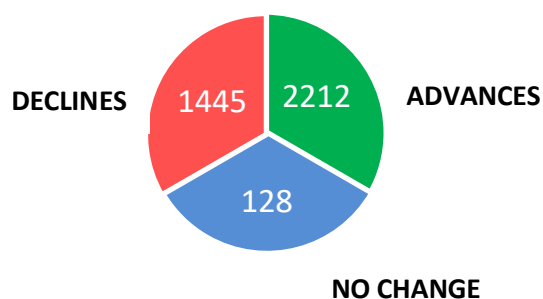
S&P BSE: CAPITAL GOODS

CLOSING: 44,186.94

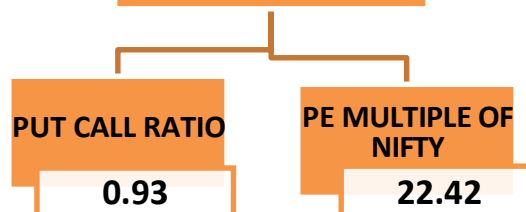
CHANGE: +545.22

% CHANGE: +1.25%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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