

02 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64886.51	64908.08	65473.27	64723.63	65387.16	500.65	+0.77
NIFTY 50	19265.80	19298.35	19458.55	19223.65	19435.30	169.50	+0.88

## BOURSES SHUT THE WEEK WITH MODEST GAINS

Indian equity benchmark ended on a green note in the week ended 01 September, 2023. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was up by 500.65 points or 0.77% to settle at 65,387.16 in the week ended 01 September, 2023. The CNX Nifty was up by 169.50 points or 0.88% to settle at 19,435.30. The BSE Mid-Cap index was up by 717.71 or 2.34% to settle at 31,435.62. The BSE Small-Cap index was up by 1364.57 points or 3.78% to settle at 37,420.53.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	835.90	801.05	4.35
HUL	2,554.75	2,501.80	2.12
INFOSYS LTD	1,388.80	1,371.85	1.24
TITAN	3,050.45	3,017.25	1.10
MARUTI SUZUKI	9456.05	9356.85	1.06

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	439.50	462.45	-4.96
JSW STEEL	787.10	820.65	-4.09
TATA STEEL	115.80	120.30	-3.74
UPL LTD	578.45	599.70	-3.54
COAL INDIA	227.45	234.90	-3.17

## MARKET STATS

### Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	18,565.16	1,574.70	1,17,896.46
HDFC LTD	15,531.95	2,724.30	57,012.61
RELIANCE	9,816.81	2,412.65	40,688.92
ICICI BANK	8,773.63	968.70	90,571.20
AXIS BANK	5,757.96	991.15	58,093.70

### Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	3,097.63	127.05	2,43,811.70
HDFC BANK	18,565.16	1,574.70	1,17,896.46
ICICI BANK	8,773.63	968.70	90,571.20
SBIN	4,793.21	569.55	84,157.84
NTPC LTD	1,558.03	230.70	67,534.78



## INSTITUTIONAL NET POSITION



FII's Cash	• -4,311.58
FII's Index Future	• -2434.9
FII's Stock Future	• +2448.44
DII's	• +9,570.03

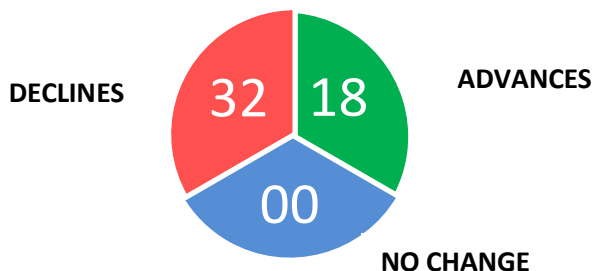
On Monday, 28 August, 2023, The Indian markets joined global markets run and concluded first trading day of week in green, Sensex was up by 110.09 points or 0.17% to settle at 65,953.48. On Tuesday, 29 August, 2023, Indian equity benchmarks concluded Tuesday's session in green. Investors were braced for core sector growth and Gross Domestic Product (GDP) data. Sensex gain 79.22 points or 0.12% to settle at 65,075.82. On Wednesday, 30 August, 2023, Indian equity benchmarks wipe out initial gains and ended session on flat note amid sudden selling in dying hours of trade. Sensex was up by 11.43 points or 0.02% to settle at 65,087.25. On Thursday, 31 August, 2023, bourses ended in red, ahead of India's Q1 Gross Domestic Product (GDP) data to be out later in the day and amid August F&O expiry. Sensex fell 255.84 points or 0.39% to settle at 64,831.41. On Friday, 01 September, the S&P BSE Sensex up 555.75 points or 0.86% to 65,387.16.

Company Name	Quantity	Trade Price
ACC Ltd.	22,93,323	2006.73
Ami Organics Ltd.	6,21,898	1250.00
APL Apollo Tubes Ltd.	15,01,000	1621.46
BEML Ltd.	MULTIPLE	2283-2415
BSE Ltd.	MULTIPLE	1031-1095
DCX Systems Ltd.	7,51,377	329.80
IDFC First Bank Ltd.	MULTIPLE	89-93

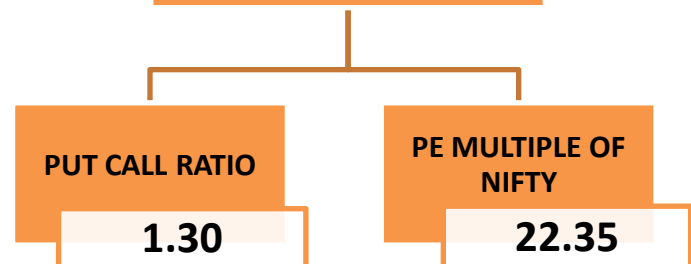


**BULK  
& BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS



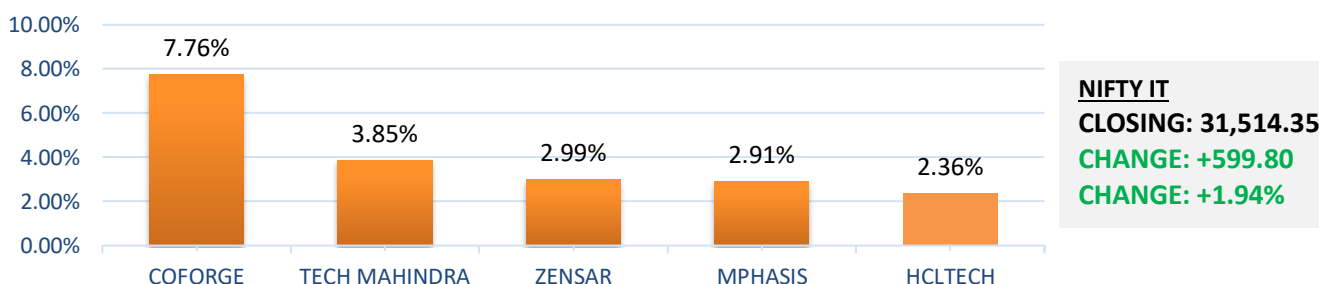


## **NEWS BULLETIN**

- **Power Grid Corporation of India** has commissioned project under 'Transmission System Strengthening beyond Kolhapur for export of Power from Solar & Wind Energy Zones in Southern Region- RE-Conducting of Kolhapur (PG) - Kolhapur 400 kV D/C Line'. The company has commissioned the project with effect from September 1, 2023.
- **Genus Power Infrastructures** has incorporated a step down subsidiary, namely 'Maharashtra Akola Amravati Smart Metering'. Its main object is 'Manufacturing of all type of smart /advanced / prepaid meters'. It is incorporated as SPV for execution of Advanced Metering Infrastructure Service Provider (AMISP) Contract. The company has incorporated step down subsidiary on August 31, 2023.
- **TVS Motor** Company has registered a sales growth of 4% increasing from 333,787 units in August 2022 to 345,848 units in August 2023. Total two-wheelers registered a growth of 5% with sales increasing from 315,539 units in August 2022 to 332,110 units in August 2023. Domestic two-wheeler registered growth of 7% with sales increasing from 239,325 units in August 2022 to 256,619 units in August 2023.
- **MTNL** has inked Memorandum of Understanding (MoU) with BSNL on August 31, 2023. The MoU with BSNL will pave the way for synergy of operations between MTNL & BSNL in order to provide Pan India Telecom Services as Public Sector Enterprise under Government of India.

# **MAJOR DRIVING SECTORS**

## **MARKET DRIVING SECTOR : IT**



## **MARKET DRIVING SECTOR : FMCG**

