

04th Sep. 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,387.16	65,525.91	65,683.91	65,285.56	65,628.14	+240.98	+0.37
NIFTY	19,435.30	19,525.05	19,545.15	19,432.85	19,528.80	+93.50	+0.48

BOURSES START THE WEEK ON A GREEN NOTE

The 30-share BSE Sensex was up by 240.98 points or 0.37% to settle at 65,628.14 and the Nifty was up by 93.50 points or 0.48% to settle at 19,528.80. The BSE Mid-Cap was up by 0.96% and BSE Small Cap was up by 0.84%. On the sectoral front, Metal, Realty, Capital Goods, IT, Oil & Gas, Banking, Auto and Healthcare were the top gaining index; on the flip side, Consumer Durable and FMCG were the top losing indices. Wipro, HCL Tech, Ultratech Cement and Tata Steel were the top gainers on the Sensex; on the flip side Mahindra & Mahindra, Axis Bank, ITC and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	247.90	236.90	4.64
WIPRO	434.45	416.35	4.35
ULTRACEMCO	8,590.00	8,262.40	3.96
HCLTECH	1,232.00	1,185.80	3.90
JIOFIN	254.65	245.15	3.88

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,576.00	1,591.95	-1.00
NESTLEIND	21,700.20	21,915.55	-0.98
ITC	437.50	441.05	-0.80
AXISBANK	983.45	991.15	-0.78
BAJFINANCE	7,278.30	7,320.60	-0.58

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
JIOFIN	9,92,46,736	254.65	2,550.14
HDFCBANK	1,25,36,819	1,584.50	1,983.36
ADANIEN	59,98,454	2,470.50	1,481.94
RELIANCE	46,73,813	2,411.05	1,128.05
ADANI PORTS	1,25,22,148	800.20	1,002.56

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JIOFIN	9,92,46,736	254.65	2550.14
TATASTEEL	6,85,25,900	131.90	902.42
COALINDIA	2,47,85,966	247.90	609.46
NTPC	2,18,95,573	236.25	512.23
WIPRO	1,38,17,324	434.45	590.46



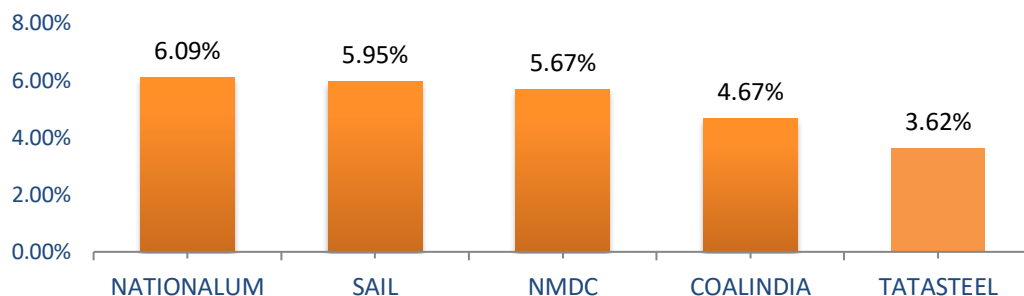
Indian indices concluded Monday's trade near intraday high points, as investors continued to hunt for fundamentally strong stocks. Besides, robust macroeconomic data continued to boost investor's sentiments. Investors were hoping that US Federal Reserve may pause interest rate hike. However, gains were limited throughout the day ahead of S&P Global Services PMI, S&P Global Composite PMI which scheduled to be released tomorrow. Sector wise, IT and metal stocks witnessed healthy buying entire day. The broader indices, the BSE Mid cap index and Small cap index ended with gains of over half a percent respectively. Markets made positive start, but failed to hold gaining momentum and slipped into red in late morning session, as traders were worried after latest data by the Reserve Bank of India (RBI) showed India's foreign exchange reserves are down by \$30 million at \$594.85 billion for the week ending August 25. Reserve Bank governor Shaktikanta Das said the central bank expects retail inflation to start declining from this month. Indices extended their gains to touch day's high levels in afternoon session

On the global front, European markets were trading higher echoing an upbeat mood in Asia as investors were optimistic that a series of stimulus from China will support its slowing economy, while drug maker Novo Nordisk's shares hit a fresh record high. All Asian markets ended higher after Wall Street was boosted by a report that signalled the US jobs market, while still healthy, is showing some signs of cooling. Source: AceEquity

NEWS BULLETIN

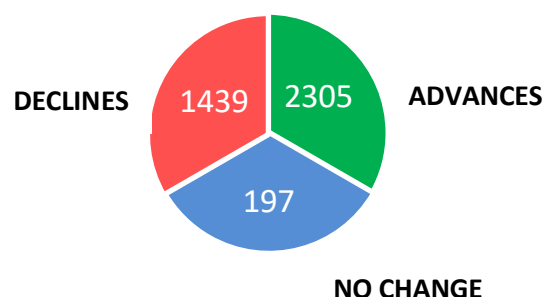
- **BHEL** has won a prestigious order for the Electro-Mechanical (E&M) works of the country's largest capacity hydropower project of 2,880 MW Dibang Multipurpose Project in Arunachal Pradesh. The order for the 12x240 MW project located in Roing in the Lower Dibang Valley district of Arunachal Pradesh, has been placed on the company by NHPC.
- **KPI Green Energy** has received new order for executing solar power project of 9 MW capacity from M/s Gujarat Polyfilms under 'Captive Power Producer (CPP)' Segment of the Company. The project is scheduled to be completed in the financial year 2023-24, in various tranches as per the terms of the order.
- **InterGlobe Aviation (IndiGo)** has received an approval for placing the order for 10 additional A320 NEO aircraft with Airbus and execute the Amendment Agreement to the Purchase Agreement. The Board of Directors of the Company, at its meeting held on September 4, 2023 has approved the same. These 10 aircraft will be part of the original 300 aircraft order of 2019.

MARKET DRIVING SECTOR : METAL

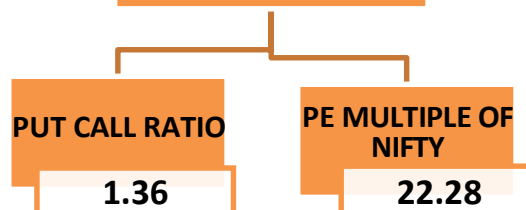


S&P BSE: METAL
CLOSING: 23,156.06
CHANGE: +613.92
% CHANGE: +2.72%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)