

29th August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64,996.60	65,201.35	65,229.03	64,956.67	65,075.82	+79.22	+0.12
NIFTY	19,306.05	19,298.35	19,366.85	19,249.70	19,342.65	+36.60	+0.19

## INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was up by 79.22 points or 0.12% to settle at 65,075.82 and the Nifty was up by 36.60 points or 0.19% to settle at 19,342.65. The BSE Mid-Cap was up by 0.45% and BSE Small Cap was up by 0.69%. On the sectoral front, Realty, Metal, Capital Goods, IT, Consumer Durable, Auto and Oil & Gas were the top gaining index; on the flip side, Healthcare, Banking and FMCG were the top losing indices. Jio Finance, Tata Steel, Tech Mahindra and NTPC were the top gainers on the Sensex; on the flip side Bharti Airtel, Hindustan Unilever, Axis Bank and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	221.70	211.15	5.00
UPL	599.45	585.15	2.44
HINDALCO	456.90	446.30	2.38
TATASTEEL	119.80	117.60	1.87
HEROMOTO	2,984.55	2,931.75	1.80

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	855.30	870.35	-1.73
HINDUNILVR	2,525.00	2,555.70	-1.20
RELIANCE	2,422.00	2,443.75	-0.89
DRREDDY	5,725.40	5,775.90	-0.87
AXISBANK	981.85	990.20	-0.84

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,77,69,466	1,591.25	2,822.43
RELIANCE	84,38,322	2,422.00	2,046.48
JIOFIN	9,26,93,424	221.70	1,985.86
ICICIBANK	1,32,09,913	967.70	1,281.57
BHARTIARTL	1,40,64,286	855.30	1,203.07

### Most Active (by volume)

Name	Qty	Pr.	Value CR
JIOFIN	9,26,93,424	221.70	1985.86
TATASTEEL	3,60,38,317	119.80	429.22
HDFCBANK	1,77,69,466	1,591.25	2822.43
BHARTIARTL	1,40,64,286	855.30	1203.07
ICICIBANK	1,32,09,913	967.7	1281.57



Indian equity benchmarks concluded Tuesday's session in green. Investors were braced for core sector growth and Gross Domestic Product (GDP) data, scheduled to be released on August 31. Sustained buying in IT and metal stocks offered some support to markets during the day. However, gains were restricted throughout the day, as traders preferred to play safe amid reports of Fed may hike interest rate again. As for broader indices, the BSE Mid cap index and Small cap index ended with decent gains. India's current account deficit is likely to narrow to around \$10 billion or 1 per cent of GDP in the April-June quarter of the on-going fiscal. The country's current account deficit (CAD) stood at \$18 billion or 2.1 per cent in the corresponding period of the previous fiscal. Markets maintained their gains in afternoon session, as sentiments remained positive after Credit rating agency, India Ratings and Research (Ind-Ra) in its latest report stated that the corporate rating upgrades continue to outpace the downgrades in July 2023.

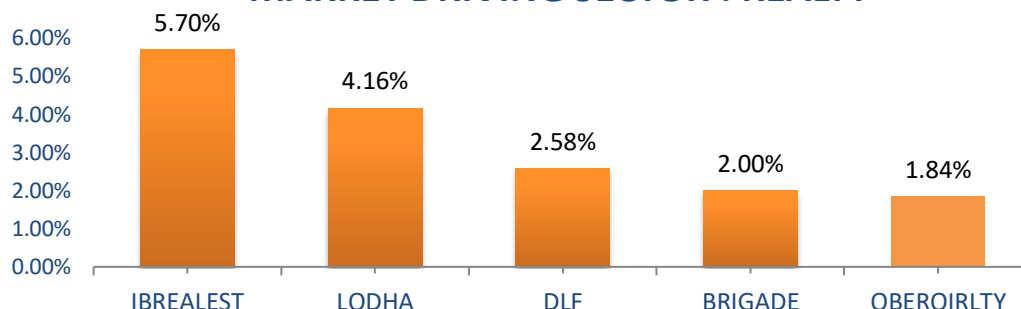
On the global front, European markets were trading higher as mining stocks led gains tracking strength in metal prices and NN Group jumped after reporting first-half results. All Asian markets ended higher as traders welcomed China's announcement of a slew of measures over the weekend to bolster the country's equity market as well as fuel an increase in spending and drive economic growth. IcrA Ratings said that India IT services sector's revenue growth will slow down to 3 per cent in the current fiscal.

Source: AceEquity

## NEWS BULLETIN

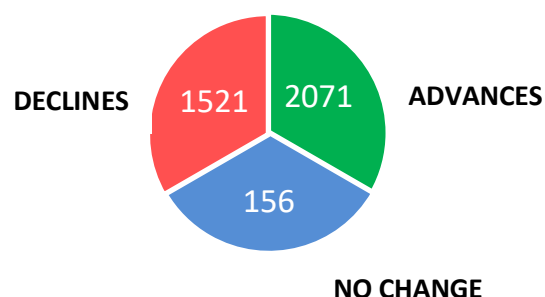
- **Central Bank of India** is all set to raise Rs 1500 crore (Including base size of Rs 500 crore and Green Shoe option of Rs 1000 crore) through issue of BASEL III Compliant Tier II Bonds on private placement basis.
- **Hero MotoCorp** has launched the highly anticipated Karizma XMR. The new Karizma XMR is the most powerful motorcycle in its class, producing the highest torque. The motorcycle is powered by 210cc Liquid Cooled DOHC Engine, 6 Speed transmission that comes with Slip and Assist Clutch and Dual Channel ABS - purpose built for the perfect ride redefining the sports segment.
- **KPI Green Energy** and its wholly owned subsidiary -M/s. Sun Drops Energia have received new orders aggregating to 9.70 MW capacity for executing solar power project, out of which 4.70 MW capacity undertaken by KPI Green Energy and 5 MW capacity by M/s. Sun Drops Energia under 'Captive Power Producer (CPP)' Segment of the Company. The project is scheduled to be completed in the financial year 2023-24, in various tranches as per the terms of the order.

## MARKET DRIVING SECTOR : REALTY

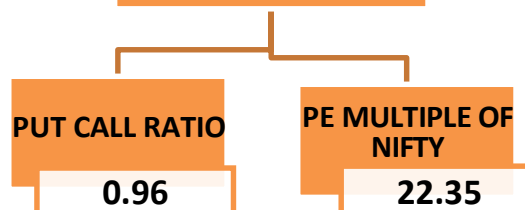


**S&P BSE: REALTY**  
**CLOSING: 4,377.80**  
**CHANGE: +69.35**  
**% CHANGE: 1.61%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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