

07th Sep. 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,880.53	65,854.25	66,296.90	65,672.34	66,265.56	+385.03	+0.58
NIFTY	19,611.05	19,598.65	19,737.00	19,550.05	19,727.05	+116.00	+0.59

## BULLS BACK INTO THE ACTION

The 30-share BSE Sensex was up by 385.03 points or 0.58% to settle at 66,265.56 and the Nifty was up by 116 points or 0.59% to settle at 19,727.05. The BSE Mid-Cap was up by 0.79% and BSE Small Cap was up by 0.40%. On the sectoral front, Capital Goods, Realty, Banking, Auto, IT, Metal, Healthcare, Consumer Durable, and Oil & Gas were the top gaining indices; on the flip side FMCG was the losing index. Larsen & Toubro, IndusInd Bank, Tech Mahindra and SBIN were the top gainers on the Sensex; on the flip side Sunpharma, Mahindra & Mahindra, Infosys and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	273.50	255.80	6.92
LT	2,846.10	2,730.45	4.24
INDUSINDBK	1,438.00	1,408.65	2.08
SBILIFE	1,343.60	1,319.80	1.80
SBIN	580.60	570.50	1.77

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	858.95	878.90	-2.27
ONGC	181.25	183.05	-0.98
BRITANNIA	4,528.00	4,569.15	-0.90
M&M	1,564.90	1,577.00	-0.77
SUNPHARMA	1,134.00	1,142.35	-0.73

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,71,04,171	1,611.00	2,739.52
COALINDIA	7,22,55,521	273.50	1,936.81
RELIANCE	68,26,286	2,431.00	1,655.27
ICICIBANK	1,34,62,347	962.95	1,294.55
LT	41,00,519	2,846.10	1,150.86

### Most Active (by volume)

Name	Qty	Pr.	Value CR
COALINDIA	7,22,55,521	273.50	1936.81
NTPC	3,03,34,731	234.70	708.16
TATASTEEL	3,02,68,235	130.10	393.46
HDFCBANK	1,71,04,171	1,611.00	2739.52
ICICIBANK	1,34,62,347	962.95	1294.55



Indian Equity markets extended their winning run for fifth consecutive day and ended with gains of over half a percent each. In first half of the session, markets witnessed volatility, while in the second half, indices soared to day's high levels. Sector wise, banking and metal stocks were on the priority list of the buyers. The broader indices, the BSE Mid cap index and Small cap index kept their head above water entire day. Markets made negative start tracking overnight losses on Wall Street as well as weakness in Asian counterparts, reflecting ongoing concerns about the outlook for the global economy following the recent release of disappointing economic data across the globe. Besides, foreign fund outflows weighted down on the sentiments. Provisional data from the National Stock Exchange (NSE) showed foreign institutional investors (FII) sold shares worth Rs 3,245.86 crore on September 6. Further, markets turned volatile but managed to gained traction in afternoon session. Sanjay Budhia said that tapping into opportunities in G20 countries is crucial for India's economic growth and global influence.

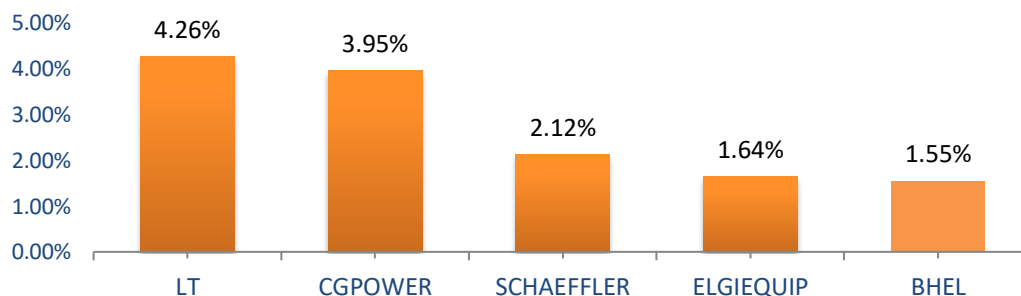
On the global front, European markets were trading higher after declining for six straight sessions. Buying support emerged at lower levels after data showed Chinese exports and imports shrank less than expected in August. Asian markets ended mostly in red after China reported weak trade figures for August, adding to worries about slowing growth in the world's second-largest economy.

Source: AceEquity

## NEWS BULLETIN

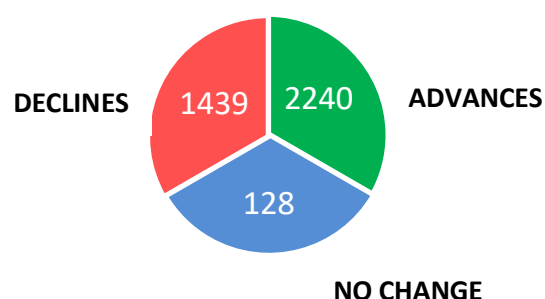
- **Nazara Technologies'** board has approved an issue of Equity Shares having face value of Rs 4 each (Equity Shares), to raise up to Rs 410 crore, on preferential basis, subject to the receipt of approval of the shareholders of the company and such regulatory / statutory authorities as may be applicable. The company is proposing to issue 57,42,296 Equity Shares at a price of Rs 714 per Equity Share aggregating to Rs Rs 410 crore to SBI Mutual Fund, by way of preferential issue on private placement basis.
- **Power Mech Projects** has received orders worth Rs 625.21 crore. The first order is for operation and maintenance of 2x 91.2 MW including control room operation of CPP (Captive Power Plant) at Dariba, Udaipur, Rajasthan worth Rs 229.20 crore from Hindustan Zinc. The order is to be executed within 6 years.
- **PVR INOX** has reopened iconic Paras Cinema in a new avatar at Nehru Place, New Delhi. This launch marks the opening of the fifth IMAX in Delhi and the second standalone IMAX theatre in India featuring IMAX with Laser technology.

## MARKET DRIVING SECTOR : CAPITAL GOODS



**S&P BSE: CAPITAL GOODS**  
**CLOSING: 46,895.02**  
**CHANGE: +1,020**  
**% CHANGE: +2.29%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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