

06th Sep. 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,780.26	65,744.19	65,971.13	65,488.03	65,880.53	+100.27	+0.15
NIFTY	19,574.90	19,581.20	19,636.45	19,491.50	19,611.05	+36.15	+0.18

INDICES RECOVERS FROM LOWER LEVELS

The 30-share BSE Sensex was up by 100.27 points or 0.15% to settle at 65,880.53 and the Nifty was up by 36.15 points or 0.18% to settle at 19,611.05. The BSE Mid-Cap was up by 0.13% and BSE Small Cap was down by 0.04%. On the sectoral front, FMCG, Healthcare, Consumer Durable, Oil & Gas and were the top gaining indices; on the flip side, Metal, Realty, Banking, Auto, Capital Goods and IT were the losing indices. Bharti Airtel, HDFC Bank, Titan and Ultratech Cement were the top gainers on the Sensex; on the flip side Tata Steel, Axis Bank, NTPC and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	881.05	846.30	4.11
DIVISLAB	3,706.65	3,642.30	1.77
BHARTIARTL	879.95	865.90	1.62
HDFCBANK	1,599.00	1,574.90	1.53
BRITANNIA	4,579.80	4,514.95	1.44

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	129.45	131.70	-1.71
HINDALCO	478.10	486.10	-1.65
AXISBANK	966.95	981.45	-1.48
NTPC	231.50	234.60	-1.32
INDUSINDBK	1,405.25	1,423.75	-1.30

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
JIOFIN	22,54,13,157	253.75	5,684.69
HDFCBANK	2,81,60,455	1,599.00	4,473.03
ICICIBANK	3,08,02,100	960.05	2,950.63
ADANIENT	74,16,248	2,489.45	1,849.41
AXISBANK	1,63,51,052	966.95	1,586.33

Most Active (by volume)			
Name	Qty	Pr.	Value CR
JIOFIN	22,54,13,157	253.75	5684.69
TATASTEEL	3,60,58,850	129.45	467.14
ICICIBANK	3,08,02,100	960.05	2950.63
HDFCBANK	2,81,60,455	1,599.00	4473.03
SBIN	2,06,09,936	570.95	1175.90



Buying which emerged in late trade helped domestic bourses to maintain winning streak for fourth consecutive session as traders preferred to buy stocks at lowest levels. However, markets traded sluggish most part of the day due to a sudden surge in oil price after Saudi Arabia and Russia extended production cuts until December. Besides, metal stocks witnessed heavy selling pressure after data showed that China's services activity expanded at the slowest pace in eight months in August, spurring concerns over growth in world's second-largest economy. As for the broader indices, the BSE Mid cap index ended in green, while Small cap index concluded marginally in red. S&P Global Ratings Economist (Asia Pacific) Vishrut Rana stated that inflation in India is likely to remain elevated in the near terms but government policies will prevent it from rising further. In July, the consumer price index based retail inflation spiked to 15-month high of 7.44 per cent in July, with specific food commodities mainly driving the increase. In afternoon session, indices added more losses, as investors sold out riskier assets.

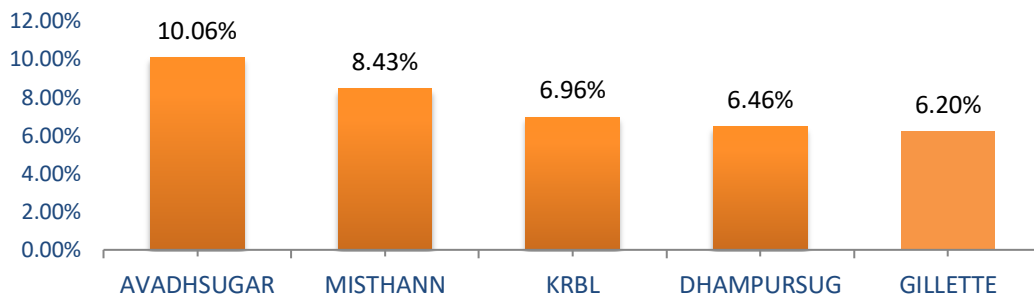
On the global front, European markets were trading lower as worries about slowing global growth and higher crude prices spurring inflationary pressures dented sentiment. Asian markets ended mixed as Chinese benchmarks were lifted by hopes for fresh support for the country's faltering property market Union Power Minister R K Singh has quantified the pace of economic growth in the country in terms of rise of electricity demand.

Source: AceEquity

NEWS BULLETIN

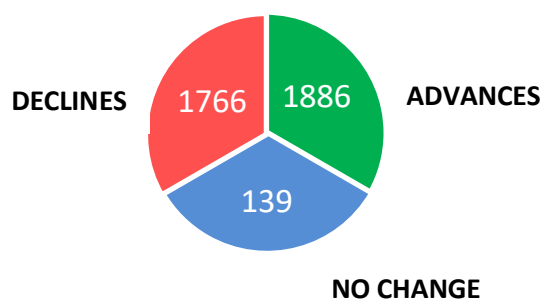
- **Tata Motors** has supplied 400 state-of-the art Star bus EV buses to the Delhi Transport Corporation (DTC), via its subsidiary TML CV Mobility Solutions, as a part of its larger order from DTC to supply, maintain and operate 1,500 low-floor, air-conditioned electric buses for a period 12-years.
- **Tata Consultancy Services (TCS)** has entered into a strategic partnership with the Digital unit of JLR to transform, simplify, and help manage its Digital estate, and build a new future-ready, strategic technology architecture that will support the latter's Reimagine strategy.
- **Bajaj Finance** has sold 82.5 lakh shares, amounting to a 0.77 per cent stake in SBFC Finance through an open market transaction. As per the bulk deal data available with the BSE, the shares were disposed of at an average price of Rs 85.02 apiece, taking the aggregate transaction value to Rs 70.14 crore.
- **Tech Mahindra** has launched 'Ops amplifier' solution. The solution will amplify the productivity of support engineers by providing a single pane integrated view with all the contextual information and tools to resolve issues.

MARKET DRIVING SECTOR : FMCG

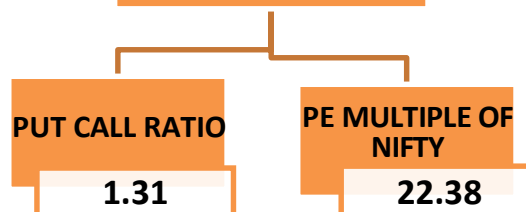


S&P BSE: FMCG
CLOSING: 18,834.67
CHANGE: +195.67
% CHANGE: +1.05%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)