

30th August 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,075.82	65,311.58	65,458.70	65,052.74	65,087.25	+11.43	+0.02
NIFTY	19,342.65	19,433.45	19,452.80	19,334.75	19,347.45	+04.80	+0.02

VOLATILE DAY SHUT ON A FLAT NOTE

The 30-share BSE Sensex was up by 11.43 points or 0.02% to settle at 65,087.25 and the Nifty was up by 4.80 points or 0.02% to settle at 19,347.45. The BSE Mid-Cap was up by 0.55% and BSE Small Cap was up by 0.83%. On the sectoral front, Realty, Metal, Capital Goods, IT, Consumer Durable, Auto, FMCG and Healthcare were the top gaining index; on the flip side, Oil & Gas and Banking were the top losing indices. Jio Finance, Tata Steel, Maruti and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side Powergrid, SBIN, ICICI Bank and IndusInd Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	231.25	220.25	4.99
TATASTEEL	122.05	119.55	2.09
MARUTI	9,790.00	9,621.25	1.75
EICHERMOT	3,396.95	3,355.35	1.24
M&M	1,579.40	1,560.85	1.19

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	351.50	356.80	-1.49
POWERGRID	247.40	251.15	-1.49
HEROMOTO	2,945.60	2,988.15	-1.42
DRREDDY	5,649.00	5,723.80	-1.31
SBIN	567.50	574.85	-1.28

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,40,40,430	1,579.00	2,231.81
ADANIENT	64,84,473	2,510.00	1,637.89
RELIANCE	60,84,294	2,419.40	1,476.41
ICICIBANK	1,39,35,522	958.50	1,347.33
AXISBANK	90,22,630	981.00	895.33

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,14,64,642	122.05	627.92
JIOFIN	2,14,03,161	231.25	492.14
SBIN	1,52,80,448	567.50	873.90
HDFCBANK	1,40,40,430	1,579.00	2231.81
ICICIBANK	1,39,35,522	958.50	1347.33



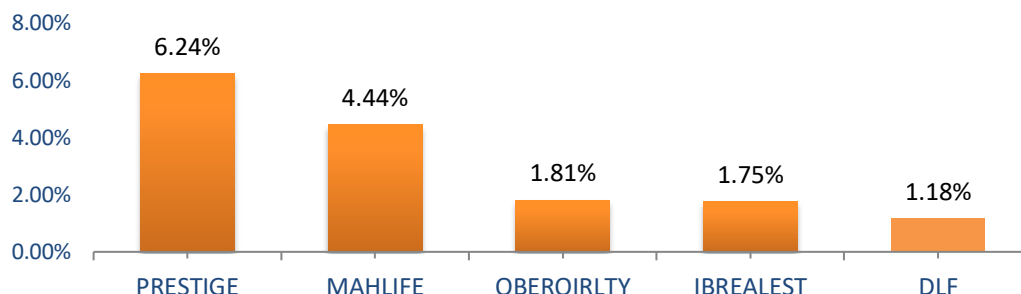
Indian equity benchmarks wipe out initial gains and ended Wednesday's session on flat note amid sudden selling in dying hours of trade. Traders preferred to remain on side-lines ahead of India's gross domestic product (GDP) data for the April-June quarter, scheduled to be released on August 31. However, markets maintained their upward trend most part of the day following positive cues from global markets, as the latest batch of U.S. economic data helped ease recent concerns about the outlook for interest rates. The broader indices, the BSE Mid cap index and Small cap index ended with gains of over half a percent each. Markets made positive start and extended their gains as foreign fund inflows boosted the investor sentiments. BSE data showing that Foreign Portfolio Investors (FPIs) were net buyers, purchasing shares worth Rs 61.51 crore. Besides, RBI data showed that interrupting a two-month streak of decline, outward foreign direct investment (FDI) rose sequentially to \$1.85 billion in July over \$1.07 billion in June, an increase of 73 per cent.

On the global front, European markets were trading mostly in red as losses in utilities, led by Denmark's Orsted, kept a lid on gains, while insurers rose on positive results from Prudential. Asian markets ended mostly in green as weak U.S. labor market data bolstered bets that the Fed's rate hike cycle could be nearing the end. Back home, Oil Minister Hardeep Singh Puri said that India will buy oil from all sources that offer it at the lowest possible prices. India has been buying crude oil from Russia.
Source: AceEquity

NEWS BULLETIN

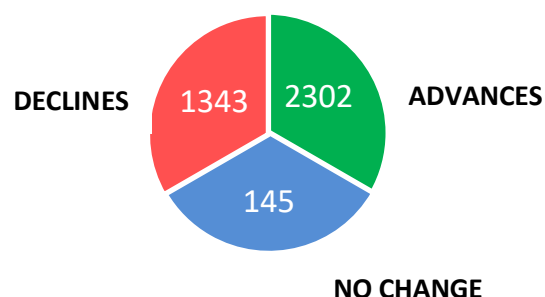
- **MTAR Technologies** has received the Defence Industrial License (DIL: 14(2023)) for production of various mechanical and electronic subsystems in Defence sector. This will facilitate the ease of doing business with foreign MNCs on various defence projects.
- **Maruti Suzuki India** is planning to invest around Rs 45,000 crore to double its production capacity to 40 lakh units annually in the next eight years. The company will also take up suggestions by shareholders for a stock split to its board for consideration.
- **State Bank of India's** competent authority has accorded in-principle approval on August 29, 2023, to set up a wholly owned subsidiary by SBI Funds Management (Subsidiary company) at IFSC Gift City Gandhinagar subject to receipt of all regulatory approvals.
- **Central Bank of India** has entered into a strategic Co-Lending partnership with M/s IKF Home Finance to offer MSME and Home Loans at competitive rates, subject to compliance with the applicable law(s) including the applicable guidelines issued by RBI.

MARKET DRIVING SECTOR : REALTY

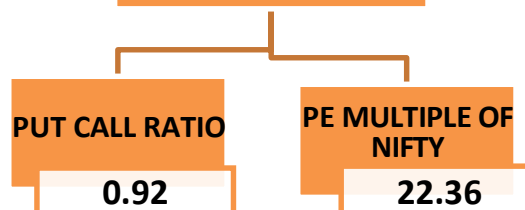


S&P BSE: REALTY
CLOSING: 4438.13
CHANGE: +60.33
% CHANGE: 1.38%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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