

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,387.16	65,671.60	65,831.70	65,601.47	65,780.26	+152.12	+0.23
NIFTY	19,528.80	19,564.65	19,587.05	19,525.75	19,574.90	+46.10	+0.24

## BOURSES CLOSES WITH TINY GAINS

The 30-share BSE Sensex was up by 152.12 points or 0.23% to settle at 65,780.26 and the Nifty was up by 46.10 points or 0.24% to settle at 19,574.90. The BSE Mid-Cap was up by 1.09% and BSE Small Cap was up by 0.61%. On the sectoral front, Healthcare, Metal, Realty, Capital Goods, IT, FMCG, Consumer Durable, Oil & Gas and Auto were the top gaining index; on the flip side, Banking, was the losing index. Sunpharma, Titan, ITC and Bajaj Finance were the top gainers on the Sensex; on the flip side Ultratech Cement, Maruti, HDFC Bank and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	4,980.00	4,824.85	3.22
COALINDIA	255.40	247.80	3.07
SUNPHARMA	1,132.00	1,108.90	2.08
BPCL	350.00	344.70	1.54
ITC	444.15	437.50	1.52

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	8,454.95	8,582.55	-1.49
DRREDDY	5,580.00	5,659.45	-1.40
SBILIFE	1,311.00	1,328.35	-1.31
MARUTI	10,255.85	10,362.45	-1.03
EICHERMOT	3,408.95	3,434.15	-0.73

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,93,56,041	1,575.00	3,051.02
ADANIENT	64,89,319	2,488.00	1,614.67
ICICIBANK	1,66,23,486	969.50	1,604.60
JIOFIN	4,71,27,078	255.30	1,210.69
RELIANCE	43,37,938	2,426.00	1,051.17

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JIOFIN	4,71,27,078	255.30	1210.69
TATASTEEL	3,64,66,807	131.75	476.77
COALINDIA	1,96,54,487	255.40	494.59
HDFCBANK	1,93,56,041	1,575.00	3051.02
ICICIBANK	1,66,23,486	969.50	1604.60



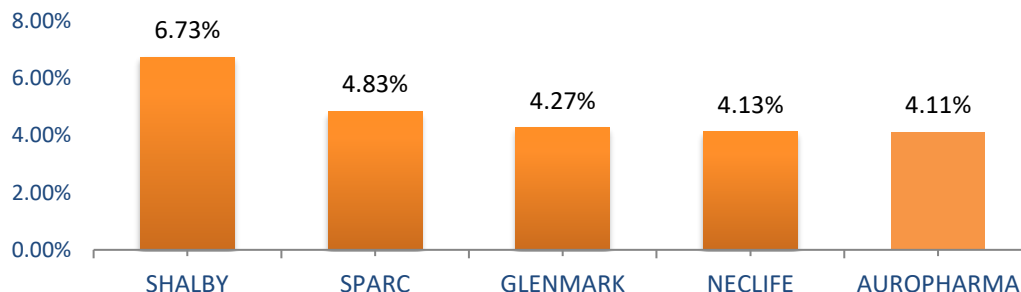
The Indian equity benchmarks extended their northward journey on Tuesday and both Sensex and Nifty ended session above their crucial 65,700 and 19,550 marks, respectively. In last leg of trade, markets touched their day's highest points amid value buying. Indices managed to trade above neutral lines throughout the day despite weak India's services purchasing managers' index (PMI) data. Sector wise, IT sector seen healthy buying, while Metal stocks gained traction in afternoon session. The broader indices, the BSE Mid cap index and Small cap index ended in green. Indices made positive start and remained higher. Traders found some support with a private report that rains forecast for swathes of India this month should limit the damage to crops after a delayed monsoon and parched August, leaving the world's most populous nation with sufficient supplies. Traders took a note of survey showed that India's service sector continued to expand in August, albeit at a slower pace than in July. According to S&P Global, India's services PMI came out to be 60.1 in August, lower than the 62.3 recorded in July.

On the global front, European markets were trading lower as weak data from the euro area revived concerns about slowing growth. Business activity in the euro zone weakened further in August as the economic downturn extended from manufacturing to the services sector. Hamburg Commercial Bank's (HCOB) final Composite Purchasing Managers' Index (PMI), compiled by S&P Global, dropped to 46.7 in August from July's 48.6, marking the lowest level since November 2020. Source: AceEquity

## NEWS BULLETIN

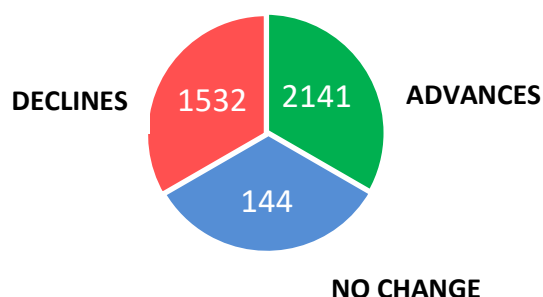
- **3i Infotech** has partnered with InsureMO, a world leading Insurance Middleware Platform. InsureMO collaborates with various sectors, driving monumental changes specifically designed for the insurance industry. This Partnership will help 3i Infotech to expand its services offering with implementation capabilities for InsureMO platform which modernize & transform the insurance providers' offerings without changing their core solutions.
- **Jupiter Wagons** has received approval for raising of funds, aggregating up to Rs 700 crore through QIP in terms of Chapter VI of Securities and Exchange Board of India.
- **Patel Engineering** along with the JV Partner has received LoA for Urban Infrastructure Development Project of Rs 1,275.30 crore from Madhya Pradesh Jal Nigam, which was declared as L1 earlier. The company being 35% partner in the JV, its share in the project is Rs 446.36 crore. The project is to be completed in a period of 24 months and further operations and maintenance for the whole scheme to be carried out for a period of 10 years.

## MARKET DRIVING SECTOR : HEALTHCARE

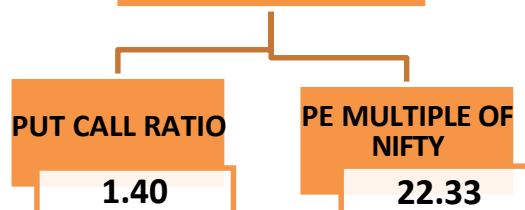


**S&P BSE: HEALTHCARE**  
**CLOSING: 28,163.10**  
**CHANGE: +358.56**  
**% CHANGE: +1.29%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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